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PERKASA

Sarawak Timber Industry Development Corporation

QUARTERLY MAGAZINE

ENGAGING INDUSTRY PLAYERS FOR
SUSTAINABLE GROWTH AND PROSPERITY
NAVIGATING TOWARDS RM8 BILLION
IN EXPORT EARNINGS

contents

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EDITORIAL

- 03 Engaging Industry Players for Sustainable Growth and Prosperity - Navigating Towards RM8 Billion in Export Earnings

ACTIVITIES & NEWS

- 04 STIDC Leads the Charge in Bamboo Biochar Innovation
- 04 Green Revolution: Innovating Bamboo Biochar with Gasification in Sarawak
- 05 Unlocking Timber Quality: Timber Defects Handbook
- 06 Unifying Sarawak's Furniture Sector: SFIA and STIDC Drive Industry Progress
- 06 STIDC Participated in State-Level International Day of Forests 2024
- 07 STIDC and MCCFRSB Forge Collaboration for Sarawak Bamboo Project
- 08 STIDC Partners with G-COVE and Sichuan Vanov to Unlock Sarawak's Pulp Potential
- 08 Hornbill Skyways' Courtesy Visit to PETRONAS
- 09 STIDC Initiatives Through Green Technology
- 10 Farewell to Retirees & Congratulations to APC Recipients and High Achievers
- 10 Enhancing Sustainability and Governance Excellence
- 11 Sustaining the Potential of the Baram Region Through the Bamboo Planting and Smart Farming Project
- 11 Marubeni's Biomass Investment Talks in Sarawak: A Path to Green Prosperity

2024 MARKET PERFORMANCE

- 12 January to March 2024

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editorial

As we move towards a future that is centered around sustainable growth and prosperity, STIDC serves as a beacon of hope and progress in the dynamic landscape of Sarawak's timber industry.

STIDC is consistently setting new standards for excellence in the global timber industry through collaboration, innovation, and a strong commitment to sustainability practices in Sarawak.

Together with industry players and subsidiaries, we are forging ahead towards our shared goal of achieving RM8 billion in export earnings by 2030. With that said, STIDC is committed to a brighter and more sustainable future for Sarawak and beyond.

Our collaboration with stakeholders and subsidiaries plays a pivotal role in harnessing synergies and driving innovation while recognizing the diverse expertise and resources in the industry.

By developing partnerships that enhance operational efficiency and promote sustainable practices, STIDC creates an environment of mutual trust and shared objectives.

Besides that, to achieve RM8 billion in export earnings by 2030, STIDC must have strategic foresight and resilience. It is crucial to anticipate new trends and take advantage of growth opportunities by using market insights and technological advancements.

Promoting Sarawak's timber products on the international stage through marketing campaigns and trade missions helps STIDC boost export revenues and become a leading global supplier.

Therefore, these efforts are empowered to innovate and excel within their respective niches, contributing to the overall growth trajectory of Sarawak's timber industry.

Through strategic investments and capacity-building initiatives, STIDC ensures that its subsidiaries are equipped to meet evolving market demands while adhering to a better environment and social standards.

With a dedicated team and a clear roadmap for success, STIDC is poised to redefine the benchmarks for sustainable development and economic prosperity in Sarawak's timber sector.

HAJI ZAINAL ABIDIN BIN HAJI ABDULLAH
General Manager



STIDC Leads the Charge in Bamboo Biochar Innovation

STIDC conducted a meeting with Hefei Bioenergy Science & Technology Co Ltd in Nanchang, China, led by the Honourable Datuk Haji Len Talif Salleh, Deputy Minister for Urban Development, Land Administration, and Environment.

During this meeting, STIDC was briefed on Gasification technology to generate energy and to produce biochar from bamboo.

The primary goal of the meeting was to explore the feasibility of producing eco-friendly biochar using local bamboo in Sarawak.

STIDC takes the lead in assessing appropriate technology and setting benchmarks, all geared towards developing a sustainable bamboo industry in Sarawak.

Accompanying Datuk Haji Len on this crucial journey were Haji Zainal Abidin Bin Haji Abdullah (General Manager of STIDC), Datu Haji Hashim Bin Haji Bojet (Advisor to STIDC), and other esteemed officers representing various agencies.



- The Honourable Datuk Haji Len (fourth from the right) in a meeting with Hefei Bioenergy Science & Technology Co Ltd. Also present are Haji Zainal (fifth from the right), Datu Haji Hashim (sixth from the right), and officers from various agencies.

Green Revolution: Innovating Bamboo Biochar with Gasification in Sarawak

STIDC recently embarked on a productive journey to a mill in Xizi, China. This mill, utilizing advanced gasification technology, specializes in the production of bamboo biochar.

The visit aimed to explore the feasibility of adopting similar gasification techniques for the local production of biochar from Sarawak's bamboo resources. Beyond biochar, gasification presents the opportunity to harness additional energy sources such as electricity and steam.

The integration of gasification technology into biochar production holds immense potential to spur the growth of both commercial enterprises and community-driven bamboo cultivation initiatives throughout Sarawak.



Bamboo chips used for producing bamboo biochar

Biochar represents a pivotal element in promoting a circular economy within the bamboo industry, ensuring zero wastage. Furthermore, it acts as an important material for producing activated carbon, which is used in high quality cosmetics and medicines.

Leading the delegation on this insightful visit was the Honourable Datuk Haji Len Talif Salleh, Deputy Minister for Urban Development, Land Administration and Environment.

Accompanying him were key figures including Haji Zainal Abidin Bin Haji Abdullah (General Manager of STIDC) and Datu Haji Hashim Bin Haji Bojet (Advisor to STIDC), alongside other senior officials from various government agencies.



Unlocking Timber Quality: Timber Defects Handbook



Participants from STIDC.



Participants identifying timber samples.

Employees from STIDC, Rasasang Sdn Bhd, and Permata Timber Sdn Bhd participated in a lab to identify timber samples to publish the first edition of the Timber Defects Handbook.

This book is a handy guide designed to assist Quality Control Timber Inspectors, Timber Graders, and other stakeholders in understanding and identifying timber defects.

Timber is a versatile and widely used material, but like any natural resource, it can possess defects that affect its quality and performance. These defects can arise from various factors such as the growth conditions of the tree, processing methods, and environmental factors.

In this book, we aim to provide a comprehensive overview of common timber defects, along with clear descriptions and illustrations to aid in their recognition. By familiarising yourself with these defects, you will be better equipped to assess the quality of timber and consider how its defects may impact its intended use.

It is hoped that this book would serve as a valuable reference tool for anyone involved in the timber industry, from inspectors and graders to manufacturers and consumers. By promoting greater awareness and understanding of timber defects, we can work towards improving the quality and sustainability of timber products.



Haji Zainal (seventh from the right) presenting a souvenir to Leo (fifth from the right). Also present are officers from SFIA and STIDC.

Unifying Sarawak's Furniture Sector: SFIA and STIDC Drive Industry Progress

Sarawak Furniture Industry Association (SFIA) paid a courtesy visit to Haji Zainal Abidin Bin Haji Abdullah, the General Manager of Sarawak Timber Industry Development Corporation (STIDC).

Leo Chiang Kok Sze, President of SFIA, highlighted that the purpose of the visit was to keep STIDC updated on the current status of Sarawak's furniture industry, along with SFIA's ongoing programmes and future plans for the industry's advancement.

SFIA has a strong membership of more than 350 companies, including those involved in downstream industry sectors.

In response, Haji Zainal shared insights into the Post COVID-19 Development Strategy 2030 (PCDS 2030), pinpointing the furniture industry as a key economic driver.

The aim is to propel Sarawak towards developed status, with a target of RM4 billion in export revenue by 2030. To achieve this, a range of initiatives, including SME and young entrepreneur development programmes, have been outlined to nurture competitive and globally renowned furniture entrepreneurs.

Proposing a collaborative approach, Haji Zainal suggested that SFIA and STIDC engage in brainstorming sessions to craft a comprehensive blueprint and establish a robust supply chain for Sarawak's furniture industry.

Moreover, he advised SFIA to compile a database detailing the products and services offered by its members, a move aimed at fortifying Sarawak's furniture industry against future challenges.

STIDC Participated in State-Level International Day of Forests 2024



• The Right Honourable Datuk Patinggi Tan Sri (Dr) Abang Haji Abdul Rahman Zohari (seated in the middle) posing at the STIDC bamboo trial pilot in Sabal.

STIDC was part of the big day celebrating the International Day of Forests 2024 at Sabal Forest Reserve, Simunjan.

The event was graced by the presence of Sarawak's Premier, the Right Honourable Datuk Patinggi Tan Sri (Dr) Abang Haji Abdul Rahman Zohari Bin Tun Datuk Abang Haji Openg.



- Tree planting by The Right Honourable Datuk Patinggi Tan Sri (Dr) Abang Haji Abdul Rahman Zohari during IDF 2024.

The day, themed 'Forests and Innovation, New Solutions for a Better World', was marked by a significant moment as the Premier planted the 35 millionth tree. Additionally, he presented the Certificate of Achievement to Sarawak Planted Forest Sdn Bhd, a subsidiary of STIDC as Sarawak's Top Contributor (Private Agencies Category) under the National 100 Million Tree Planting Campaign.

The certificate was received by Haji Zainal Abidin Bin Haji Abdullah, General Manager of STIDC.

Demonstrating their commitment to the 'Greening Malaysia Programme', the Sarawak government aims to plant 35 million trees by 2025, contributing to the broader goal of planting 100 million trees by the same year.

The event also featured exhibitions by participating agencies showcasing forest restoration, industrial innovation, digital forestry, and various projects from the Innovative & Creative Circles (ICC).

Moreover, STIDC and the Malaysian Community Care Foundation Resources Sdn Bhd took a significant step forward by exchanging Memorandum of Agreement (MoA) documents for the Proposed Collaboration for Sarawak Bamboo Project.

The Premier's visit to the STIDC's bamboo trial pilot project at Sabal exemplified the corporation's commitment to advancing sustainable forestry practices and innovative solutions in line with the theme of the International Day of Forests 2024.

STIDC and MCCFRSB Forge Collaboration for Sarawak Bamboo Project

STIDC and the Malaysian Community Care Foundation Resources Sdn Bhd (MCCFRSB) have forged a collaboration for the Sarawak Bamboo Project.

In a significant move, both parties have exchanged Memorandum of Agreement (MoA) documents to work together on the Proposed Collaboration for the Sarawak Bamboo Project.

The agreement entails promoting bamboo products globally, conducting research, propagation, and establishing processing facilities for green economy ventures.

It also involves providing initial funding, mutually agreeing on proposals and areas of cooperation before commencing work, and establishing a Special Purpose Vehicle (SPV) to efficiently manage commercial aspects.



- Haji Zainal Abidin Bin Haji Abdullah, General Manager of STIDC (third from the left) and Dato' Seri Haji Halim Haji Ishak, Chairman of MCCFRSB (third from the right) exchanging MoA documents.

Bamboo augurs well with the Global Agenda Goal 12: Responsible consumption and production.

This is because bamboo products are eco-friendly and sustainable options compared to traditional materials like plastic and wood.

Moreover, it supports the Post COVID-19 Development Strategy 2030 (PCDS) vision, which aims to promote social inclusivity, environmental sustainability, and economic prosperity.

Ultimately, this contributes to the goal of creating a 'Sarawak Maju Makmur' or a 'Prosperous Sarawak'.

This collaboration promises exciting prospects for sustainable development and economic growth in Sarawak.

STIDC Partners with G-COVE and Sichuan Vanov to Unlock Sarawak's Pulp Potential



• Delegations from G-COVE and Sichuan Vanov New Material Co Ltd. visiting the STIDC bamboo trial plot in Sabal.

G-COVE and Sichuan Vanov New Material Co Ltd, along with STIDC, recently ventured into Tanjung Manis to uncover the hidden treasure of bamboo cultivation in the area.

Guided by Haji Zainal Abidin Bin Haji Abdullah, the General Manager of STIDC, the visit aimed to assess the viability of using various bamboo species of Sarawak for producing high-quality pulp.

During the visit, Mr. Shen Gen Lian, President of Sichuan Vanov New Material Co Ltd, expressed optimism about the potential of Sarawak's bamboo varieties as excellent raw materials for pulp production.

With this in mind, STIDC, teaming up with G-COVE and Sichuan Vanov New Material Co Ltd, declared their plans to conduct an in-depth study to identify the most suitable bamboo species for pulp manufacturing.

Highlighting the significance of this initiative, Haji Zainal emphasized STIDC's commitment to promoting bamboo cultivation and nurturing downstream bamboo-based industries across Sarawak. This

strategic move aligns with the efforts to diversify economic landscape.

Bamboo is crucial in achieving Global Agenda Goal 12: Responsible consumption and production. Its eco-friendly and sustainable nature makes it a prime alternative to traditional materials like plastic and wood. Moreover, it supports the Post COVID-19 Development Strategy 2030 (PCDS) vision, focusing on inclusivity, sustainability, and economic prosperity.

Ultimately, it contributes to the goal of creating a 'Sarawak Maju Makmur' or a 'Prosperous Sarawak'.

In addition to exploring bamboo cultivation, the delegation also visited a wood processing factory and toured the industrial precinct of Tanjung Manis to find ways to boost the economy in the area.

Furthermore, they made a significant stop at the STIDC bamboo trial plot at Sabal, to see for themselves the ongoing research and development efforts in bamboo cultivation and its potential impact on Sarawak's economic growth.

Hornbill Skyways' Courtesy Visit to PETRONAS



Datuk Amar Mohamad Abu Bakar (fifth from the right) posing at PETRONAS, Kuala Lumpur. Also seen are Haji Zainal (fourth from the right) and Puan Rashidah (centre).

Hornbill Skyways Sdn Bhd, a subsidiary of STIDC, paid a courtesy visit to PETRONAS, Kuala Lumpur on 11th June 2024.

The visit was led by Datuk Amar Mohamad Abu Bakar Bin Marzuki, State Secretary of Sarawak and Chairman of Hornbill Skyways.

Since its inception, Hornbill Skyways has been at the forefront of providing essential helicopter services for offshore operations. The company's commitment to excellence was further demonstrated when it was awarded the offshore contract in 2022 in Miri.

The visit aimed to foster collaboration and extend courtesies to PETRONAS, a valued client of Hornbill Skyways besides providing updates on the progress of offshore operations.

Accompanying Datuk Amar Mohamad Abu Bakar were key figures such as Haji Zainal Abidin Bin Haji Abdullah, General Manager of STIDC, and Captain Wan Mohd Ali Bin Haji Wan Abdullah, Chief Executive Officer of Hornbill Skyways Sdn Bhd.

Also, in attendance were Haji Ikhwan Bin Haji Zaidel, Chairman of HAS International Sdn Bhd, and Puan Rashidah Alias, Vice President and Group Procurement of PETRONAS, alongside senior officers from all participating organisations.

Bhd, a subsidiary of STIDC, produces eco-friendly wood pellets from wood waste and logs sourced from planted forests, catering to industrial fuel needs. This initiative aligns with STIDC's green ethos and commitment to minimising waste. Its primary markets are Korea and Japan.

STIDC is actively promoting the use of engineered wood in housing and building construction in Sarawak, supporting the Sarawak Government's drive towards green development, environmental sustainability, and carbon storage.

Recognising its efforts, STIDC received the prestigious BrandLaureate Best Brand Award in the Nation Pride category for Sustainable Forest Management. This accolade reflects STIDC's dedication to promoting the circular economy and green technology.

Moreover, through its subsidiaries and associated companies, STIDC utilises factory and forest waste to produce high-value-added products such as wood chips, fibreboard, and wood pellets. This commitment is encapsulated in STIDC's tagline, "Nothing Goes to Waste", alongside its efforts in spearheading the development of bamboo-based cultivation industries in Sarawak.

STIDC has also organised the Sarawak Bamboo Industry Development Awareness Programme Roadshow to highlight the potential of bamboo as an alternative wood source and to encourage community and private sector involvement in bamboo planting. In addition, STIDC participated in the 12th World Bamboo Congress in Taiwan, aiming to enrich knowledge, forge networking with successful bamboo industry players from 20 countries, and share experiences.

Recently, Datuk Amar Haji Awang Tengah Ali Hasan, Deputy Premier of Sarawak and Chairman of STIDC's Board of Management, led a delegation to Stockholm, Sweden, to promote Sarawak as an investment destination and explore collaboration opportunities in forest management, plantation, and timber processing technology.

STIDC has demonstrated its commitment to environmental stewardship through innovative green technologies and strategic initiatives. By engaging in forest replanting, developing bamboo industries, and promoting sustainable practices like producing eco-friendly wood pellets, STIDC is leading Sarawak towards a greener future. Their efforts extend globally through partnerships and participation in international dialogues and congresses, showcasing Sarawak's potential as an investment destination in green technology and sustainable development. Recognised with prestigious awards for sustainable forest management, STIDC continues to pioneer in the circular economy, ensuring that every resource, from factory waste to bamboo cultivation, contributes positively to environmental sustainability and economic growth in Sarawak.

STIDC Initiatives Through Green Technology

STIDC aspires to becoming an environmentally friendly entity through various initiatives, including participation in forest replanting activities and the development of bamboo-based industries in Sarawak.

Recently, STIDC took part in a joint dialogue hosted by The European House - Ambrosetti and Associazione Italia - ASEAN, alongside the Malaysian Investment Development Board (MIDA) and the Italian Trade Agency (ITA). The discussion covered topics such as ASEAN's post-pandemic macroeconomic outlook, green technology for sustainability, e-Economy, smart technology, value chain 4.0, aerospace safety for durability, and investment opportunities and cooperation tools between Italy and ASEAN countries. Furthermore, a Memorandum of Understanding was signed between Green Pellet (Sarawak) Sdn Bhd and Kanematsu Corporation. Green Pellet (Sarawak) Sdn



Group photo at the Farewell Dinner, celebrating retirees and honouring outstanding achievements through the Presentation of Excellent Service Awards (APC) and certificates to high achievers for 2023.



Farewell to Retirees & Congratulations to APC Recipients and High Achievers

STIDC hosted a memorable event to celebrate three significant milestones. We gathered to bid farewell to our esteemed retirees at the Farewell Dinner, and also acknowledged and honoured the outstanding achievements of our employees through the Presentation of the Excellent Service Awards (APC) and certificates to high achievers for 2023.

First and foremost, we extended a heartfelt farewell and offered a resounding round of applause to our retiring members: Haji Jaya Bin Ahmad, Puan Magdeline Cermin Lujah, Encik Rosalan Bin Nawi, Encik Malek Bin Jaimin, and Encik Suharto Bin Hadi. Congratulations on your retirement. We wish you all the best in your future endeavours and good health as you embark on this new chapter in your lives.

Next, a thunderous round of applause went to

the recipients of the APC for 2023. The APC was a prestigious government recognition for civil servants who had delivered exceptional service. In 2023, an impressive 32 members from STIDC received this honour, demonstrating commendable performance across the board.

Heartiest congratulations also went to the 254 high achievers for 2023. May this recognition inspire all our employees to continue serving with excellence.

Once again, heartfelt congratulations to all our APC recipients and high achievers for 2023. May this award serve as a shining beacon of motivation to continue providing top-notch services to our stakeholders. And to our retirees, here's to new beginnings and endless adventures. Best wishes for your future endeavours.

Enhancing Sustainability and Governance Excellence



Haji Zainal (front row - seventh from the right) and participants at the Engagement Session between STIDC and its Subsidiaries.

The second Engagement Session between STIDC and its Subsidiaries took place on 24th June 2024 at Wisma Sumber Alam, Kuching. The programme aimed to bolster operational sustainability and monitor financial positions across its subsidiaries.

STIDC's General Manager, Haji Zainal Abidin Bin Haji Abdullah, highlighted that the programme focused on enhancing organisational governance

quality by prioritising integrity, transparency, and accountability in managing operations and finances. It addressed global economic uncertainties exacerbated by the COVID-19 pandemic, such as inflation and reduced demand for timber products.

Haji Zainal emphasised that the annual engagement was crucial for collectively identifying issues and strategic steps to ensure the sustainability of STIDC's

subsidiaries and align with the company's strategic goals. The session emphasised the importance of the Strategic Plan in advancing sustainable transformation within the timber industry and enhancing economic viability through higher-value chains.

"Corporate governance, encompassing ethical behaviour, accountability, transparency, and sustainability, played a critical role in achieving company goals and preventing conflicts. Effective governance mechanisms, including Corporate Planning, Key Performance Indicators (KPIs), and Standard Operating Procedures (SOPs), ensured robust decision-making and risk management, benefiting shareholders and stakeholders alike," he said.

Furthermore, he pointed out that the introduction of the "State Investment Guidelines and Policies" in 2024 mandated STIDC

and its subsidiaries to adhere to investment regulations, enhancing transparency and stakeholder confidence. The State Dividend Policy required subsidiaries to distribute dividends of at least 10% of net operating profit, reinforcing cooperation with the Sarawak Government's economic objectives.

"STIDC actively participated in drafting the Roadmap Towards Financial Self-Reliance for 2025-2030, focusing on evaluating financial conditions, establishing transformation goals, and ensuring effective implementation. The strategic plan aimed to achieve sustainable financial independence, with subsidiary companies preparing strategic plans and cash flow budgets to support these objectives," he added.

This engagement marked a positive stride towards informed decision-making and goal attainment for STIDC and its subsidiaries.

Marubeni's Biomass Investment Talks in Sarawak: A Path to Green Prosperity

Marubeni Corporation and Invest Sarawak visited STIDC on 25th June 2024 to discuss Marubeni Corporation's proposal to invest in Sarawak's biomass industry. During the visit, they also toured Sarawak Planted Forest Sdn Bhd's forest plantation and a woodchip factory in Bintulu.

Haji Zainal Abidin Bin Haji Abdullah, General Manager of STIDC, highlighted Sarawak's rich bioresources such as rubberwood, bamboo, sago, oil palm trunks, and Acacia, which are used to produce valuable products such as charcoal, pellets, and activated carbon. These products not only complemented traditional energy sources but also

Sustaining the Potential of the Baram Region Through the Bamboo Planting and Smart Farming Project

On 24th June 2024, STIDC, alongside the Malaysian Community Care Foundation (MCCF) and Mr. Laing Usat, the village chief, visited the Baram district. Their visit aimed to encourage local communities to participate in the bamboo planting project.

One of the primary initiatives was to attract investors to engage in bamboo planting, smart community farming, and eco-tourism across the extensive 49,000-hectare NCR in the Baram area. This effort aimed to develop the potential of the NCR area through collaboration among landowners, investors, and STIDC, which oversees the overall development of the bamboo industry in Sarawak.

The objective was to produce various bamboo-based products such as panel boards, flooring panels, furniture, construction



Delegates from MCCF posing at the bamboo planting and smart farming project in Baram.

materials, and bamboo fibre for industrial use, including textiles. This initiative aimed to enhance the local economy of the Baram area while responsibly utilising natural resources.

The Bamboo Planting and Smart Farming Project in Baram holds promise for sustainable development. With support from STIDC, MCCF, and local leaders, efforts are underway to harness the region's vast natural resources responsibly. By promoting bamboo planting, smart farming practices, and eco-tourism, the project aims not only to diversify local economies but also to create a foundation for long-term prosperity in the Baram area. This collaborative initiative emphasises a commitment to both environmental stewardship and economic growth, paving the way for a brighter future for the community and its natural surroundings.



• Marubeni Corporation and Invest Sarawak visiting the Sarawak Planted Sdn Bhd's forest plantation in Bintulu.

significantly reduced greenhouse gas emissions.

He further noted that the biomass industry holds great potential for green economic development in Sarawak. Biomass products such as wood pellets, biochar, and charcoal briquettes are in

high demand globally due to their environmentally friendly properties for electricity generation.

In the first quarter of 2024, Sarawak's wood pellet exports totalled RM22 million, showing a 118% increase from RM10 million in the same period of 2023. The primary markets for Sarawak's wood pellets are Japan, the Netherlands, and South Korea.

Haji Zainal expressed hope that STIDC and Sarawak's biomass industry players could lead this sector to greater heights, ensuring sustainable economic prosperity and safeguarding nature and natural resources for current and future generations.

trade statistics SARAWAK

TABLE 1
EXPORT SUMMARY OF TIMBER AND TIMBER PRODUCTS FROM SARAWAK

PRODUCTS	2024 ^p January - March			2023 ^p January - March			% Change 2024/2023	
	Volume (m ³)	FOB Value (RM'000)	Value %	Volume (m ³)	FOB Value (RM'000)	Value %	Volume	Value
PLYWOOD	128,344	305,054	44.70	122,909	321,773	42.81	4.42	(5.20)
LOGS	126,667	102,527	15.02	112,446	109,522	14.57	12.65	(6.39)
SAWNTIMBER	20,034	30,080	4.41	41,637	85,007	11.31	(51.88)	(64.62)
FIBREBOARD	44,047	101,362	14.85	42,160	103,002	13.70	4.48	(1.59)
VENEER	2,548	3,864	0.57	4,219	7,146	0.95	(39.60)	(45.93)
DOORSKIN	3,622	10,420	1.53	7,903	22,287	2.96	(54.17)	(53.25)
LAMINATED BOARD/FLOORING	1,653	11,894	1.74	1,328	6,606	0.88	24.49	80.05
PARTICLEBOARD	1,922	2,355	0.35	2,968	3,431	0.46	(35.23)	(31.37)
DOOR PANELS & FRAMES	5,472	10,437	1.53	3,202	5,956	0.79	70.92	75.23
MOULDING	554	1,647	0.24	559	1,679	0.22	(0.76)	(1.90)
OTHER PRODUCTS*	4,666	8,337	1.22	4,584	9,630	1.28	1.80	(13.43)
OTHER PRODUCTS**[Units]	514,281	16,217	2.38	429,385	11,493	1.53	19.77	41.11
OTHER PRODUCTS***[Kgm]	12	14	0.00	-	-	-	100.00	100.00
CHARCAOL (Tonne)	720	2,221	0.33	366	931	0.12	96.54	138.55
WOOD PELLETS [Tonne]	31,029	21,892	3.21	14,093	10,040	1.34	120.17	118.06
WOODCHIP [Tonne]	83,945	54,122	7.93	82,441	53,200	7.08	1.82	1.73
TOTAL (m³) (RM)	339,530	682,444	100	343,912	751,704	100	(1.27)	(9.21)

***OTHER TIMBER PRODUCTS:**

- » Blockboard
- » Dowels
- » Finger jointed
- » Lamin Board
- » Laminated beam/post
- » Laminated Veneer Lumber (LVL)
- » Railways sleepers
- » Wooden Handle
- » Wooden Lattice
- » Wooden stakes

****OTHER TIMBER PRODUCTS:**

- » Furniture & Furniture parts
- » Wooden Pallets

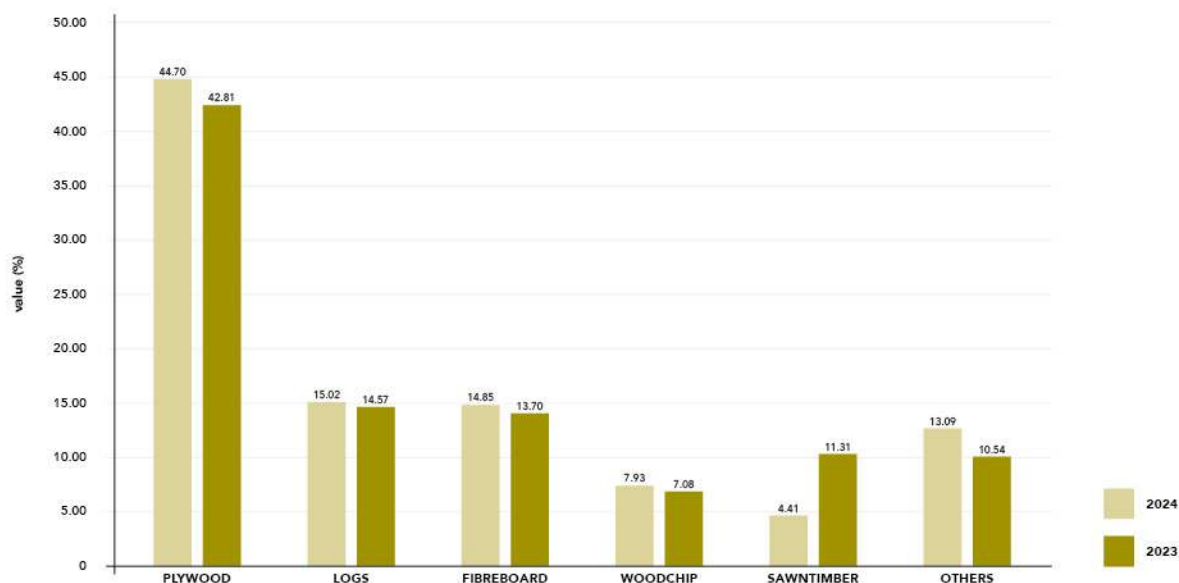
*****OTHER TIMBER PRODUCTS:**

- » Scented Wood

Notes:

- » Fibreboard include MDF and HDF
- » Total of volume (m³) does not include woodchips (tonne) and other product (units)
- » a = actual data & total does not include application/permit to transport goods within the Federation [Customs Declaration Form No.3 (CDF3)]
- » p = preliminary data & total does not include application/permit to transport goods within the Federation [Customs Declaration Form No.3 (CDF3)]

EXPORT VALUE OF MAJOR TIMBER & TIMBER PRODUCTS FROM SARAWAK
(RM'000) : 2024/ 2023



tradestatisticsSARAWAK

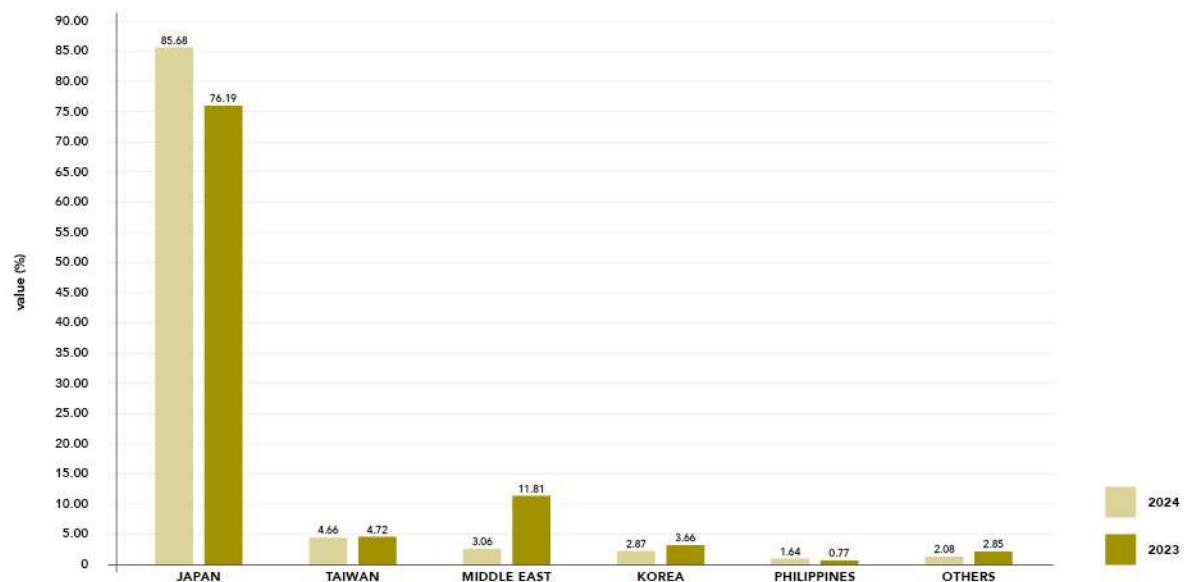
TABLE 2
EXPORT OF PLYWOOD BY COUNTRY OF DESTINATIONS

DESTINATIONS	2024 ^p January - March			2023 ^p January - March			% Change 2024/2023	
	Volume (m ³)	FOB Value (RM'000)	Value %	Volume (m ³)	FOB Value (RM'000)	Value %	Volume	Value
JAPAN	106,886	261,382	85.68	85,965	245,161	76.19	24.34	6.62
TAIWAN	7,643	14,215	4.66	7,975	15,198	4.72	(4.16)	(6.47)
MIDDLE EAST	4,822	9,344	3.06	18,565	38,003	11.81	(74.03)	(75.41)
KOREA	4,906	8,760	2.87	5,774	11,763	3.66	(15.05)	(25.53)
PHILIPPINES	1,472	5,007	1.64	773	2,479	0.77	90.46	101.96
INDIA	1,138	2,940	0.96	517	1,659	0.52	119.87	77.26
BRUNEI DARUSSALAM	601	817	0.27	673	887	0.28	(10.69)	(7.96)
VIETNAM	174	697	0.23	35	155	0.05	400.00	349.22
AUSTRALIA	180	636	0.21	507	1,535	0.48	(64.56)	(58.59)
TURKEY	270	509	0.17	113	242	0.08	100.00	100.00
OTHERS*	254	748	0.25	2,013	4,691	1.46	(87.37)	(84.06)
TOTAL	128,344	305,054	100	122,909	321,773	100	4.42	(5.20)

***OTHER DESTINATIONS:**

- » SINGAPORE
- » THAILAND
- » NEW ZEALAND
- » PAPUA NEW GUINEA
- » CHINA
- » HONG KONG
- » MEXICO

EXPORT VALUE (%) OF PLYWOOD TO MAJOR DESTINATIONS
(RM'000) : 2024/ 2023

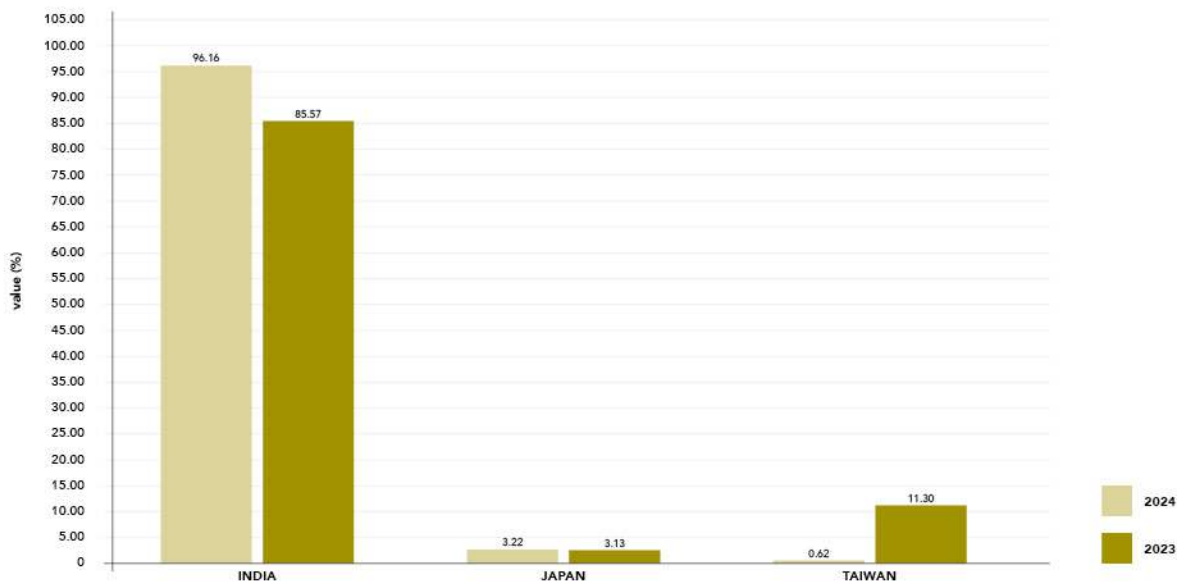


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TABLE 3
EXPORT OF LOGS BY COUNTRY OF DESTINATIONS

PRODUCTS	2024 ^p January - March			2023 ^p January - March			% Change 2024/2023	
	Volume (m ³)	FOB Value (RM'000)	Value %	Volume (m ³)	FOB Value (RM'000)	Value %	Volume	Value
INDIA	122,008	98,588	96.16	98,911	93,714	85.57	23.35	5.20
JAPAN	4,024	3,303	3.22	3,842	3,427	3.13	4.75	(3.62)
TAIWAN	635	636	0.62	9,693	12,381	11.30	(93.45)	(94.86)
TOTAL (m³) (RM)	126,667	102,527	100	112,446	109,522	100	12.65	(6.39)

EXPORT VALUE (%) OF LOGS TO MAJOR DESTINATIONS
(RM'000) : 2024/ 2023



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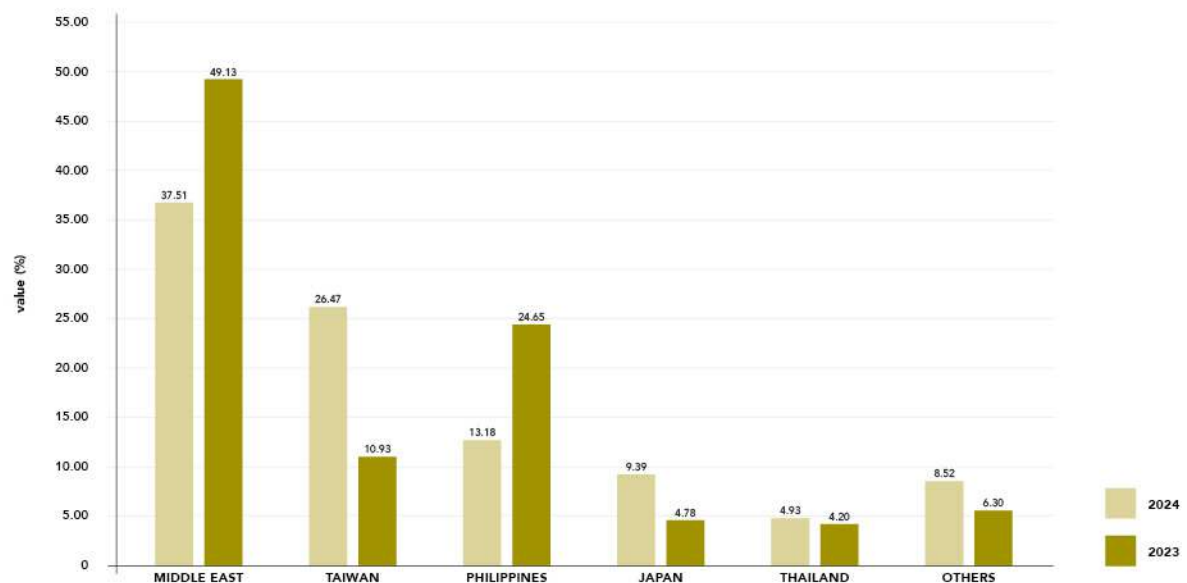
TABLE 4
EXPORT OF SAWNTIMBER BY COUNTRY OF DESTINATIONS

DESTINATIONS	2024 ^p January - March			2023 ^p January - March			% Change 2024/2023	
	Volume (m ³)	FOB Value (RM'000)	Value %	Volume (m ³)	FOB Value (RM'000)	Value %	Volume	Value
MIDDLE EAST	8,039	11,282	37.51	16,163	41,767	49.13	(50.26)	(72.99)
TAIWAN	4,074	7,962	26.47	4,095	9,293	10.93	(0.50)	(14.33)
PHILIPPINES	4,106	3,963	13.18	14,095	20,957	24.65	(70.87)	(81.09)
JAPAN	952	2,825	9.39	1,322	4,067	4.78	(27.99)	(30.54)
THAILAND	1,536	1,484	4.93	3,351	3,572	4.20	(54.15)	(58.45)
CHINA	544	620	2.06	1,024	1,590	1.87	(46.86)	(60.99)
MAURITIUS	170	609	2.02	-	-	-	100.00	100.00
KOREA	226	435	1.45	1,244	2,323	2.73	(81.86)	(81.28)
BRUNEI DARUSSALAM	35	320	1.06	-	-	-	100.00	100.00
VIETNAM	161	145	0.48	-	-	-	100.00	100.00
OTHERS*	191	436	1.45	343	1,439	1.69	(44.44)	(69.70)
TOTAL	20,034	30,080	100	41,637	85,007	100	(51.88)	(64.62)

***OTHER DESTINATIONS:**

- » SINGAPORE
- » AUSTRALIA
- » MALDIVES
- » SOUTH AFRICA
- » INDIA
- » PAKISTAN
- » HONG KONG
- » SEYCHELLES
- » SRI LANKA
- » UNITED STATES

EXPORT VALUE (%) OF SAWNTIMBER TO MAJOR DESTINATIONS
(RM'000) : 2024/ 2023



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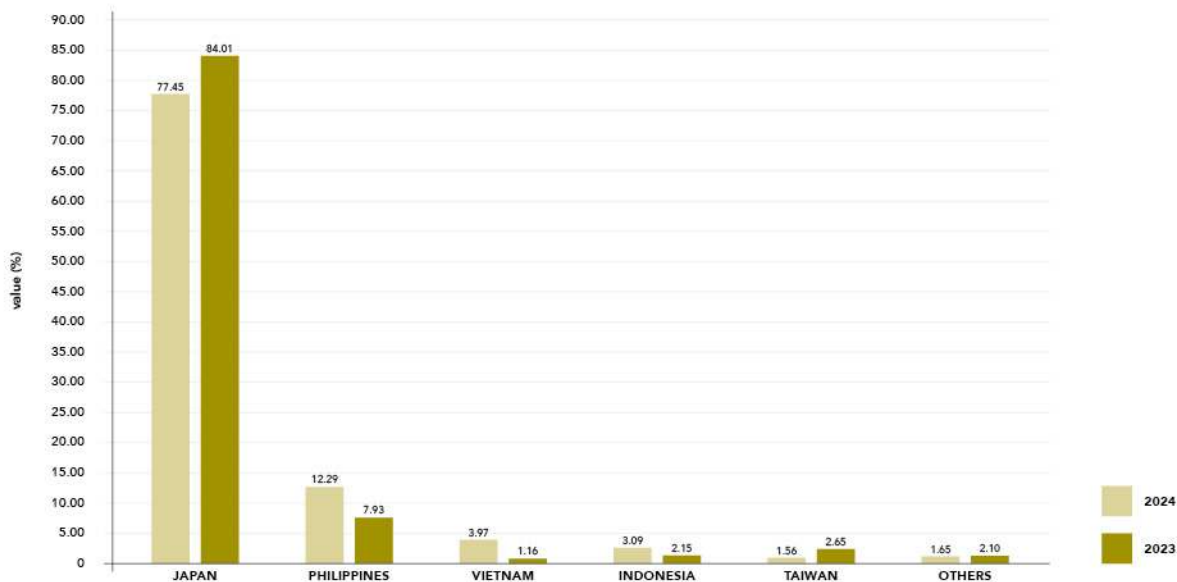
TABLE 5
EXPORT OF FIBREBOARD BY COUNTRY OF DESTINATIONS

DESTINATIONS	2024 ^p January - March			2023 ^p January - March			% Change 2024/2023	
	Volume (m ³)	FOB Value (RM'000)	Value %	Volume (m ³)	FOB Value (RM'000)	Value %	Volume	Value
JAPAN	33,435	78,507	77.45	35,148	86,533	84.01	(4.88)	(9.28)
PHILIPPINES	5,158	12,454	12.29	3,307	8,172	7.93	55.97	52.40
VIETNAM	1,575	4,024	3.97	463	1,191	1.16	240.00	237.84
INDONESIA	1,401	3,128	3.09	1,045	2,212	2.15	34.04	41.43
TAIWAN	679	1,578	1.56	1,100	2,732	2.65	(38.28)	(42.23)
KOREA	604	1,157	1.14	650	1,211	1.18	(7.17)	(4.40)
OTHERS*	1,196	515	0.51	446	953	0.92	168.38	(45.94)
TOTAL (m³) (RM)	44,047	101,362	100	42,160	103,002	100	4.48	(1.59)

***OTHER DESTINATIONS:**

- » AUSTRALIA
- » INDIA
- » CANADA
- » CHINA
- » BRUNEI DARUSSALAM

EXPORT VALUE(%) OF FIBREBOARD TO MAJOR DESTINATIONS
(RM'000) : 2024/ 2023

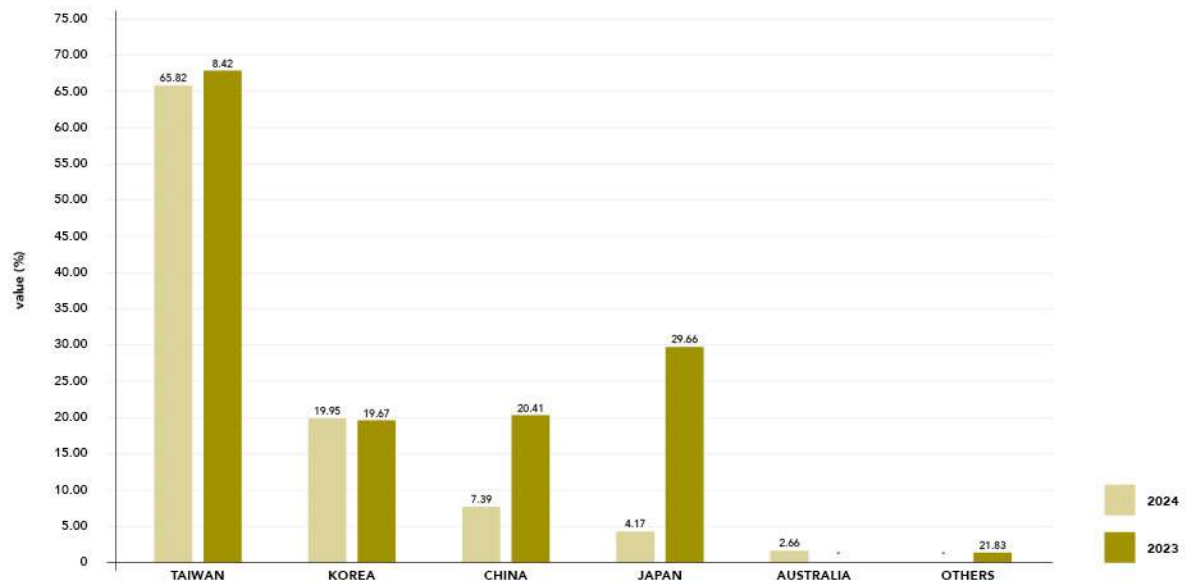


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TABLE 6
EXPORT OF VENEER BY COUNTRY OF DESTINATIONS

DESTINATIONS	2024 ^p January - March			2023 ^p January - March			% Change 2024/ 2023	
	Volume (m ³)	FOB Value (RM'000)	Value %	Volume (m ³)	FOB Value (RM'000)	Value %	Volume	Value
TAIWAN	1,740	2,543	65.82	286	602	8.42	508.43	322.76
KOREA	531	771	19.95	607	1,406	19.67	(12.50)	(45.16)
CHINA	192	286	7.39	930	1,459	20.41	(79.32)	(80.41)
JAPAN	66	161	4.17	689	2,120	29.66	(90.47)	(92.40)
AUSTRALIA	20	103	2.66	-	-	-	100.00	100.00
PHILIPPINES	-	-	-	1,707	1,560	21.83	(100.00)	(100.00)
TOTAL	2,548	3,864	100	4,219	7,146	100	(39.60)	(45.93)

EXPORT VALUE(%) OF VENEER TO MAJOR DESTINATIONS
(RM'000) : 2024/ 2023

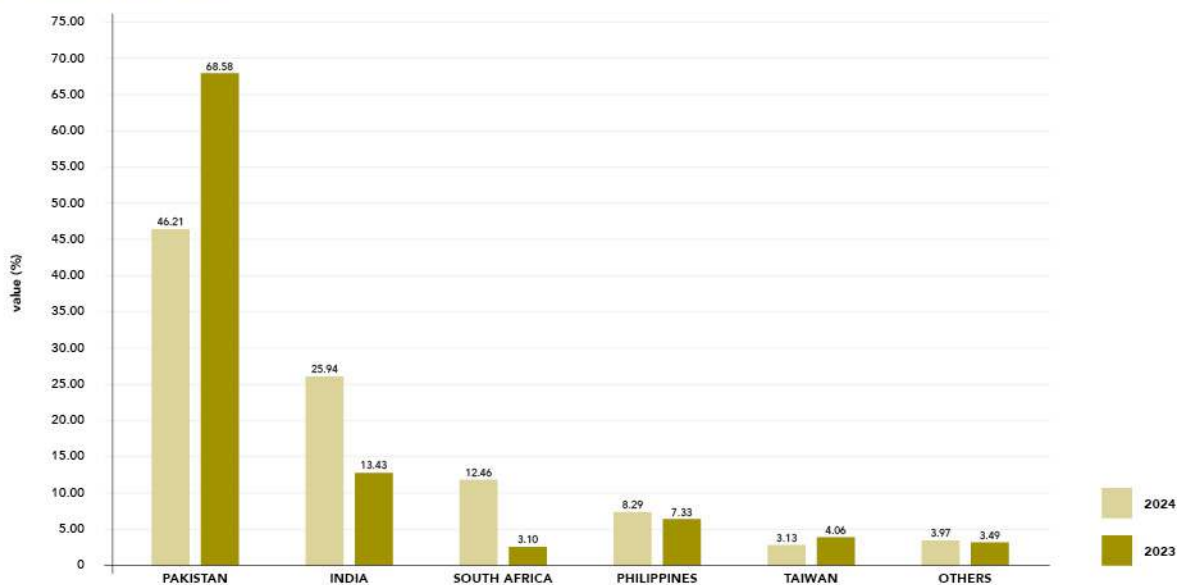


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TABLE 7
EXPORT OF DOORSKIN BY COUNTRY OF DESTINATIONS

DESTINATIONS	2024 ^p January - March			2023 ^p January - March			% Change 2024/2023	
	Volume (m ³)	FOB Value (RM'000)	Value %	Volume (m ³)	FOB Value (RM'000)	Value %	Volume	Value
PAKISTAN	1,687	4,815	46.21	5,528	15,284	68.58	(69.49)	(68.50)
INDIA	979	2,703	25.94	1,071	2,993	13.43	(8.52)	(9.70)
SOUTH AFRICA	464	1,298	12.46	262	691	3.10	77.29	87.86
PHILIPPINES	272	864	8.29	511	1,635	7.33	(46.81)	(47.17)
TAIWAN	99	326	3.13	295	905	4.06	(66.30)	(63.95)
THAILAND	71	274	2.63	52	203	0.91	36.29	35.48
INDONESIA	49	139	1.33	102	318	1.43	(51.32)	(56.32)
NEPAL	-	-	-	83	258	1.16	(100.00)	(100.00)
TOTAL	3,622	10,420	100	7,903	22,287	100	(54.17)	(53.25)

EXPORT VALUE(%) OF DOORSKIN TO MAJOR DESTINATIONS
(RM'000) : 2024/ 2023

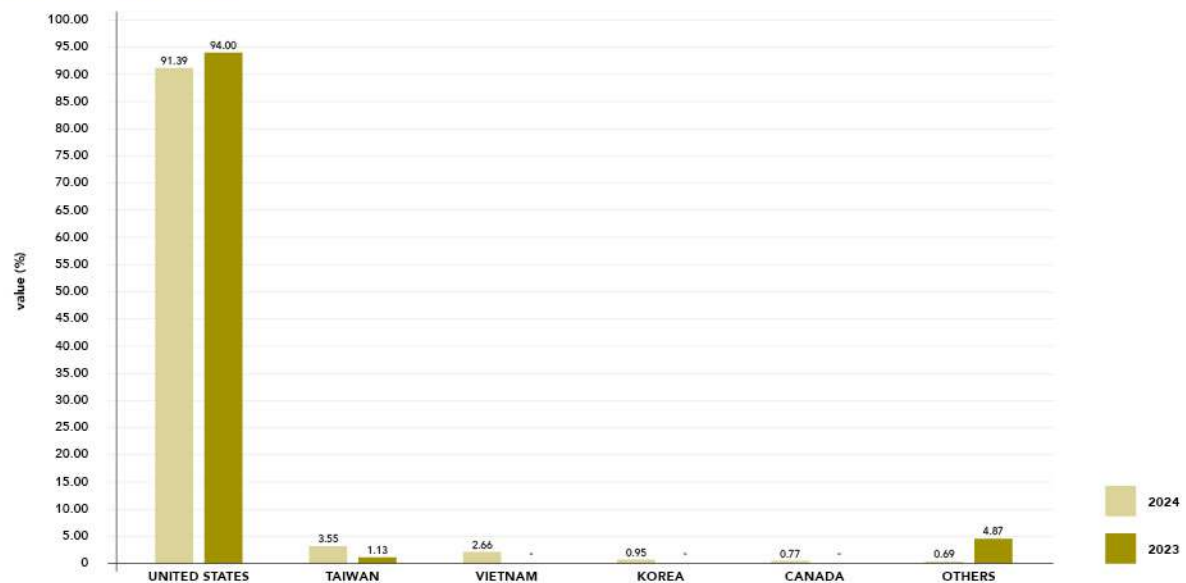


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TABLE 8
EXPORT OF LAMINATED BOARD/FLOORING BY COUNTRY OF DESTINATIONS

DESTINATIONS	2024 ^p January - March			2023 ^p January - March			% Change 2024/2023	
	Volume (m ³)	FOB Value (RM'000)	Value %	Volume (m ³)	FOB Value (RM'000)	Value %	Volume	Value
UNITED STATES	1,394	10,870	91.39	1,111	6,210	94.00	25.52	75.06
TAIWAN	95	422	3.55	85	75	1.13	12.45	464.75
VIETNAM	51	316	2.66	-	-	-	100.00	100.00
KOREA	44	113	0.95	-	-	-	100.00	100.00
CANADA	17	91	0.77	-	-	-	100.00	100.00
SINGAPORE	43	51	0.43	83	107	1.63	(48.39)	(52.63)
PAKISTAN	8	31	0.26	-	-	-	100.00	100.00
INDIA	-	-	-	49	215	3.25	(100.00)	(100.00)
TOTAL	1,653	11,894	100	1,328	6,606	100	24.49	80.05

EXPORT VALUE (%) OF LAMINATED BOARD/ FLOORING TO MAJOR DESTINATIONS
(RM'000) : 2024/ 2023

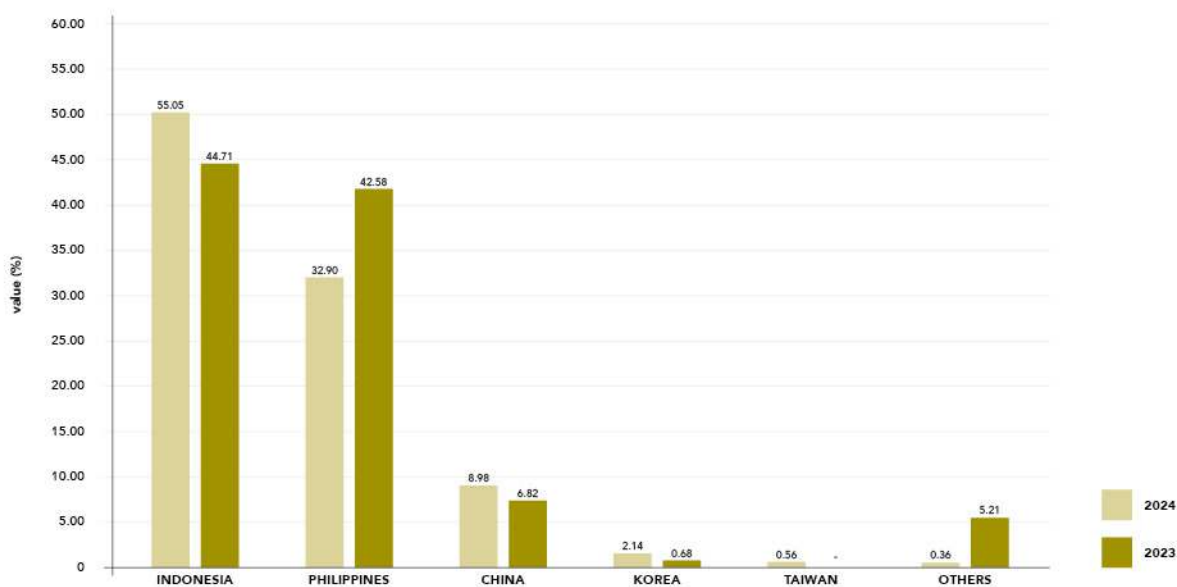


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TABLE 9
EXPORT OF PARTICLE BOARD BY COUNTRY OF DESTINATIONS

DESTINATIONS	2024 ^p January - March			2023 ^p January - March			% Change 2024/2023	
	Volume (m ³)	FOB Value (RM'000)	Value %	Volume (m ³)	FOB Value (RM'000)	Value %	Volume	Value
INDONESIA	1,062	1,296	55.05	1,356	1,534	44.71	(21.66)	(15.50)
PHILIPPINES	645	775	32.90	1,267	1,461	42.58	(49.13)	(46.96)
CHINA	152	212	8.98	181	234	6.82	(16.00)	(9.56)
KOREA	43	50	2.14	21	23	0.68	100.00	115.24
TAIWAN	10	13	0.56	-	-	-	100.00	100.00
BRUNEI DARUSSALAM	11	9	0.36	-	-	-	100.00	100.00
JAPAN	-	-	-	143	179	5.21	(100.00)	(100.00)
TOTAL	1,922	2,355	100	2,968	3,431	100	(35.23)	(31.37)

EXPORT VALUE (%) OF PARTICLE BOARD TO MAJOR DESTINATIONS
(RM'000) : 2024/ 2023

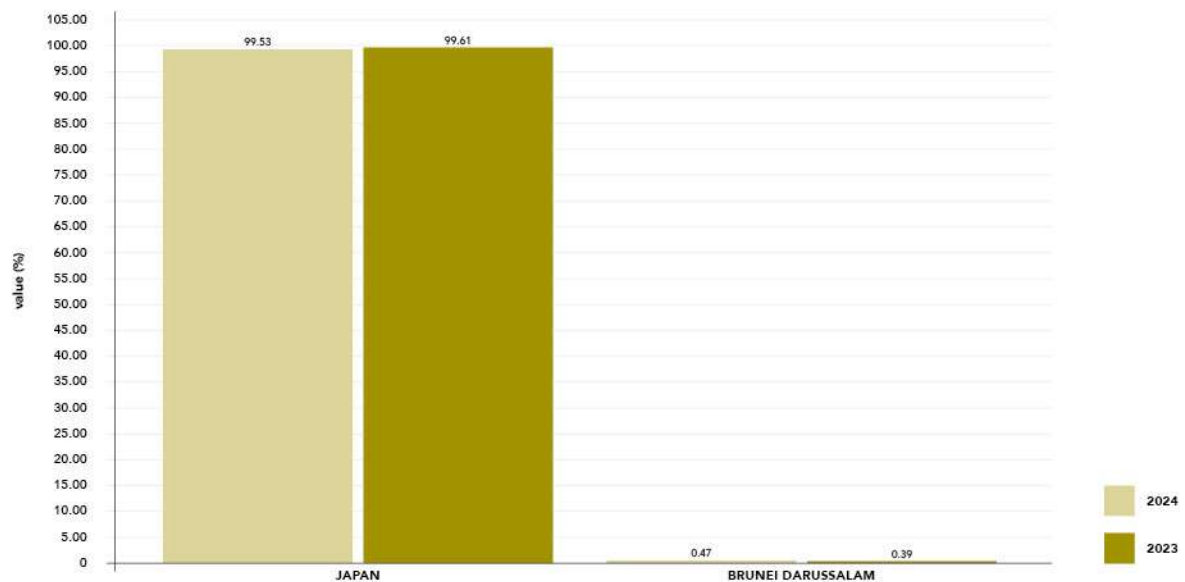


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TABLE 10
EXPORT OF DOOR PANEL & FRAME BY COUNTRY OF DESTINATIONS

DESTINATIONS	2024 ^p January - March			2023 ^p January - March			% Change 2024/2023	
	Volume (m ³)	FOB Value (RM'000)	Value %	Volume (m ³)	FOB Value (RM'000)	Value %	Volume	Value
JAPAN	5,428	10,388	99.53	3,181	5,933	99.61	70.65	75.09
BRUNEI DARUSSALAM	44	49	0.47	21	23	0.39	111.97	112.12
TOTAL	5,472	10,437	100	3,202	5,956	100	70.92	75.23

EXPORT VALUE (%) OF DOOR PANEL & FRAME TO MAJOR DESTINATIONS
(RM'000) : 2024/ 2023

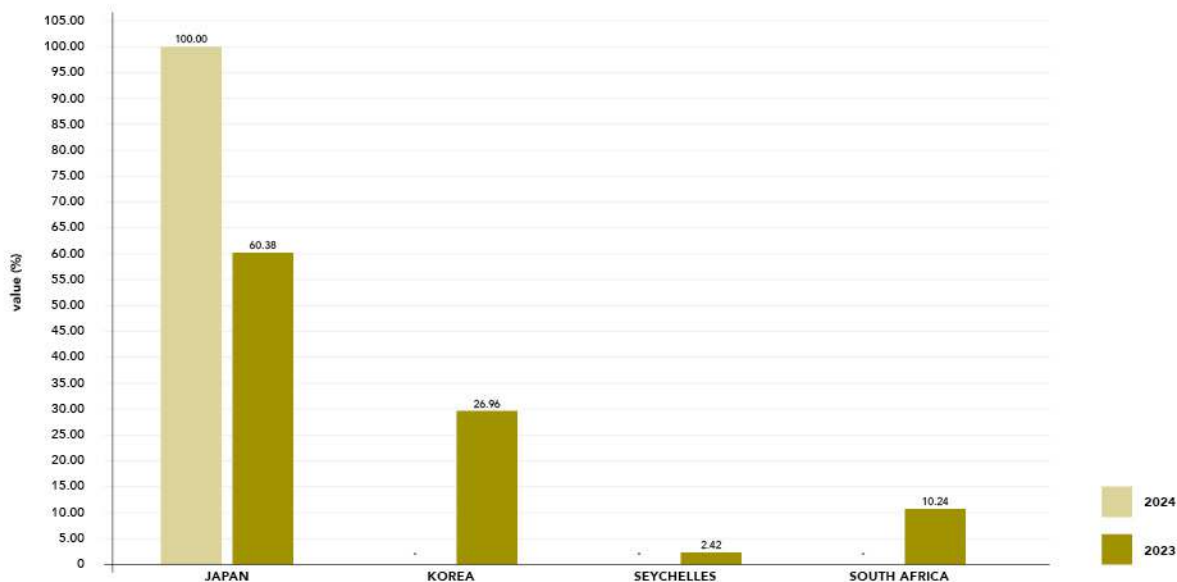


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TABLE 11
EXPORT OF MOULDING BY COUNTRY OF DESTINATIONS

DESTINATIONS	2024 ^p January - March			2023 ^p January - March			% Change 2024/2023	
	Volume (m ³)	FOB Value (RM'000)	Value %	Volume (m ³)	FOB Value (RM'000)	Value %	Volume	Value
JAPAN	554	1,647	100.00	346	1,014	60.38	60.42	62.48
KOREA	-	-	-	161	453	26.96	(100.00)	(100.00)
SEYCHELLES	-	-	-	15	41	2.42	(100.00)	(100.00)
SOUTH AFRICA	-	-	-	38	172	10.24	(100.00)	(100.00)
TOTAL	554	1,647	100	559	1,679	100	(0.76)	(1.90)

EXPORT VALUE (%) OF MOULDING TO MAJOR DESTINATIONS
(RM'000) : 2024/ 2023



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