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**Innovative
Technology The
Way Forward
For Sarawak's
Bamboo Industry**



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STIDC to continue to strive for the best

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editorial

By the time you receive this issue, the Malaysian Fourteenth General Election (GE14) has already concluded. The GE14 saw Pakatan Harapan (PH) coalition won the victory for the first time in 61 years to form the federal government. Sarawak, however, is under the newly minted coalition, Gabungan Parti Sarawak's (GPS) control.

One of PH's manifestoes was to reduce cost of living through the abolition of Goods and Services Tax (GST). Introduced on 1 April 2015, the six percent GST was abolished on 1 June 2018.

Prime Minister, Tun Dr Mahathir Mohamad said, his government aspires to facilitate the growth of the private sector which he described as the country's engine of wealth.

Emphasising the government's business friendly policy and the need for closer collaboration between the public and private sectors, he also assured that the government welcomes ideas and constructive comments from the private sector to help improve the public sector's delivery system.

It is hoped that these initiatives would provide relief to the people including the business communities. We are also optimistic that it will benefit our wood-based industry players and give them new hope.

We pledge our undivided support to the governments of the day and hope the industry players will continue to embrace the relevant policies to ensure smooth business for mutual benefit.

STIDC Focussing On Strengthening Timber Sector



STIDC is focussing on strengthening the wood-based industry in Sarawak. Its Acting General Manager, Tuan Haji Hashim Haji Bojet said, this is to ensure that the Corporation remains relevant.

Towards that end, he said, concerted efforts would be made to sustain the industry and to boost revenue for the present and future generations.

He urged the STIDC workforce to continue to serve the industry diligently and to keep abreast with the current global market situations for common good.

“Issues affecting the industry particularly concerning the depleting raw materials is close to our hearts and warrant our serious attention. It becomes a challenge as we chart the future direction of the industry for the next 20-30 years”, he said.

To tackle this issue, he said, STIDC in collaboration with the private sector is embarking into planted forest projects with emphasis on fast growing tree species such as Acacia. The aim is to establish at least one million hectares of planted forests by 2020 to meet the needs of the industry.

In facing the challenges, he advised the staff across the board to adopt analytical, critical and strategic thinking to facilitate the advancement of the wood-based industry for win-win benefits.

“The future of this industry is everyone’s concern because it determines our future. It is, therefore, imperative that we do our best because everyone is part of this challenge. Let us work together to ensure that STIDC and the wood-based industry remain relevant”, he said.

RM1.2 Billion Worth Of New Investments Are Poised To Pour Into Tanjung Manis



RM1.2 billion worth of new investments are poised to pour into Tanjung Manis in the near future. These will generate significant multiplier effects such as business and at least 3,000 employment opportunities, Deputy Chief Minister of Sarawak, Datuk Amar Haji Awang Tengah Ali Hasan said.

The new investment projects include coconut plantation, pineapple plantation, aquaculture, livestock industry, food processing industry, ship maintaining industry and oil and gas industry.

According to him, RM2 billion were invested over the last 28 years to develop the basic infrastructure and to facilitate the development of Tanjung Manis.

STIDC was tasked to provide the infrastructure and basic facilities in the industrial zones including halal hub, palm Oil Industrial Cluster (POIC), oil and gas, shipping industry as well as commercial and residential centres. The Tanjung Manis Administrative Centre will be built to house the government departments and agencies and to serve the industries and the people.







Furniture designed and developed by POYOD participants •

Sarawak To Boost Furniture Export Revenue To RM10 Billion

Sarawak hopes to boost its furniture export revenue to RM10 billion by 2030. Presently, the furniture export revenue of Sarawak accounted for RM100 million compared with RM7 billion earned by its Peninsular Malaysian counterparts.

In tandem with this, STIDC aspires to transform this sector in twelve years by establishing six anchor companies through partnership with Samling Group of Companies, Shin Yang Group of Companies, Ta Ann Holdings Berhad, Subur Tiasa Holdings Berhad, Harwood Timber Sendirian Berhad and WTK Holdings Berhad. Collaboration with the Peninsular Malaysian counterparts is also underway.

Deputy Chief Minister of Sarawak and Chairman of STIDC Board of Management, Datuk Amar Haji Awang Tengah Ali Hasan said, STIDC would take Vietnam as benchmark based on its achievement as the major furniture

producer in South East Asia with an annual export earnings of USD10 billion.

Towards that end, he said, STIDC in collaboration with Universiti Malaysia Sarawak (UNIMAS) is initiating the Pool of Young Designers (POYOD) programme to groom young professional furniture designers to meet the needs of the industry. POYOD was launched in January

2018 with six participants currently undergoing industrial training at Samling Group of Companies.

“Vietnam is leveraging on Acacia wood to produce furniture. Sarawak will also capitalise on Acacia wood and at the same time adopt the kiln drying technology used by Vietnam in order to bring this industry to greater height, he said.”

Participants of POYOD programme



Sarawak To Leverage On The Economic Potential Of Kalimantan

Sarawak recorded RM42.4 million in export revenue from its neighbour, Kalbar in West Kalimantan in 2017 compared to RM138.4 million in 2014. The imports from Kalbar accounted for RM35.2 million in 2017 against RM31.2 million in 2014.

Both Sarawak and Kalimantan have vast tracts of land and are rich in natural resources yet to be fully tapped.

The state government aspires to leverage on the economic potential of Sarawak and Kalbar by enhancing business ties between the two for mutual benefits.

Datuk Amar Haji Awang Tengah Ali Hasan, Deputy Chief Minister of Sarawak highlighted that Sarawak and Kalbar could explore various sectors such as agriculture, research and development,

halal industry and oil palm in order to add value to our products and to spur economy.

“Sarawak and Kalimantan have the potential to develop a trade zone at the Tebedu-Entikong border so that some components could be manufactured in Indonesia and supplied to Sama Jaya High Tech Park in Kuching”, he said.

He added that Sarawak, with modern deep-sea port facilities such as those in Kuching, Tanjung Manis and Bintulu could serve as the gateway for oil palm products from Kalimantan to overseas market.

Datuk Amar Haji Awang Tengah led a 160-member delegation for a business mission to Pontianak recently. The programme included visits to business exposition and participation in a workshop session. STIDC participated in the programme.



Datuk Amar Haji Awang Tengah (centre) presented a momento to West Kalimantan Governor, Muhamad Ridwan (4th right) •



Innovative Technology The Way Forward For Sarawak's Bamboo Industry

Sarawak is blessed with immense forest resources including bamboo. The economic potential of bamboo is yet to be fully tapped. The state government through STIDC aspires to diversify bamboo products to create a new icon for Sarawak in line with the national innovation agenda. Innovative technology is the way forward for the bamboo industry in Sarawak.

Deputy Chief Minister of Sarawak and Chairman of STIDC Board of Management, Datuk Amar Haji Awang Tengah Ali Hasan said, bamboo is poised to be used in varied sectors in future including food, furniture, construction and eco-tourism industries.

"Efforts are being concerted to encourage the people to optimise the use of bamboo through research and developments (R & D) in order to create modern and artistic designs for bamboo products, he said."

According to him, the R & D also aims to ascertain the viability of the bamboo industry in Sarawak besides exploring the possibility to commercialise bamboo towards supporting the state's economy.



STIDC bid farewell to its outgoing General Manager



STIDC staff posing with Datu Haji Sarudu •

STIDC bid farewell to its outgoing General Manager, Datu Haji Sarudu Haji Hoklai.

Deputy Chief Minister (DCM) of Sarawak and Chairman of STIDC Board of Management, Datuk Amar Haji Awang Tengah Ali Hassan described him as a versatile and resourceful leader and mentor with strategic mix of knowledge and experiences.

“He is also a fast learner particularly in the timber sector. After eight years with

STIDC, he speaks like a forester. He can promote the timber industry very well to the global market,” he said.

The DCM also credited Datu Sarudu for STIDC’s prestigious achievements such as being the first statutory body in Sarawak to implement the Balanced Score Card (BSC).

Meanwhile, Datu Haji Sarudu thanked everyone for rendering him undivided support throughout his tenure of office and

called for continued co-operation for his successor.

Datu Haji Sarudu took the helm of STIDC on 5 January 2010 after serving the state government for 39 years under various capacities such as special officer to the Chief Minister, administrative officer, resident of Samarahan and Mukah divisions, permanent secretary of the Ministry of Tourism and director of Human Resource of the Chief Minister’s Department.





Recipients posing with Datuk Amar Haji Awang Tengah (seated 6th right) and other VIP's



STIDC Gave Monetary Assistance To 61 Non-Profit Organisations

STIDC and its subsidiaries disbursed RM276,000.00 to 61 non-profit organisations across Sarawak in conjunction with Ramadan 2018.

The annual disbursement of monetary assistance started in 1982 as part of STIDC corporate social responsibility to reach out to the public. It also aimed to help the needy.

Through this initiative, STIDC hoped to assist the organisations concerned to undertake their activities smoothly in order to contribute to the communities.

The monetary assistance was presented by the Deputy Chief Minister of Sarawak and Chairman of STIDC Board of Management, Datuk Amar Haji Awang Tengah Ali Hasan.

He urged the other government agencies to emulate STIDC in contributing and helping the needy.



Sarawak To Focus On Rural Development

Sarawak Head of State, His Excellency Tun Pehin Sri Haji Abdul Taib Mahmud highlighted the need for a holistic and strategic development plan in order to put Sarawak on par with its Peninsular Malaysia counterparts.

Towards that end, he said, rural development is imperative so as to ensure equality and to narrow the gap between the urban and rural communities.

According to him, the way forward is to focus on rural development and to further develop the cities and towns such as Kuching, Miri, Bintulu, Sibu, Sarakei and

Tanjung Manis in order to accelerate the development of Sarawak and to expand its markets as well as to narrow disparity gap among the people.

In realisation of this aspiration, he said, co-operation is vital particularly among the government, private sector and the people. Because of this, he said, unity is necessary in ensuring the desired results of the planned developments.

“The trend towards a more prosperous society, which benefits not only the commercial class but all levels of the society will be continued as Sarawak

moves forward to become not only a developed state but the riches state in the country by 2030. The kinds of work that will grow from the development of the integration of our economy will benefit more and more races and greater co-operation among them. Undoubtedly, we have put the country on a proper footing of economic development and that the transformation of development has involved all races, His Excellency said.”

His Excellency graced the ground breaking ceremony of the Tanjung Manis Administrative Centre on 3 May 2018.



2018 market performance

for January to March

Export Value of Logs & Timber Products

The first quarter of 2018 saw the export value of logs and timber products of Sarawak dropped by 32% to RM1.3 billion compared to RM1.7 billion during the corresponding period last year.

This was attributed to weaker export value of particleboard (4%), fibreboard (7%), plywood (16%), sawn timber (19%), veneer (36%), logs (49%), blackboard (100%) and woodchip (162%).

Improved export value was, however, recorded for block board (757%), woodchips (92%), moulding (66%), laminated board/flooring (40%) and dowel (30%).

The value of major timber products such as plywood, logs and sawn timber were RM730 million (55%), RM187 million (14%) and RM179 million respectively and contributed, and 14% (88%). (**Table 1**)

Logs

(**Table 2**)



Sawn-timber

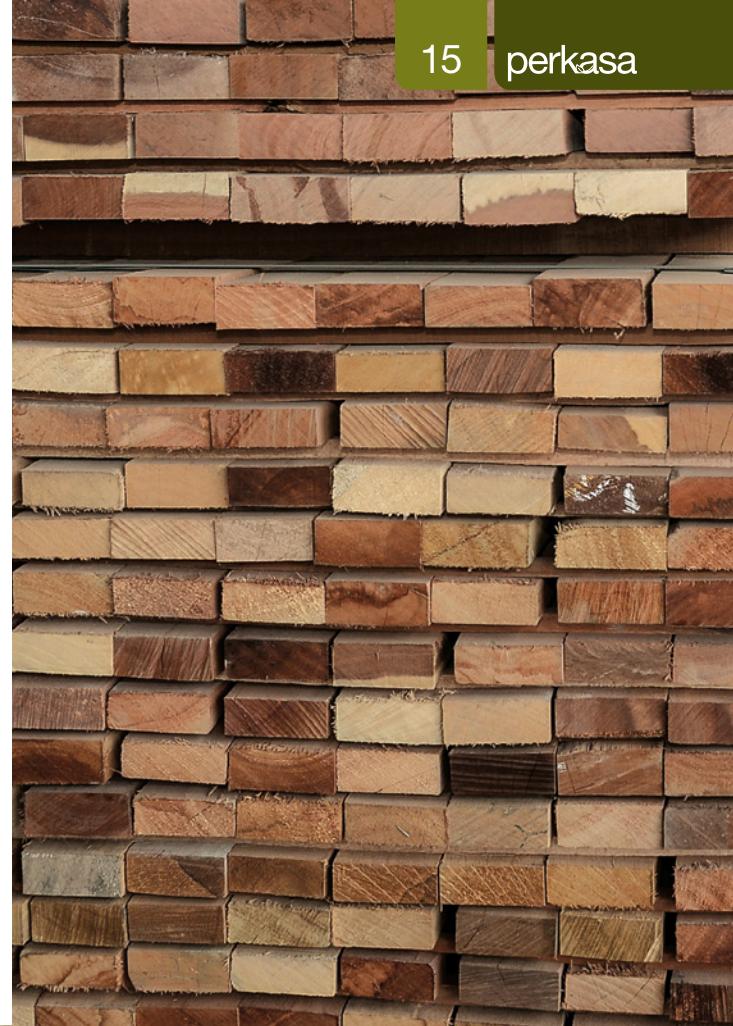
The export volume of logs decreased by 29% from 145,000 m³ to 102,000 m³. This led to the decrease in export value by 19% from RM220 million in the first quarter of 2017 to RM179 million during the corresponding period of 2018.

The Philippines accounted for 38% of the export volume of sawn timber. This represented a growth of 29% at 39,000 m³ in volume and 11% in value at RM67million.

The export volume to other main markets such as the Middle East and Thailand, however, decreased by 41% and 58% respectively compared to the same period in 2017. Taiwan, however, increased its consumption by 1.5% to 12,000 m³.

The average FOB price of sawn timber increased by 15% from RM1,517/m³ to RM1,742/m³ for the first quarter of 2018.

(Table 3)



Plywood

During the first quarter of 2018, the export volume of plywood declined by 22% to 374,000 m³. The export value, however, increased by 16% to RM730 million.

Plywood is still the main timber product of Sarawak and contributed 55% or RM730 million of the total export earnings during the first quarter of 2018. The market for plywood experienced a slowdown in export in 2018 due to tight supply of logs and uncertain demand from the consuming countries.

The export volume of plywood to the major markets namely Japan, Korea, Taiwan and the Middle East decreased by 10% - 44% during the first quarter of 2018 compared to the same period in 2017. Japan is still the largest consumer of plywood from Sarawak and accounted for 67% of the total export value, followed by Korea at 11% and the Middle East at 8%.

The average FOB price of plywood increased by 9% from RM1,789/m³ to RM1,952/m³ during the first quarter of 2018. **(Table 4)**



Outlook

The state government plans to gazette 6 million hectares as Permanent Forest Estates (PFEs) and implement the Sarawak Timber Legality Verification System (STLVS) based on the Inter-Agency Standard Operation Procedures for the timber and timber products from Sarawak. STLVS which provides for third party audit verification is poised to be fully implemented by 2020.

Other Timber products

Other timber products included veneer, dowels, moulding, particleboard, fibreboard, block board, laminated board, woodchip and others accounted for RM225 million and 17% of the overall value of timber and timber products during the first quarter of 2018.

Significant growth in export volume was recorded for block board (815%), moulding (124%), woodchips (111%), dowel (106%), laminated board/flooring (58%) and fibreboard (6%). The export volume of veneer, however, slid by 37%. **(Table 5, 6, 7, 8, 9 & 10)**



trade statistics SARAWAK

TABLE 1
EXPORT SUMMARY OF TIMBER AND TIMBER PRODUCTS FROM SARAWAK

PRODUCTS	2018 ^p January - March			2017 ^p January - March			% Change 2018 / 2017	
	Volume (M ³)	FOB Value (RM'000)	Value %	Volume (M ³)	FOB Value (RM'000)	Value %	Volume	Value
LOG	358,453	186,980	14.15	656,668	368,593	22.12	(45.41)	(49.27)
SAWNTIMBER	102,456	178,550	13.52	144,825	219,654	13.18	(29.26)	(18.71)
PLYWOOD	373,982	730,076	55.27	483,048	864,527	51.88	(22.58)	(15.55)
VENeer	22,054	33,303	2.52	35,251	51,671	3.10	(37.44)	(35.55)
LAMINATED BOARD / FLOORING	2,771	9,597	0.73	1,752	6,853	0.41	58.20	40.03
MOULDING	2,226	4,186	0.32	992	2,518	0.15	124.44	66.26
DOWEL	61	209	0.02	30	161	0.01	106.29	30.42
FIBREBOARD	47,448	73,506	5.56	44,675	78,922	4.74	6.21	(6.86)
BLOCKBOARD	1,252	1,646	0.12	137	192	0.01	814.91	757.22
PARTICLE BOARD	19,188	11,731	0.89	18,754	12,250	0.74	2.31	(4.24)
OTHER PRODUCTS*	28,236	42,464	3.21	30,386	28,032	1.68	(7.08)	51.48
OTHER PRODUCTS**[Units]	794,245	9,718	0.74	971,022	12,783	0.77	(18.21)	(23.98)
WOODCHIP [Tonne]	92,076	39,076	2.96	43,740	20,379	1.22	110.51	91.75
TOTAL (m³) (RM)	958,127	1,321,042	100	1,416,516	1,666,535	100	(32.36)	(20.73)

***OTHER TIMBER PRODUCTS:**

- Charcoal
- Core Plugs
- Densified wood
- Door & door frames
- Doorskin
- Finger jointed
- Lamin Board
- Laminated beam
- Laminated post
- Laminated Veneer Lumber (LVL)
- Railways sleepers
- Wood Pellets
- Wooden Fence
- Wooden frames
- Wooden lattice
- Wooden stakes

****OTHER TIMBER PRODUCTS:**

- Furniture & Furniture parts

Notes:

- > Fibreboard include MDF and HDF
- > Total of volume (m³) does not includes woodchips (tonne) and other product (units)
- > a = actual data & total does not include application/permit to transport goods within the Federation [Customs Declaration Form No.3 (CDF3)]
- > p = preliminary data & total does not include application/permit to transport goods within the Federation [Customs Declaration Form No.3 (CDF3)]

EXPORT VALUE (%) OF MAJOR TIMBER & TIMBER PRODUCTS

FROM SARAWAK (RM'000) : 2018 / 2017

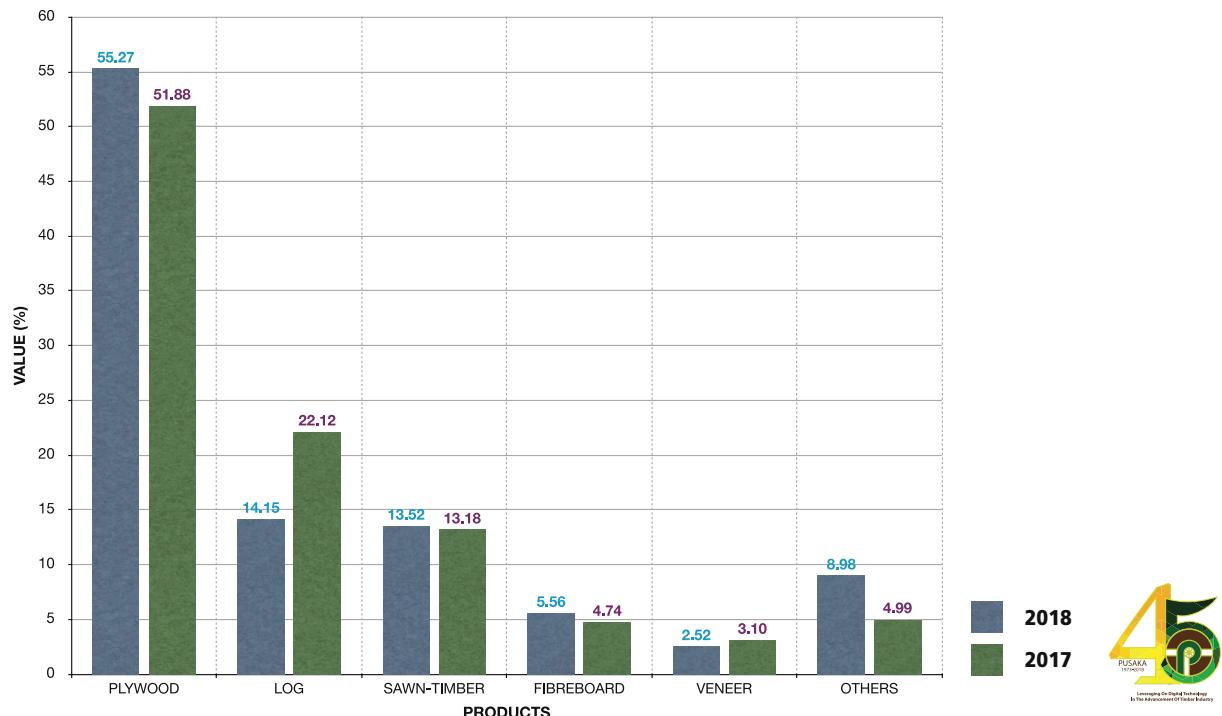


TABLE 2
EXPORT OF LOGS BY COUNTRY OF DESTINATIONS

DESTINATIONS	2018 ^p January - March			2017 ^p January - March			% Change 2018 / 2017	
	Volume (M ³)	FOB Value (RM'000)	Value %	Volume (M ³)	FOB Value (RM'000)	Value %	Volume	Value
INDONESIA	171,050	31,308	16.74	277,808	47,909	13.00	(38.43)	(34.65)
INDIA	154,540	130,774	69.94	277,616	239,631	65.01	(44.33)	(45.43)
TAIWAN	15,114	13,485	7.21	42,820	37,936	10.29	(64.70)	(64.45)
VIETNAM	10,692	5,731	3.07	37,395	26,281	7.13	(71.41)	(78.19)
JAPAN	4,637	3,935	2.10	8,422	7,119	1.93	(44.94)	(44.73)
CHINA	2,421	1,748	0.93	7,575	6,410	1.74	(68.05)	(72.73)
OTHER	-	-	-	5,032	3,307	0.90	(100.00)	(100.00)
TOTAL	358,453	186,980	100	656,668	368,593	100	(45.41)	(49.27)

EXPORT VALUE (%) OF LOGS TO MAJOR DESTINATIONS

(RM'000) : 2018 / 2017

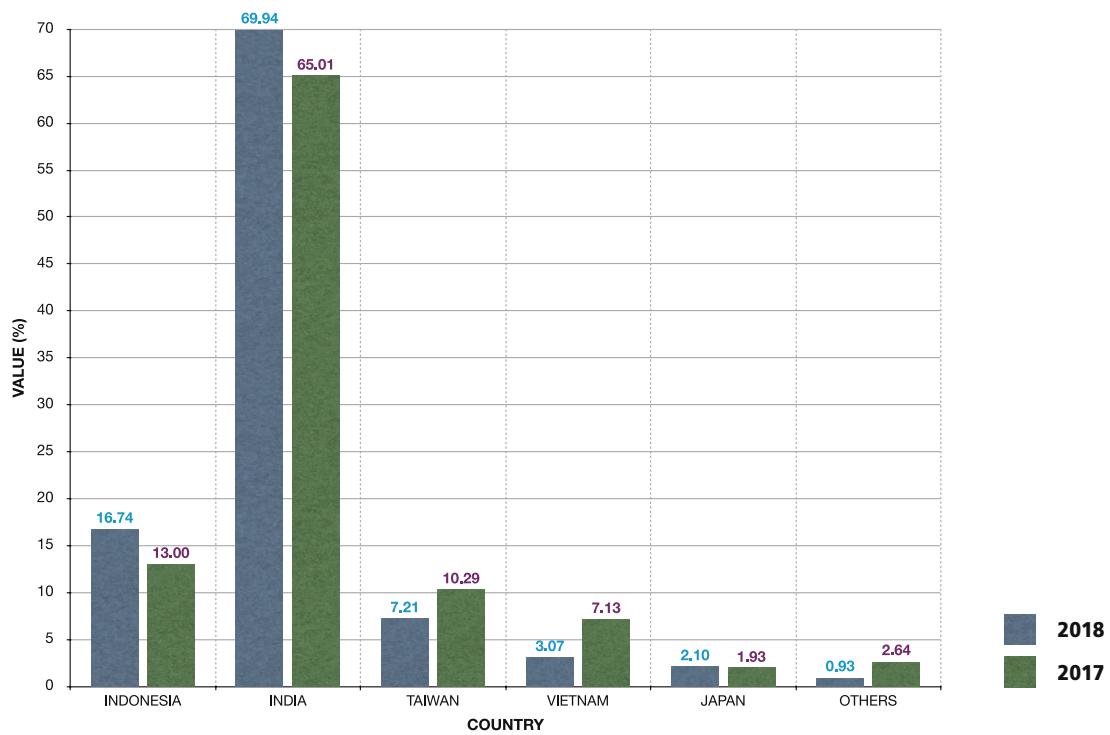


TABLE 3
EXPORT OF SAWN-TIMBER BY COUNTRY OF DESTINATIONS

DESTINATIONS	2018 ^p January - March			2017 ^p January - March			% Change 2018 / 2017	
	Volume (M ³)	FOB Value (RM'000)	Value %	Volume (M ³)	FOB Value (RM'000)	Value %	Volume	Value
PHILIPPINES	39,444	66,588	37.29	55,973	75,112	34.20	(29.53)	(11.35)
MIDDLE EAST	18,755	38,135	21.36	31,689	61,112	27.82	(40.81)	(37.60)
TAIWAN	12,486	21,035	11.78	12,304	15,463	7.04	1.48	36.03
THAILAND	11,212	15,086	8.45	26,405	32,582	14.83	(57.54)	(53.70)
KOREA	5,840	10,223	5.73	4,834	9,088	4.14	20.82	12.49
JAPAN	3,480	7,708	4.32	4,870	11,359	5.17	(28.53)	(32.14)
CHINA	3,320	3,694	2.07	3,067	3,799	1.73	8.27	(2.77)
INDIA	2,316	4,026	2.25	1,178	2,583	1.18	96.57	55.88
SOUTH AFRICA	1,270	2,193	1.23	665	1,271	0.58	91.01	72.50
SRI LANKA	1,163	2,393	1.34	1,449	2,868	1.31	(19.73)	(16.56)
OTHERS*	3,170	7,468	4.18	2,392	4,416	2.01	32.52	69.11
TOTAL	102,456	178,550	100	144,825	219,654	100	(29.26)	(18.71)

***OTHER DESTINATIONS:**

- AUSTRALIA
- BRUNEI
- HONG KONG
- MALAYSIA (Peninsular or Sabah-free zone)
- MALDIVES
- MAURITIUS
- PAKISTAN
- REUNION
- SINGAPORE
- UNITED STATES

EXPORT VALUE (%) OF SAWN-TIMBER TO MAJOR DESTINATIONS
(RM'000) : 2018 / 2017

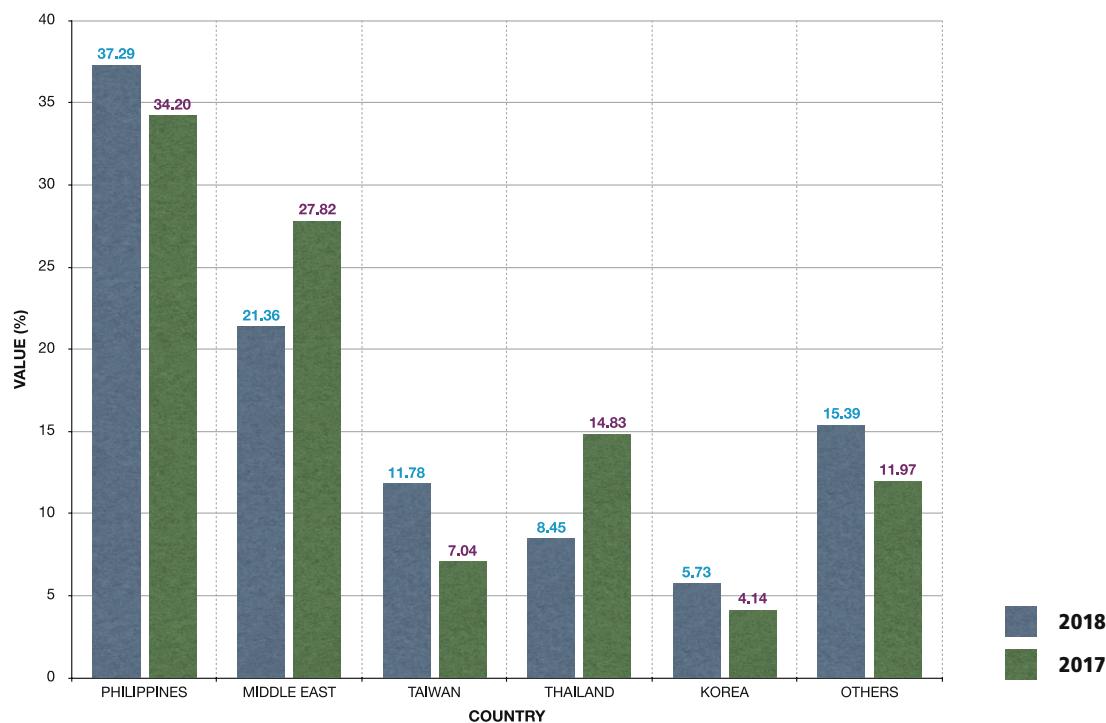


TABLE 4
EXPORT OF PLYWOOD BY COUNTRY OF DESTINATIONS

DESTINATIONS	2018 ^p January - March			2017 ^p January - March			% Change 2018 / 2017	
	Volume (M ³)	FOB Value (RM'000)	Value %	Volume (M ³)	FOB Value (RM'000)	Value %	Volume	Value
JAPAN	243,808	487,179	66.73	301,520	565,164	65.37	(19.14)	(13.80)
KOREA	38,530	79,172	10.84	68,376	105,244	12.17	(43.65)	(24.77)
MIDDLE EAST	36,479	56,188	7.70	40,566	61,892	7.16	(10.08)	(9.21)
TAIWAN	25,823	42,846	5.87	37,889	61,271	7.09	(31.84)	(30.07)
UNITED STATES	6,113	14,606	2.00	2,316	4,316	0.50	163.95	238.39
AUSTRALIA	4,867	12,097	1.66	3,098	7,637	0.88	57.08	58.40
CHINA	3,339	6,488	0.89	5,469	9,686	1.12	(38.95)	(33.01)
INDIA	2,942	6,971	0.95	3,990	9,592	1.11	(26.26)	(27.32)
BRUNEI DARUSSALAM	2,629	4,701	0.64	2,542	3,993	0.46	3.44	17.75
HONG KONG	2,508	4,850	0.66	5,652	10,419	1.21	(55.62)	(53.45)
OTHERS	6,942	14,977	2.05	11,630	25,313	2.93	(40.31)	(40.83)
TOTAL	373,982	730,076	100	483,048	864,527	100	(41.37)	82.06

***OTHER DESTINATIONS:**

- CANADA
- EU
- MALAYSIA (Peninsular or Sabah-free zone)
- MEXICO
- NEW ZEALAND
- NORTHERN MARIANA ISLANDS
- PAKISTAN
- PAPUA NEW GUINEA
- PHILIPPINES
- PUERTO RICO
- SINGAPORE
- SOLOMON ISLANDS
- SOUTH AFRICA
- THAILAND
- VIETNAM

EXPORT VALUE (%) OF PLYWOOD TO MAJOR DESTINATIONS

(RM'000) : 2018 / 2017

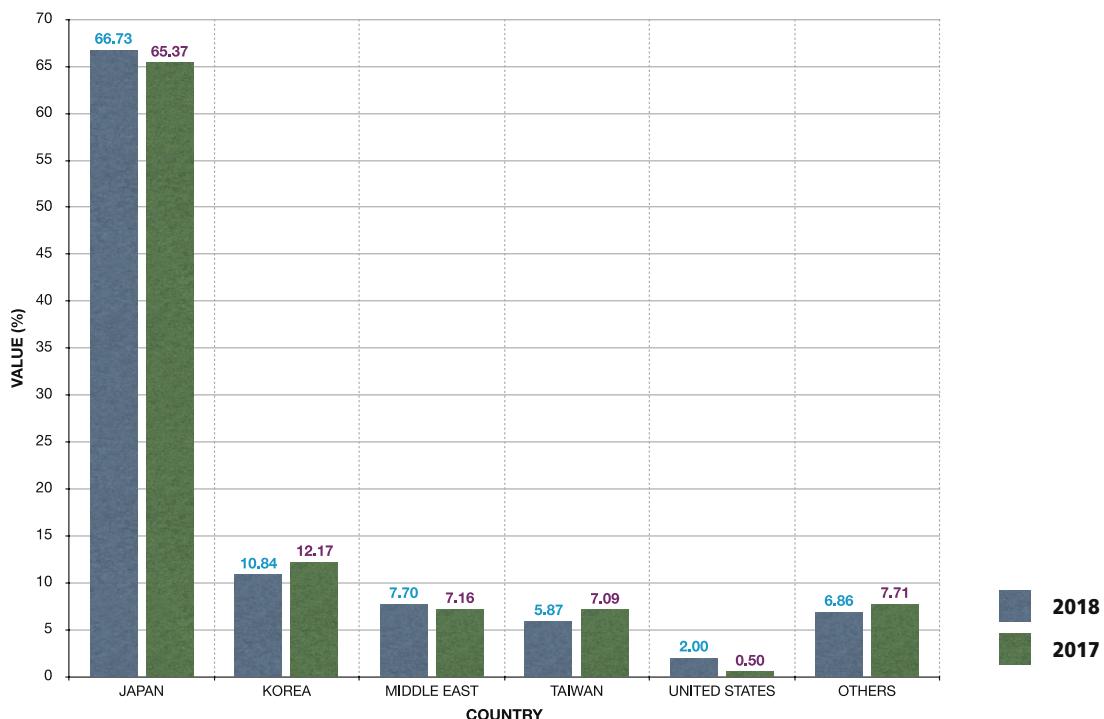


TABLE 5
EXPORT OF VENEER BY COUNTRY OF DESTINATIONS

DESTINATIONS	2018 ^p January - March			2017 ^p January - March			% Change 2018 / 2017	
	Volume (M ³)	FOB Value (RM'000)	Value %	Volume (M ³)	FOB Value (RM'000)	Value %	Volume	Value
TAIWAN	10,114	13,884	41.69	16,762	20,812	40.28	(39.66)	(33.29)
KOREA	8,974	14,226	42.72	15,047	24,965	48.31	(40.36)	(43.01)
CHINA	1,037	1,350	4.05	1,424	1,906	3.69	(27.15)	(29.20)
JAPAN	917	2,099	6.30	984	2,400	4.64	(6.85)	(12.52)
PHILIPPINES	755	866	2.60	539	641	1.24	39.93	35.13
AUSTRALIA	258	878	2.64	260	946	1.83	(0.98)	(7.17)
OTHER*	-	-	-	235	2	0.00	(100.00)	(100.00)
TOTAL	22,054	33,303	100	35,251	51,671	100	(37.44)	(35.55)

EXPORT VALUE (%) OF VENEER TO MAJOR DESTINATIONS

(RM'000) : 2018 / 2017

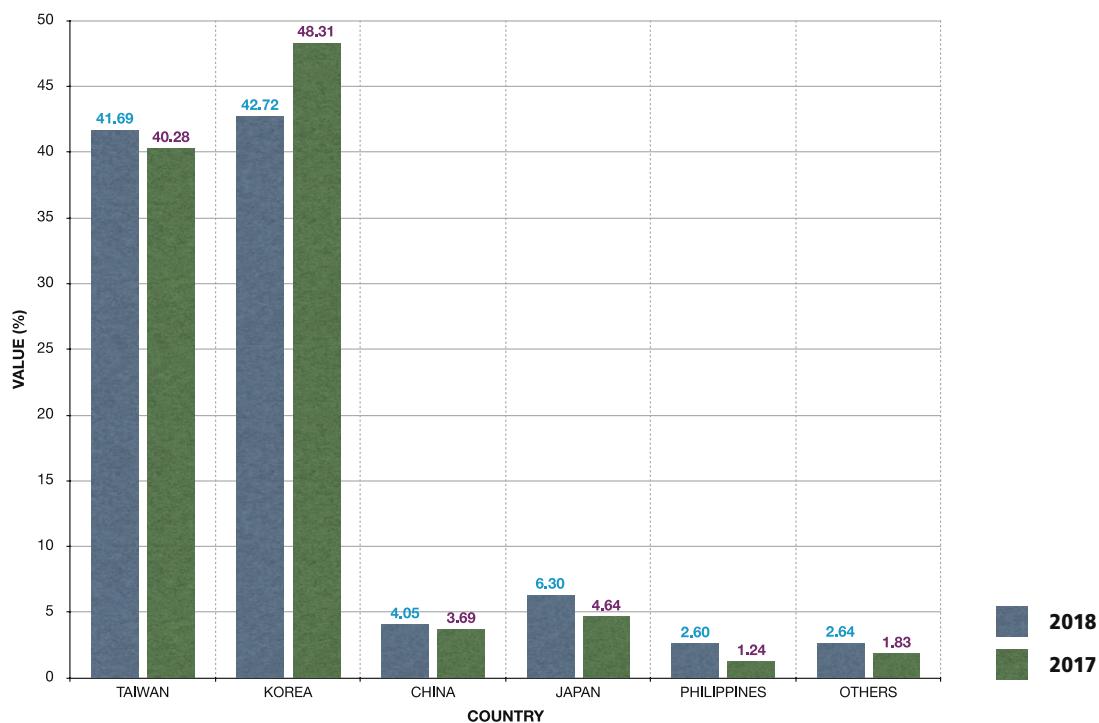


TABLE 6
EXPORT OF LAMINATED BOARD/FLOORING BY COUNTRY OF DESTINATIONS

DESTINATIONS	2018 ^p January - March			2017 ^p January - March			% Change 2018 / 2017	
	Volume (M ³)	FOB Value (RM'000)	Value %	Volume (M ³)	FOB Value (RM'000)	Value %	Volume	Value
UNITED STATES	1,288	5,219	76.16	794	3,771	55.03	62.16	38.40
VIETNAM	728	2,410	35.17	332	1,406	20.52	119.09	71.37
TAIWAN	442	910	13.28	351	874	12.76	25.96	4.05
INDONESIA	114	374	5.45	70	198	2.89	62.98	88.36
BRUNEI DARUSSALAM	56	213	3.11	43	116	1.70	30.17	83.21
KOREA	45	112	1.64	92	232	3.39	(50.86)	(51.59)
EU	34	139	2.03	-	-	-	100.00	100.00
MYANMAR	22	80	1.17	32	163	2.37	(31.08)	(50.61)
SINGAPORE	22	87	1.27	-	-	-	100.00	100.00
JAPAN	19	52	0.75	14	43	0.63	40.48	19.28
OTHER*	-	-	-	23	49	0.71	(100.00)	(100.00)
TOTAL	2,771	9,597	140	1,752	6,853	100	58.20	40.03

***OTHER DESTINATIONS:**

- MIDDLE EAST

EXPORT VALUE OF LAMINATED BOARD / FLOORING TO MAJOR DESTINATIONS

(RM'000) : 2018 / 2017

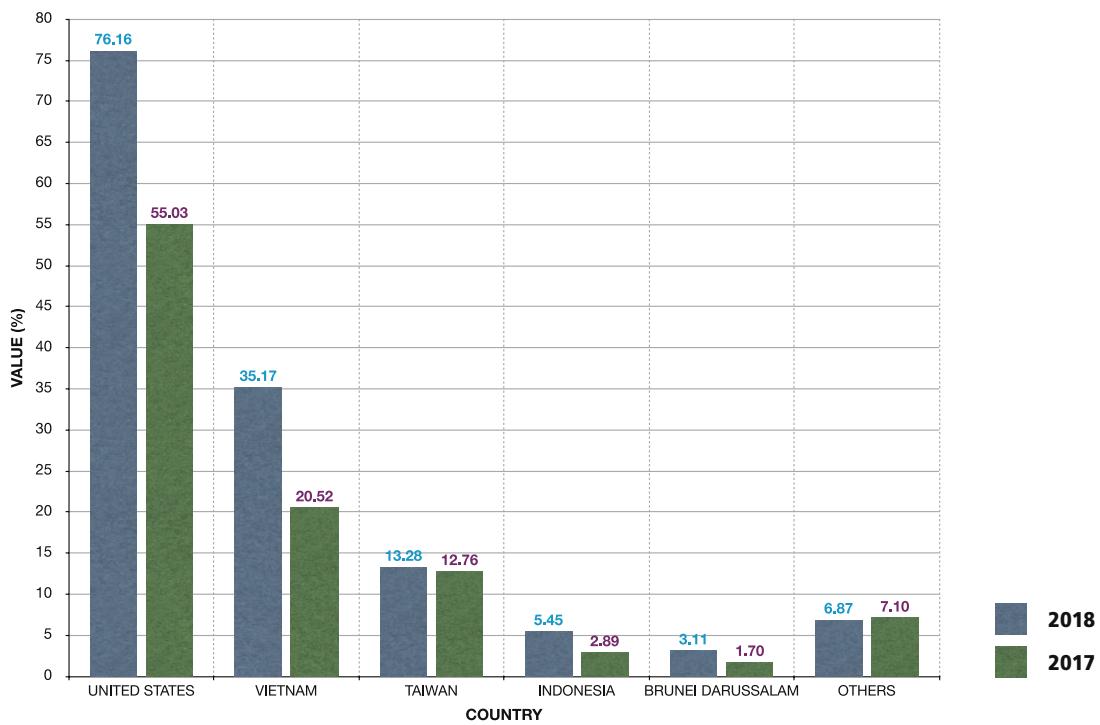


TABLE 7
EXPORT OF MOULDING BY COUNTRY OF DESTINATIONS

DESTINATIONS	2018 ^p January - March			2017 ^p January - March			% Change 2018 / 2017	
	Volume (M ³)	FOB Value (RM'000)	Value %	Volume (M ³)	FOB Value (RM'000)	Value %	Volume	Value
JAPAN	781	1,770	42.27	872	2,131	84.62	(10.47)	(16.94)
KOREA	666	1,307	31.22	46	133	5.27	1357.45	884.86
CHINA	544	519	12.40	-	-	-	100.00	100.00
TAIWAN	148	227	5.42	-	-	-	100.00	100.00
UNITED STATES	30	122	2.90	25	43	1.71	22.89	182.15
EU	24	107	2.55	-	-	-	100.00	100.00
SOUTH AFRICA	20	73	1.74	27	90	3.58	(26.12)	(18.96)
OTHERS	14	62	-	23	121	4.82	(37.33)	(48.74)
TOTAL	2,226	4,186	99	992	2,518	100	124.44	66.26

***OTHER DESTINATIONS:**

- AUSTRALIA
- MALDIVES

EXPORT VALUE OF MOULDING TO MAJOR DESTINATIONS
(RM'000) : 2018 / 2017

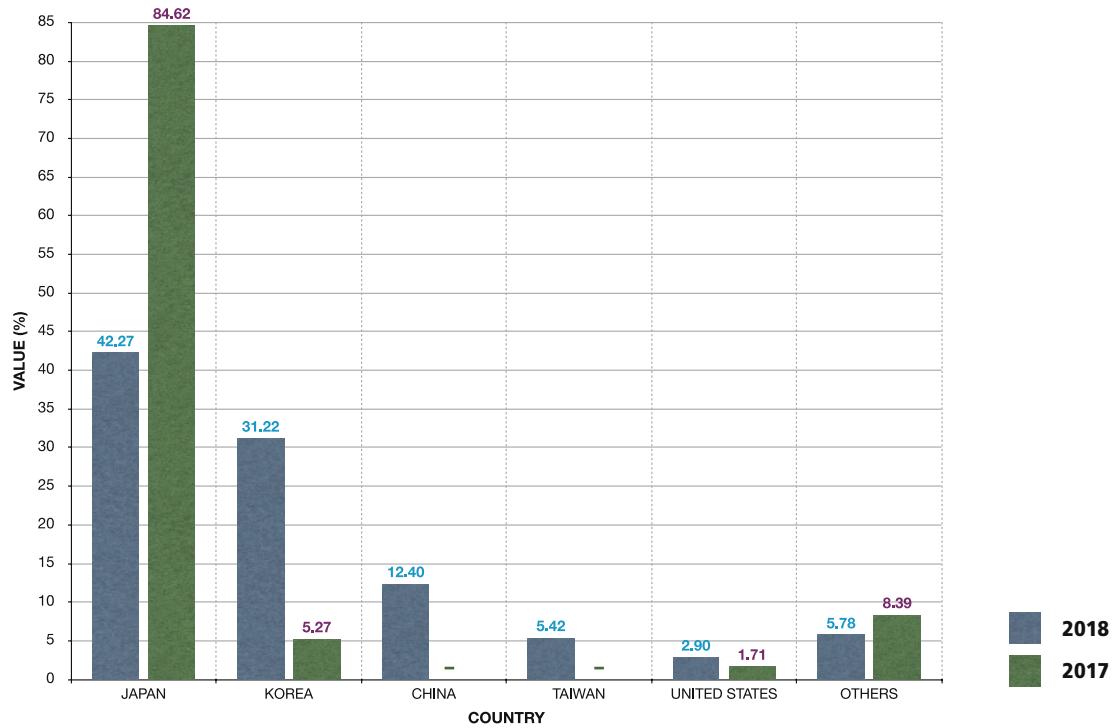


TABLE 8
EXPORT OF DOWEL BY COUNTRY OF DESTINATIONS

DESTINATIONS	2018 ^p January - March			2017 ^p January - March			% Change 2018 / 2017	
	Volume (M ³)	FOB Value (RM'000)	Value %	Volume (M ³)	FOB Value (RM'000)	Value %	Volume	Value
SOUTH AFRICA	61	209	100.00	20	90	55.80	200.62	133.72
EU	-	-	-	9	71	44.20	(100.00)	(100.00)
TOTAL	61	209	100	30	161	100	106.29	30.42

EXPORT VALUE OF DOWEL TO MAJOR DESTINATIONS
(RM'000) : 2018 / 2017

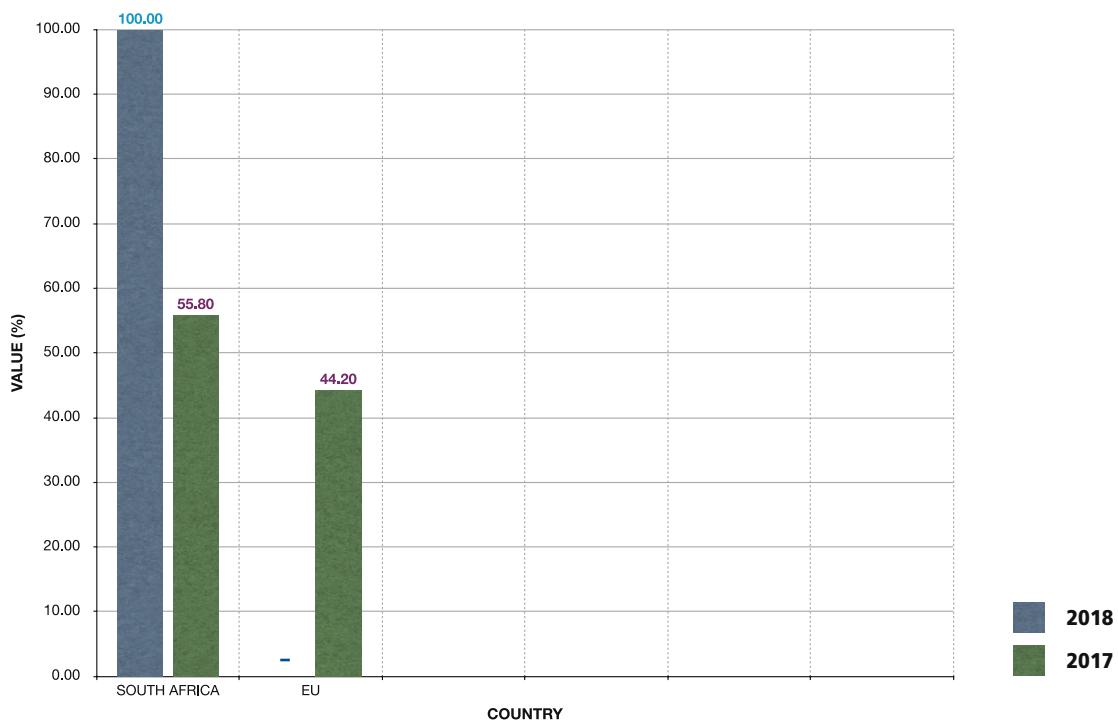


TABLE 9
EXPORT OF FIBREBOARD BY COUNTRY OF DESTINATIONS

DESTINATIONS	2018 ^p January - March			2017 ^p January - March			% Change 2018 / 2017	
	Volume (M ³)	FOB Value (RM'000)	Value %	Volume (M ³)	FOB Value (RM'000)	Value %	Volume	Value
JAPAN	38,201	58,969	80.22	36,228	64,983	82.34	5.45	(9.25)
PHILIPPINES	4,759	7,302	9.93	2,754	4,011	5.08	72.78	82.03
INDONESIA	2,130	3,037	4.13	1,682	2,768	3.51	26.59	9.69
VIETNAM	1,501	2,793	3.80	1,489	2,939	3.72	0.83	(4.96)
KOREA	390	648	0.88	1,768	3,139	3.98	(77.96)	(79.36)
TAIWAN	350	609	0.83	430	813	1.03	(18.60)	(25.18)
BRUNEI DARUSSALAM	96	93	0.13	5	7	0.01	1803.10	1314.08
INDIA	21	56	0.08	318	262	0.33	(93.32)	(78.71)
TOTAL	47,448	73,506	100	44,675	78,922	100	6.21	(6.86)

EXPORT VALUE OF FIBREBOARD TO MAJOR DESTINATIONS
(RM'000) : 2018 / 2017

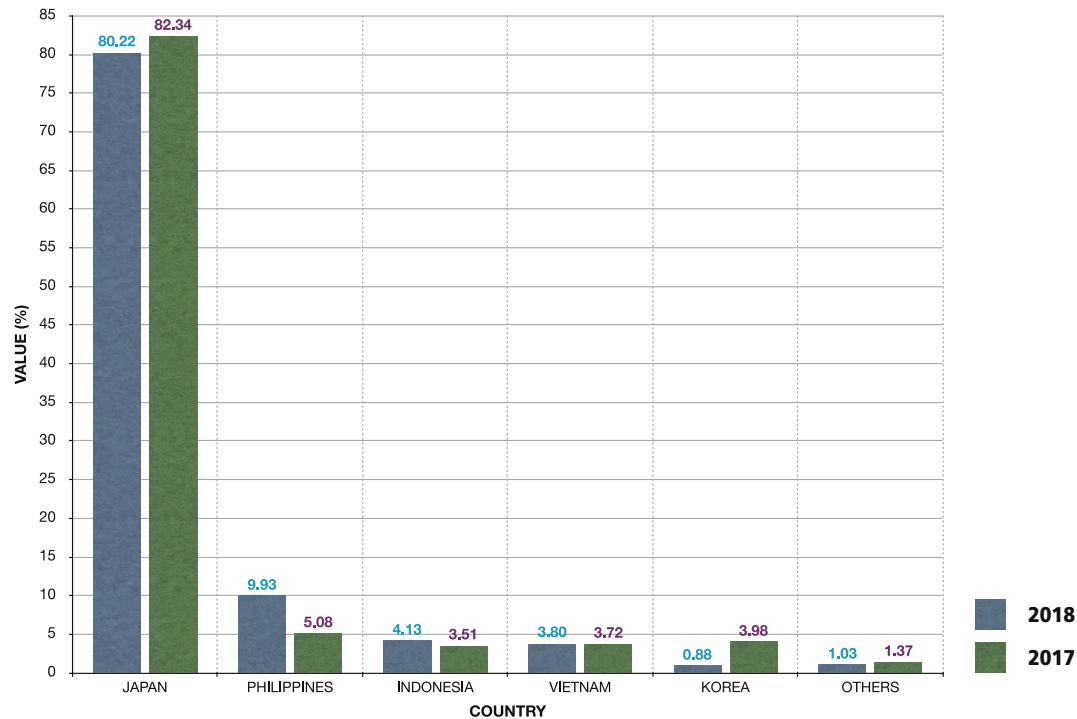


TABLE 10
EXPORT OF PARTICLE BOARD BY COUNTRY OF DESTINATIONS

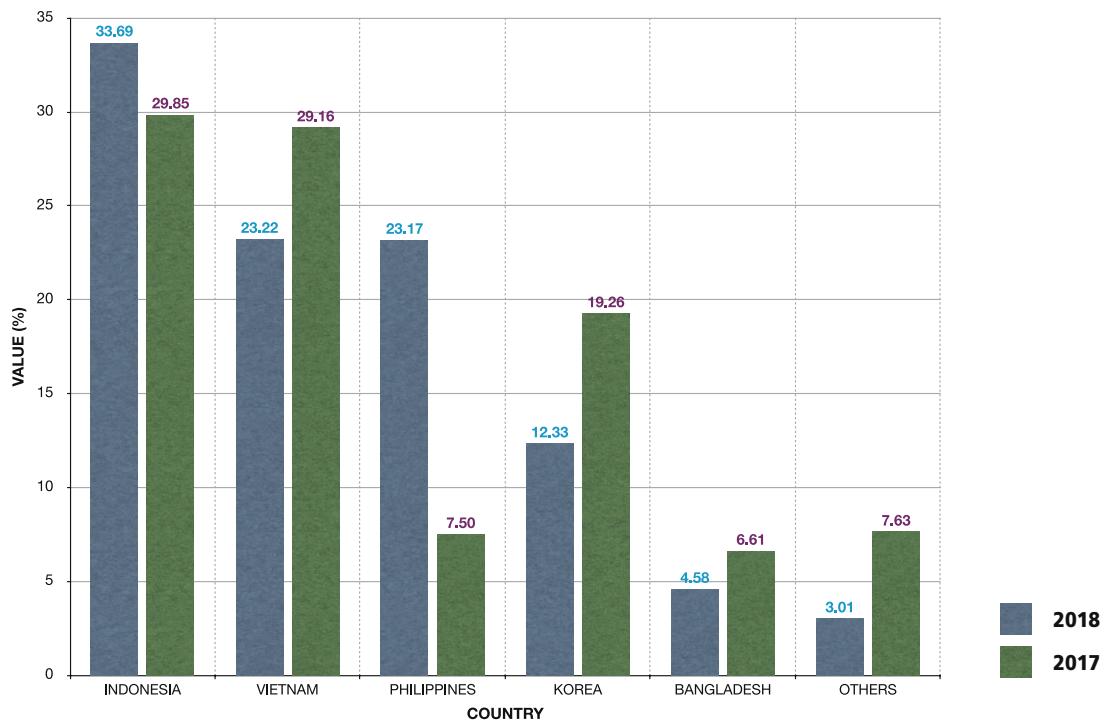
DESTINATIONS	2018 ^p January - March			2017 ^p January - March			% Change 2018 / 2017	
	Volume (M ³)	FOB Value (RM'000)	Value %	Volume (M ³)	FOB Value (RM'000)	Value %	Volume	Value
INDONESIA	6,790	3,952	33.69	5,663	3,657	29.85	19.91	8.06
VIETNAM	4,544	2,724	23.22	5,469	3,572	29.16	(16.91)	(23.74)
PHILIPPINES	4,094	2,718	23.17	1,500	919	7.50	172.85	195.90
KOREA	2,284	1,447	12.33	3,366	2,360	19.26	(32.12)	(38.68)
BANGLADESH	918	538	4.58	1,320	809	6.61	(30.48)	(33.58)
JAPAN	514	324	2.76	514	343	2.80	(0.00)	(5.68)
NEW ZEALAND	43	29	0.25	-	-	-	100.00	100.00
OTHERS	-	-	-	922	591	-	(100.00)	(100.00)
TOTAL	19,188	11,731	100	18,754	12,250	95	2.31	(4.24)

***OTHER DESTINATIONS:**

- BRUNEI DARUSSALAM
- CHINA
- SINGAPORE
- SRI LANKA

EXPORT VALUE OF PARTICLE BOARD TO MAJOR DESTINATIONS

(RM'000) : 2018 / 2017





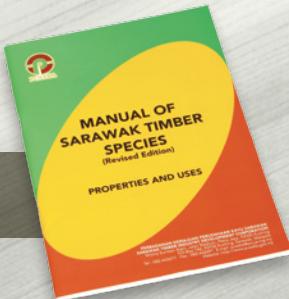
RM 25

Commercial Timber Species Of Sarawak
(a set of 3)



RM 20

Sarawak Timber Industry Directory
(2015/2016)



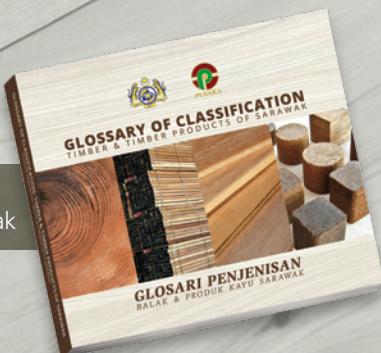
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