

APR - JUNE 2025

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Sarawak Timber Industry Development Corporation

**THE RISE OF BAMBOO
FURNITURE IN SARAWAK**

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Editorial



As we step into the second quarter of 2025, I am delighted to share the exciting developments within Sarawak's timber and bamboo industries. At STIDC, we are committed not only to economic growth but also to creating opportunities that benefit our communities and contribute to a sustainable future. This quarter, we are highlighting on our industry players, particularly the dedicated business owners in the bamboo furniture sector, who are making remarkable strides in innovation and craftsmanship.

Bamboo is more than just a plant; it is a symbol of resilience, versatility, and sustainability. In recent years, it has gained global recognition as an eco-friendly alternative to traditional timber. Here in Sarawak, we see bamboo as a golden opportunity to diversify our resource-based economy and drive income generation for the state as we work towards achieving our vision for 2030. The global bamboo market is projected to reach USD 75.12 billion this year, offering significant opportunities for Sarawak to capitalise on this growth.



At STIDC, we have been laying the groundwork to support this industry. Our Sabal and Tanjung Manis Bamboo Nurseries produce nearly half a million seedlings annually, ensuring a steady supply of high-quality raw materials. We now have over 4,850 hectares of commercial bamboo plantations across Sarawak, with plans for further expansion. These efforts are not just about growing bamboo; they are about creating opportunities for local entrepreneurs and empowering rural communities through initiatives like the Bamboo Community Project.

The bamboo furniture industry represents the perfect blend of tradition and modernity. Bamboo furniture is durable, cost-effective, and carries an aesthetic charm that appeals to both local and international markets. By supporting our local businesses in this sector, we are helping them tap into global demand while showcasing Sarawak's creativity and craftsmanship to the world.

As we look ahead, I encourage all of us—industry players, policymakers, and communities alike—to continue working together towards our shared goals. Bamboo has the potential to transform lives and landscapes in Sarawak, but its success depends on our collective efforts. Let us seize this opportunity with determination and creativity as we build a brighter future for all.

Haji Zainal Abidin Bin Haji Abdullah
General Manager



STIDC General Manager, Tuan Haji Zainal Abidin bin Haji Abdullah, presents a briefing on the Tanjung Manis Airport upgrading project to the Right Honourable Datuk Patinggi Tan Sri (Dr) Abang Haji Abdul Rahman Zohari Bin Tun Datuk Abang Haji Openg, Premier of Sarawak, prior to the launch of the airport upgrading works at Dewan IKS PUSAKA, Tanjung Manis.

Tanjung Manis Airport Upgrade : A New Chapter Led by STIDC in Sarawak's Central Growth Corridor

The transformation of Tanjung Manis continues to gather momentum with the announcement of a major RM400 million upgrades to its airport, a project spearheaded by the Sarawak Timber Industry Development Corporation (STIDC). This development is set to elevate Tanjung Manis from a regional hub into a key gateway that supports Sarawak's broader economic ambitions in the central region.

Since 1990, STIDC has been the leading agency entrusted by the Sarawak government to develop Tanjung Manis, initially as a Timber Processing Zone and now as the vibrant Tanjung Manis Economic Growth Area (T-MEGA).

Under STIDC's leadership, Tanjung Manis has diversified beyond timber to embrace industries such as deep-sea fishing, shipbuilding and repair, palm oil processing, and halal food production. The corporation has also been instrumental in developing critical infrastructure includes ports, roads, water and electricity supply, telecommunications, and logistics facilities which that underpin this growth.

On 17th May, the airport upgrade project, launched by The Right Honourable Datuk Patinggi Tan Sri (Dr) Abang Haji Abdul Rahman Zohari Bin Tun Datuk Abang Haji Openg, Premier of Sarawak, involves extending the runway from its current 1,500 metres to 1,790 metres in the first phase, enabling ATR72 aircraft to operate.

A second phase will further extend the runway to 2,500 metres, accommodating narrow-body jets like the Airbus A320. This will significantly boost connectivity for the Sibu, Sarakei, Mukah and Kapit divisions, supporting economic activities ranging from eco-tourism to agriculture and logistics.

STIDC is leading a RM5 million feasibility study to finalise the project's cost and design, ensuring the upgrade aligns with Sarawak's long-term development strategies, including the post-Covid-19 Development Strategy 2030 and the Sarawak Prosperity Vision.

The upgrade is not merely about infrastructure but also about sustainable development. The Sarawak government, in collaboration with STIDC, is committed to adopting Environmental, Social, and Governance (ESG) principles in Tanjung Manis' future development.

This approach honours the vision of the late Tun Pehin Sri Abdul Taib Mahmud, who originally developed the area as a timber hub, while

adapting to global economic shifts and environmental standards. Plans are also under consideration for complementary developments such as a golf course and resort, to be managed by the private sector, enhancing the area's appeal as a destination for business and leisure.

Beyond industry and infrastructure, STIDC is fostering innovation through initiatives like the proposed Agro-based Excellence Centre in collaboration with institutions such as Universiti Putra Malaysia (UPM). This centre aims to support the government's food security agenda by advancing agriculture, aquaculture, and livestock sectors in Tanjung Manis.

With over RM3.4 billion invested in infrastructure and RM1.4 billion in industrial investments to date, and an additional RM1.1 billion in new investments anticipated by 2030, Tanjung Manis is poised for a new era of growth. The airport upgrade, driven by STIDC's expertise and vision, will be a cornerstone of this transformation, enhancing connectivity, stimulating economic activities, and improving the quality of life for local communities.

As Tanjung Manis continues to evolve, it stands as a testament to Sarawak's commitment to balanced, sustainable development, and the power of strategic planning and collaboration in unlocking regional potential.

On April 15, STIDC continues to drive the timber sector forward, unveiling a suite of innovative projects and regulatory reforms at its 2025 Industry Update held in Kuching.

Bringing together a diverse group of stakeholders—including representatives from government agencies, industry associations, and timber sector leaders—the event underscored a unified commitment to building a stronger, more sustainable timber industry.

STIDC General Manager Haji Zainal Abidin bin Haji Abdullah warmly welcomed participants from key organisations such as MIDA, MINTRED, MIDF, Harwood Timber, STA, SFIA, and PERBUMI. He expressed heartfelt appreciation for their ongoing support and collaboration.

"Our aim today was to ensure that all players in the timber industry—especially small and medium enterprises—are well-informed about the latest regulatory requirements, available incentive programs, and new developments that can support and enhance their growth," said Haji Zainal Abidin. "I am confident that we have achieved these objectives and provided clarity on the way forward."

TRACE : Transforming Licensing Through Digital Innovation

A highlight of the event was the introduction of TRACE (Timber Industry Regulatory and Compliance System), STIDC's fully online licensing platform launched on 1 October 2023. TRACE has already streamlined the application process for the Timber Industry Licence (TIL), enabling online fee payments and is set for further enhancements to improve service delivery.

Haji Zainal Abidin reaffirmed STIDC's commitment to continuous service improvement, noting that TRACE is just the beginning of ongoing digital transformation efforts.

STIDC Drives Timber Industry Growth with Innovative Projects and Regulatory Reforms



STIDC General Manager Tuan Haji Zainal Abidin bin Haji Abdullah (seated centre) with STIDC management members, speakers and participants at the Industry Update held in STIDC headquarters in Kuching.

Policy Milestones and Regulatory Advancements



The event also highlighted STIDC's alignment with the Post COVID-19 Development Strategy (PCDS) 2030, ensuring the timber industry remains competitive and sustainable. Participants received updates on government support mechanisms, including incentives, financing options, and industrial lot provisions—initiatives aimed at empowering industry players.

"We hope today's program has clarified any questions, addressed doubts, and corrected misconceptions regarding our regulatory functions and the initiatives we've put in place," Haji Zainal Abidin concluded, extending his gratitude to the speakers and organising committee for their contributions.

With these initiatives, STIDC reaffirms its leadership in guiding the timber industry toward a resilient and sustainable future.

Another significant announcement was the approval of a new policy allowing the establishment of mills within Licensed Planted Forest (LPF) areas, officially endorsed by the Minister on 15 October 2023. This policy aims to foster the development of planted forests, boost operational efficiency, and deliver economic benefits to industry players, especially in the face of global economic uncertainties.

The recent approval of the Sarawak Timber Industry (Licensing) Regulations marks a major step forward in industry governance. Enacted under Section 24 of the STIDC Ordinance, these regulations replace the 2023 Administrative Order for TIL issuance. They are designed to strengthen STIDC's regulatory role, streamline licensing, introduce temporary permits for business continuity, and enhance enforcement for better compliance.

Supporting Industry Growth and Sustainability

STIDC Advances Environmental Sustainability with Sarawak Blue Carbon Project Stakeholders' Meeting

On 19 March 2025, STIDC in collaboration with Worldview Climate Solutions (WCS), took a significant stride in environmental conservation by hosting a stakeholders' meeting for the Sarawak Blue Carbon Project at Premier Hotel, Sibu. This initiative underscores Sarawak's commitment to sustainable development and ecosystem restoration, focusing on the degraded mangrove forests in the Tanjung Manis area.

At the event, Haji Hamzah bin Haji Morshidi, Assistant General Manager of STIDC's Sustainable Resource Management Division, highlighted the critical role of collaboration among government agencies, researchers, NGOs, and local communities in tackling environmental challenges.

He stated that such initiative reflects our commitment to protect, conserve and restore the ecosystem of the degraded and unproductive area, as well as create opportunities for local communities for new standards of livelihood.

He further emphasized Sarawak's environmental and climate policy, which prioritised sustainable development, renewable energy, and forest conservation to balance economic growth with environmental stewardship and community involvement.

The Blue Carbon Project aims to restore approximately 10,000 hectares of mangrove ecosystems in Paloh and Serdeng within Tanjung Manis. Beyond mitigating climate change through carbon sequestration, the project is designed



to enhance biodiversity, rehabilitate wildlife habitats for species such as dolphins and turtles, and develop eco-tourism and sustainable fisheries that provide new income sources for local residents who traditionally depend on agriculture and fishing. This dual focus on environmental and socio-economic benefits is a hallmark of the project's design.



The stakeholders' meeting provided an open platform for dialogue between STIDC, WCS as the project consultants, and 24 participating agencies including government bodies, NGOs, and academic institutions. Discussions centered on the project's objectives, timelines, and expected outcomes, with participants encouraged to contribute ideas and suggestions to refine the initiative. This collaborative approach is pivotal in ensuring the project's success and community acceptance.

Last year, STIDC had formalised its partnership with WCS Malaysia Sdn Bhd through a Memorandum of Agreement (MoA) signed in November 2024, launching the landmark blue carbon initiative in Tanjung Manis. This partnership supports the restoration of mangrove forests, biodiversity enhancement, and promotion of local ecotourism, aligning with Sarawak's broader green economy goals.



The project is currently in the consultation and planning phase, with the design expected to be submitted to the Forestry Department by April 2025. Upon approval and issuance of a carbon licence, replanting and ecosystem restoration activities will commence, with carbon credit marketing anticipated by 2028 or 2029.

STIDC's Blue Carbon Project exemplifies Sarawak's dedication to protecting its natural heritage while fostering sustainable growth. Through strong multi-stakeholder collaboration, the initiative aims to deliver lasting environmental and socio-economic benefits, securing Sarawak's rich ecosystems for future generations.



500 Bamboo Seedlings to the Bidayuh Community at Puncak Borneo

On April 5, a significant event took place at Puncak Borneo with the handover of 500 bamboo seedlings to the local Bidayuh community, officiated by the Honourable Datuk Willie Mongin, Member of Parliament for P198 Puncak Borneo. This initiative forms part of the efforts STIDC to advance the bamboo industry in Sarawak through active community involvement in rural areas.

Acting Manager of Bamboo Resources & Carbon Trading, Nizam bin Abdullah said as the Sarawak Government is vigorously implementing various green and sustainable economic initiatives, focusing on the potential of bamboo as a new source of wealth for the state. This program aims not only to supply raw bamboo materials but also to encourage the community to engage in downstream activities that can provide them with sustainable incomes.



Datuk Willie Mongin, Member of Parliament for P198 Puncak Borneo plants a bamboo seedling at Kampung Grait, Puncak Borneo.

"The government's agenda is to establish bamboo as a steady source of income for communities, especially in rural areas such as Puncak Borneo," Nizam explained. He added that community involvement in the bamboo industry will open new economic opportunities and strengthen sustainable development in the region.



Nizam (centre) presents a bamboo seedling to Datuk Willie Mongin in a simple symbolic ceremony at Kampung Grait, Puncak Borneo.

Meanwhile, Datuk Willie Mongin praised the initiative as a positive step that brings both economic and social benefits to the Puncak Borneo community.

"With initiatives like this, the community can harness the potential of bamboo to improve their quality of life and strengthen the relationship between the people and government agencies," he stated.

STIDC aims to expand the bamboo industry in Sarawak with a target of planting at least 10,000 hectares of commercial bamboo plantations by 2030. Additionally, community plantations will be developed in collaboration with local residents across the state, with a goal of planting at least 2,000 hectares of community bamboo farms.

This bamboo seedling handover programme is expected to serve as a model for similar projects throughout Sarawak, in line with efforts to empower the green economy and enhance the welfare of rural communities through active participation in the bamboo industry.

The Bamboo Seedling Handover Ceremony marks an important milestone in the development of the bamboo industry and underscores the commitment of the Sarawak Government and STIDC to strengthening the rural economy through sustainable and competitive natural resources.

STIDC Partners with University of Technology Sarawak (UTS) to Co-Organise ICAAS 2025

On 17 March, STIDC and the University of Technology Sarawak (UTS) have signed a strategic Collaboration Proposal, appointing STIDC as co-organiser of the upcoming International Conference on Advanced Applied Sciences and Sustainability (ICAAS 2025). The conference is scheduled to be held at Raia Hotel Kuching from 6 to 7 August 2025.

This partnership reflects a shared commitment to advancing sustainable development and innovation in applied sciences within Sarawak and beyond, said STIDC General Manager Haji Zainal Abidin bin Haji Abdullah, who also serves as Co-Chairman of ICAAS 2025.

"As one of Sarawak's leading organisations driving the timber industry, STIDC brings a wealth of expertise and industry leadership to ICAAS 2025," said Haji Zainal Abidin. He also emphasised that STIDC's involvement aligns closely with key conference themes such as engineered wood, forest products, and wood science and technology—areas where STIDC can contribute valuable insights and promote sustainable practices.



STIDC General Manager, Haji Zainal Abidin bin Haji Abdullah (fourth left) shakes hand with UTS representative Mohd Saiful Sulaiman as they pose for a group photo after the signing of the Collaboration Proposal at STIDC Headquarter in Petrajaya.

The conference aims to serve as a dynamic platform for researchers, industry leaders, and policymakers worldwide to exchange ideas and collaborate on solutions addressing global sustainability challenges.

ICAAS 2025 will feature distinguished keynote speakers, including Prof. Ir. Ts. Dr. Julie Juliewaty Binti Mohamed from Universiti Malaysia Kelantan as well STIDC General Manager Haji Zainal Abidin bin Haji Abdullah.

UTS Deputy Chairman for ICAAS, Ts. Dr Abdul Fattah Ab Razak, expressed optimism about the partnership's potential to elevate ICAAS 2025 as a premier forum for knowledge exchange and innovation.

"By combining academic expertise with industry perspectives, this partnership aims to drive meaningful progress toward sustainable development in Sarawak and beyond," he remarked.

The collaboration between STIDC and UTS underscores a mutual dedication to fostering sustainability within the timber industry and the broader applied sciences community, positioning ICAAS 2025 as a pivotal event for advancing research and sustainable solutions in the region.

STIDC and UTS invite all stakeholders in applied sciences and sustainability to participate in ICAAS 2025 for enriching discussions, networking opportunities, and insights into emerging trends shaping the future of sustainable development.



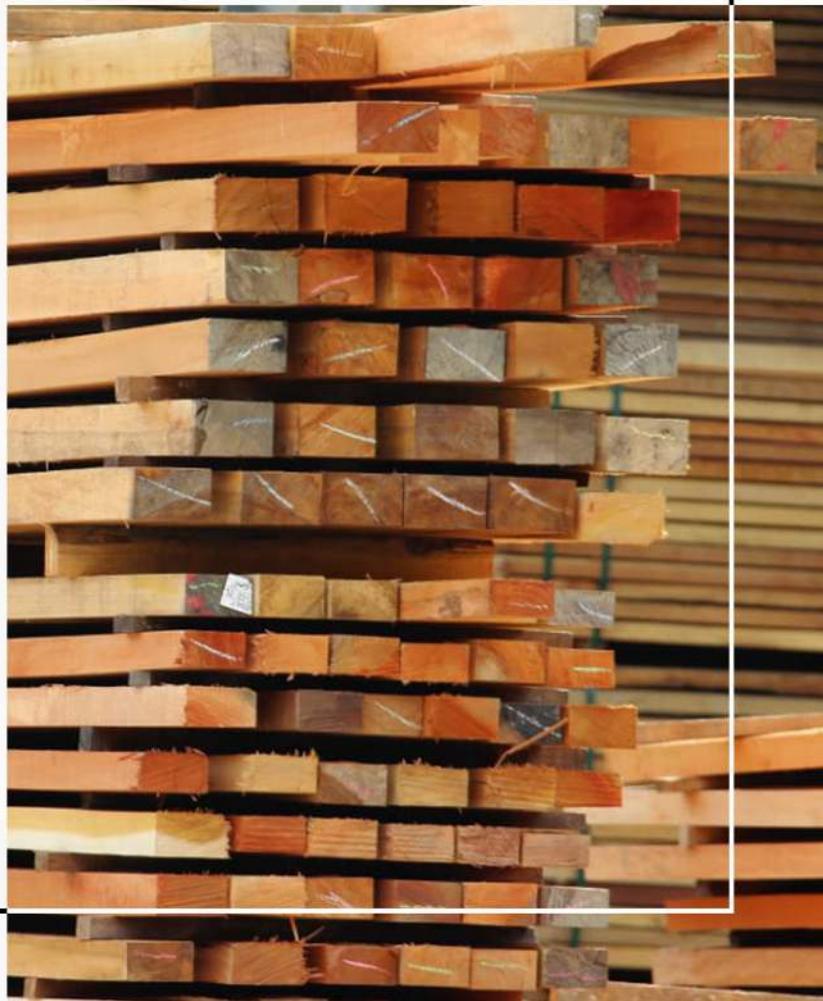
Performance of Sarawak's Timber Industry

The export value of Sarawak's timber industry for the first quarter of 2025 recorded RM625 million. Plywood contributed an export value of RM317 million, an increase of four (4) percent compared to RM305 million for the same period in 2024. Japan remained the main importer at RM359 million, followed by India at RM85 million, Middle Eastern countries at RM77 million, China at RM21 million, and the Philippines at RM20 million.

In line with technological developments, STIDC also works closely with the Malaysian Timber Council (MTC) through the TimbeReality.my platform to promote and market timber products via digital platforms.

To empower STIDC's regulatory role, the State Government Council (MMKN) has approved the Sarawak Timber Industry (Licensing) Regulations, 2025.

Accordingly, STIDC has developed the Timber Industry Regulatory and Compliance System (TRACE) aimed at improving service efficiency in line with digital transformation initiatives.





To further empower this industry, several local and international companies have shown interest in investing in downstream industries to produce high-value products based on bamboo such as tissue paper, packaging materials, textiles, and biochar. At the same time, STIDC also signed a Memorandum of Understanding (MoU) last year with the Malaysian Community Care Foundation Resources Sdn Bhd, Bintulu Port Holdings Berhad, Pertama Ferroalloys Sdn Bhd, and the Bintulu Development Authority (BDA), targeting a bamboo planting area of 10,000 hectares.

Bamboo Industry

STIDC targets no less than 30,000 hectares for bamboo planting by 2030. As of April 2025, approximately 4,900 hectares have been planted by 17 commercial companies and 200 community participants. Bamboo yield is important as an alternative source of raw materials.

At the same time, STIDC also signed a Memorandum of Understanding (MoU) last year with the Malaysian Community Care Foundation Resources Sdn Bhd, Bintulu Port Holdings Berhad, Pertama Ferroalloys Sdn Bhd, and the Bintulu Development Authority (BDA), targeting a bamboo planting area of 10,000 hectares.



We're proud to share that Tuan Haji Zainal Abidin Bin Haji Abdullah, our General Manager, has been honoured with a prestigious award recognising his outstanding leadership in sustainable timber development.

Since 1973 STIDC has been more than just an organisation, we've been a family dedicated to responsible forestry, innovation, and uplifting communities across Sarawak. With Tuan Haji Zainal's steady and visionary guidance, we continue to protect our precious forests while building a greener, brighter future for the generations to come.

For over fifty years, STIDC has stood as the proud guardian of Sarawak's timber heritage, carefully balancing economic progress with the preservation of our natural environment.

Under Tuan Haji Zainal's leadership, STIDC has blossomed into much more than an industry leader, it has become a true champion of sustainability, innovation, and community spirit. To him timber is not just a resource, it's a living legacy that carries the breath of Borneo's past and holds the promise of its future.



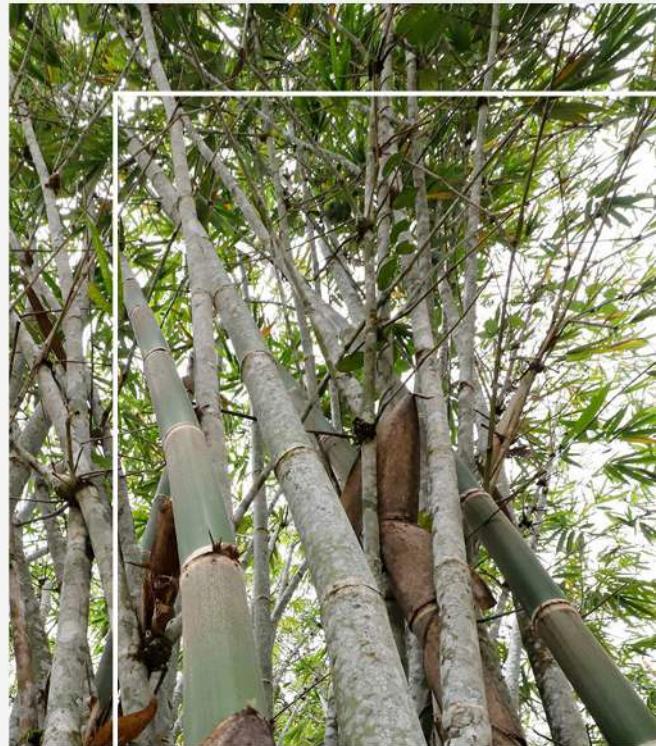
Building a Sustainable Future : The Inspiring Journey of STIDC's General Manager, Tuan Haji Zainal Abidin bin Haji Abdullah

Tuan Haji Zainal's dedication goes beyond numbers and exports. He has tirelessly worked to uplift local communities, spearhead value-added manufacturing, and champion responsible forest management.

His efforts have brought initiatives like the Forest Sustainability Certification and the Furniture Industry Masterplan to life, ensuring that Sarawak's timber industry remains green, intelligent, and inclusive.

For Tuan Haji Zainal, this award is not just a personal achievement but it's a reflection of the shared commitment and hard work of everyone at STIDC. Together, we're building a future where Sarawak's forests continue to thrive, providing hope and opportunity for generations to come.

Congratulations, Tuan Haji Zainal! Your dedication and vision inspire us all!



It's a proud moment for Sarawak's timber industry as Tuan Haji Zainal Abidin bin Haji Abdullah, the General Manager of the Sarawak Timber Industry Development Corporation (STIDC), steps into the role of Chairman of the Majlis Kayu-Kayan Malaysia (Malaysian Timber Council, MTC) for the 2025 to 2027 term.

This well-deserved appointment not only recognises his exceptional leadership but also shines a spotlight on Sarawak's vital contribution to Malaysia's timber sector. It's a testament to the hard work and dedication of everyone involved in nurturing this important industry.

The timber industry's recognition of Haji Zainal Abidin's expertise and vision is clear. His appointment as Chairman of MTC reflects the trust and confidence placed in him to steer the sector through an era of transformation. Known for his strategic outlook and commitment to sustainable development, Haji Zainal Abidin is poised to lead with a fresh focus on innovation and responsible growth.

In his inaugural address as Chairman, Haji Zainal Abidin expressed a forward-looking optimism. He emphasised the importance of collaboration among all stakeholders—from forest managers to manufacturers and exporters—to elevate industry standards. His vision centres on responsible forest management practices that balance economic growth with environmental and social responsibilities.

"Working closely with all parties involved, we aim to enhance competitiveness, promote sustainability, and broaden market access both within Malaysia and internationally," he said.



Leading the Way : STIDC's General Manager Named Malaysian Timber Council Chairman for 2025-2027

Confident in the sector's trajectory, Haji Zainal Abidin stated, "With the right policies and industry cooperation, Sarawak's timber and wood sector will not only expand but also set new benchmarks for sustainability and economic contribution.

He also expressed heartfelt gratitude to the Ministry of Plantation and Commodities and the government for their confidence in his leadership, pledging to honour the responsibilities entrusted to him with dedication and integrity.

STIDC has voiced its full support for Haji Zainal Abidin's chairmanship. STIDC looks forward to working closely with the Malaysian Timber Council and all industry stakeholders to promote sustainable development within Sarawak's timber industry.

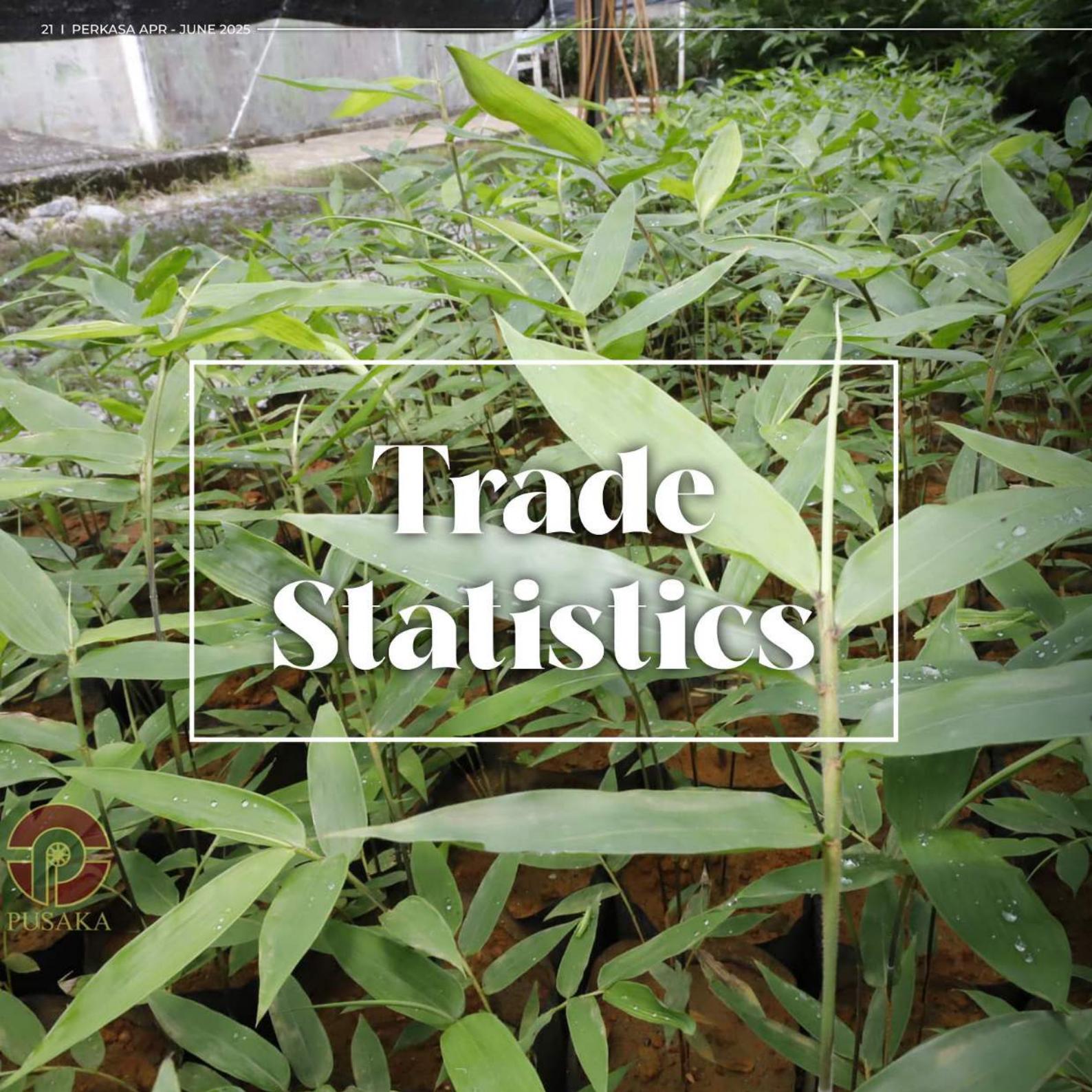
As the sector faces both challenges and opportunities in a rapidly changing global economy, this new leadership heralds a promising chapter for Sarawak's timber industry—one that balances economic growth with environmental stewardship and social responsibility, ensuring the industry's continued contribution to the state and nation's prosperity.

This appointment not only marks a personal achievement for Haji Zainal Abidin but also signals a renewed commitment by Sarawak and Malaysia to lead the timber industry into a sustainable and prosperous future.

This holistic approach is designed to ensure that the timber industry remains a vital economic contributor while safeguarding the natural heritage for future generations.

Sarawak boasts vast natural resources and a longstanding tradition in timber and wood products, assets that Haji Zainal Abidin believes are key to the industry's future success. He highlighted the potential for growth through the adoption of cutting-edge technologies, improved supply chain efficiencies, and exploration of emerging global markets.

"By investing in capacity building and innovation, and by embedding sustainable practices at every stage, we can elevate product quality and diversify offerings to meet evolving market demands," he explained. This strategic approach aims to position Sarawak not just as a supplier, but as a leader in sustainable timber production.



Trade Statistics

TRADE STATISTICS

SARAWAK

Notes:

> Fibreboard include MDF and HDF

> Total of volume (m³) does not includes woodchips (tonne) and other product (units)

> a = actual data & total does not include application/permit to transport goods within the Federation [Customs Declaration Form No.3 (CDF3)]

> p = preliminary data & total does not include application/permit to transport goods within the Federation [Customs Declaration Form No.3 (CDF3)]

TABLE 1 :
EXPORT SUMMARY OF TIMBER AND TIMBER PRODUCTS FROM SARAWAK

PRODUCTS	2025 ^p January - March			2024 ^a January - March			% Change 2025/2024	
	Volume (m ³)	FOB Value (RM'000)	Value %	Volume (m ³)	FOB Value (RM'000)	Value %	Volume	Value
PLYWOOD	158,331	316,872	50.73	128,344	305,054	44.74	23.36	3.87
FIBREBOARD	40,938	91,930	14.72	43,091	101,187	14.84	(5.00)	(9.15)
LOGS	107,231	85,531	13.69	126,691	102,541	15.04	(15.36)	(16.59)
SAWN TIMBER	28,961	44,108	7.06	19,834	29,754	4.36	46.02	48.24
FLOORING	1,573	10,754	1.72	1,354	10,697	1.57	16.22	0.53
DOORSKIN	3,481	8,559	1.37	3,622	10,420	1.53	(3.88)	(17.85)
DOOR PANELS & FRAMES	2,525	5,227	0.84	5,472	10,437	1.53	(53.86)	(49.92)
VEENEER	1,050	2,117	0.34	2,548	3,864	0.57	(58.81)	(45.23)
MOULDING	402	1,113	0.18	554	1,647	0.24	(27.52)	(32.43)
PARTICLEBOARD	96	114	0.02	1,922	2,355	0.35	(94.98)	(95.17)
OTHER PRODUCTS*	2,052	3,489	0.56	4,900	9,438	1.38	(58.12)	(63.03)
OTHER PRODUCTS**[Units]	114,112	7,993	1.28	514,281	16,217	2.38	(77.81)	(50.71)
OTHER PRODUCTS***[Kgm]	-	-	-	12	14	0.00	(100.00)	(100.00)
WOODCHIP [Tonne]	43,894	24,716	3.96	83,945	54,122	7.94	(47.71)	(54.33)
WOOD PELLETS [Tonne]	27,203	20,691	3.31	31,029	21,892	3.21	(12.33)	(5.49)
CHARCAOL (Tonne)	490	1,416	0.23	720	2,221	0.33	(31.84)	(36.26)
TOTAL (m³) (RM)	346,641	624,629	100	338,333	681,861	100	2.46	(8.39)

*OTHER TIMBER PRODUCTS:

- > Blockboard
- > Dowels
- > Finger jointed
- > Lamin Board
- > Laminated beam/post
- > Laminated Board
- > Wooden Handle
- > Wooden Stakes

**OTHER TIMBER PRODUCTS:

- > Furniture & Furniture parts

***OTHER TIMBER PRODUCTS:

- > Scented Wood

EXPORT VALUE (%) OF MAJOR TIMBER PRODUCTS 2025

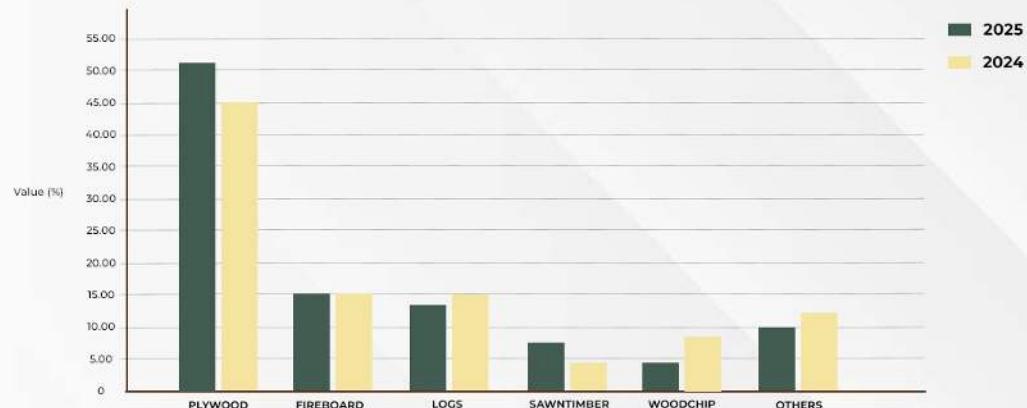


TABLE 2 :
EXPORT OF PLYWOOD BY COUNTRY OF DESTINATIONS

DESTINATIONS	2025 ^p January - March			2024 ^a January - March			% Change 2025/2024	
	Volume (m ³)	FOB Value (RM'000)	Value %	Volume (m ³)	FOB Value (RM'000)	Value %	Volume	Value
JAPAN	118,279	247,299	78.04	106,886	261,382	85.68	10.66	(5.39)
MIDDLE EAST	27,207	46,595	14.70	4,822	9,344	3.06	464.25	398.66
TAIWAN	8,407	13,554	4.28	7,643	14,215	4.66	10.00	(4.65)
PHILIPPINES	874	2,660	0.84	1,472	5,007	1.64	(40.62)	(46.87)
KOREA	1,005	1,723	0.54	4,906	8,760	2.87	(79.52)	(80.32)
OTHERS*	2,559	5,040	1.59	2,616	6,346	2.08	(2.17)	(20.58)
TOTAL	158,331	316,872	100	128,344	305,054	100	23.36	3.87

*OTHER DESTINATIONS :

- > AUSTRALIA
- > NEW ZEALAND
- > TURKEY
- > BRUNEI DARUSSALAM
- > PAPUA NEW GUINEA
- > VIETNAM
- > CHINA
- > SINGAPORE
- > INDIA
- > SOMALIA
- > INDONESIA
- > THAILAND

TRADE STATISTICS SARAWAK

Notes:

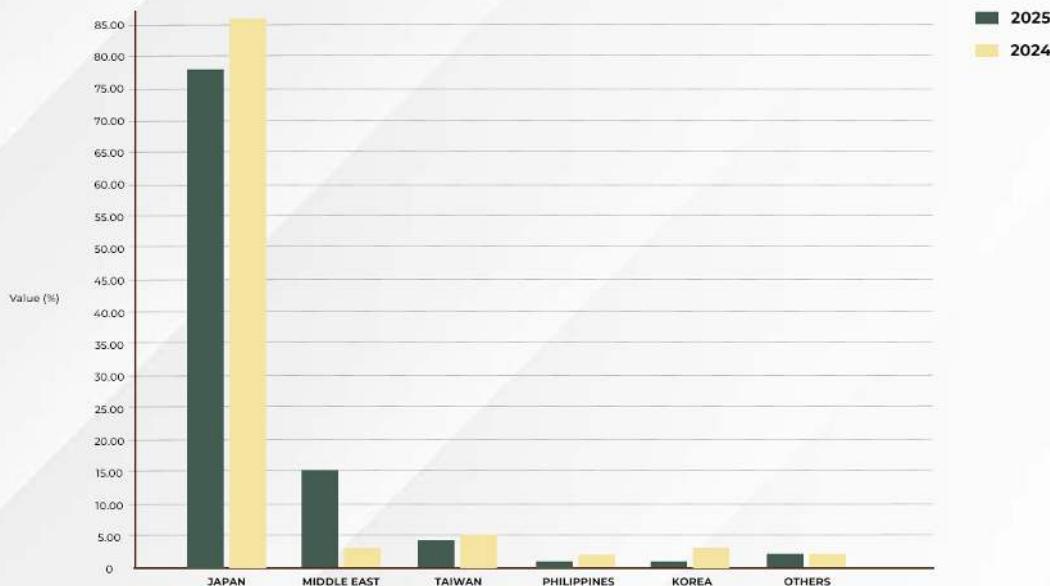
> Fibreboard include MDF and HDF

> Total of volume (m³) does not includes woodchips (tonne) and other product (units)

> a = actual data & total does not include application/permit to transport goods within the Federation [Customs Declaration Form No.3 (CDF3)]

> p = preliminary data & total does not include application/permit to transport goods within the Federation [Customs Declaration Form No.3 (CDF3)]

EXPORT VALUE (%) OF PLYWOOD TO MAJOR DESTINATION 2025



TRADE STATISTICS SARAWAK

Notes:

> Fibreboard include MDF and HDF

> Total of volume (m³) does not includes woodchips (tonne) and other product (units)

> a = actual data & total does not include application/permit to transport goods within the Federation [Customs Declaration Form No.3 (CDF3)]

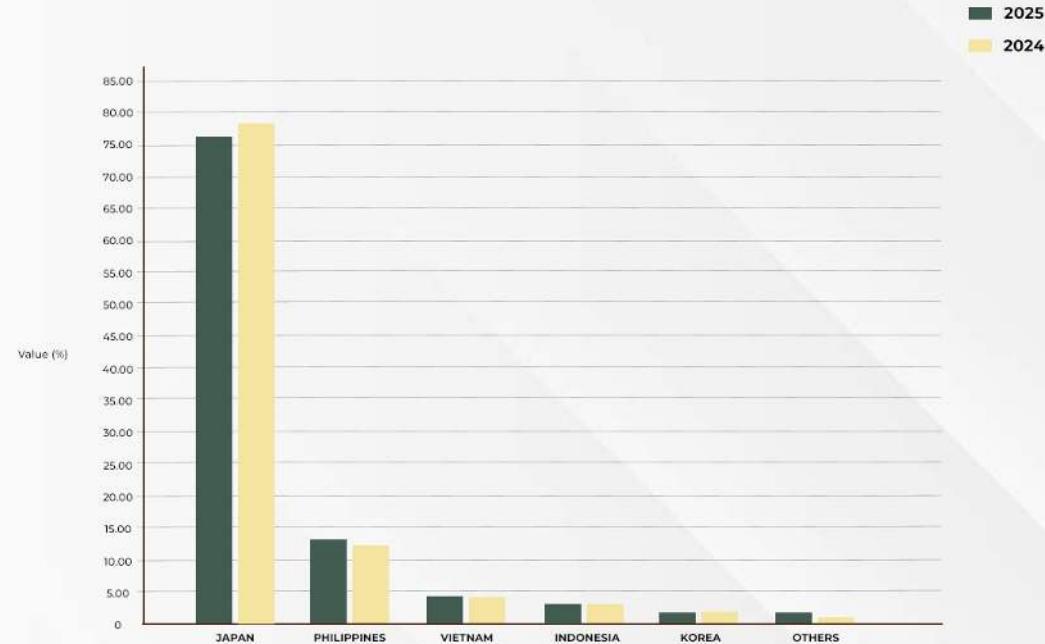
> p = preliminary data & total does not include application/permit to transport goods within the Federation [Customs Declaration Form No.3 (CDF3)]

**TABLE 3 :
EXPORT OF FIBREBOARD BY COUNTRY OF DESTINATIONS**

DESTINATIONS	2025 ^p			2024 ^a			% Change	
	January - March			January - March			2025/2024	
	Volume (m ³)	FOB Value (RM'000)	Value %	Volume (m ³)	FOB Value (RM'000)	Value %	Volume	Value
JAPAN	30,817	69,745	75.87	33,435	78,507	77.59	(7.83)	(11.16)
PHILIPPINES	5,516	12,373	13.46	5,158	12,454	12.31	6.95	(0.65)
VIETNAM	1,378	3,406	3.71	1,575	4,024	3.98	(12.53)	(15.34)
INDONESIA	1,363	2,918	3.17	1,401	3,128	3.09	(2.69)	(6.71)
TAIWAN	638	1,416	1.54	679	1,578	1.56	(5.99)	(10.27)
OTHERS*	1,225	2,072	2.25	844	1,497	1.48	45.26	38.38
TOTAL	40,938	91,930	100	43,091	101,187	100	(5.00)	(9.19)

*OTHER TIMBER PRODUCTS : > AUSTRALIA > CHINA
 > INDIA > CANADA
 > BRUNEI DARUSSALAM > KOREA

EXPORT VALUE (%) OF FIBREBOARD TO MAJOR DESTINATION 2025



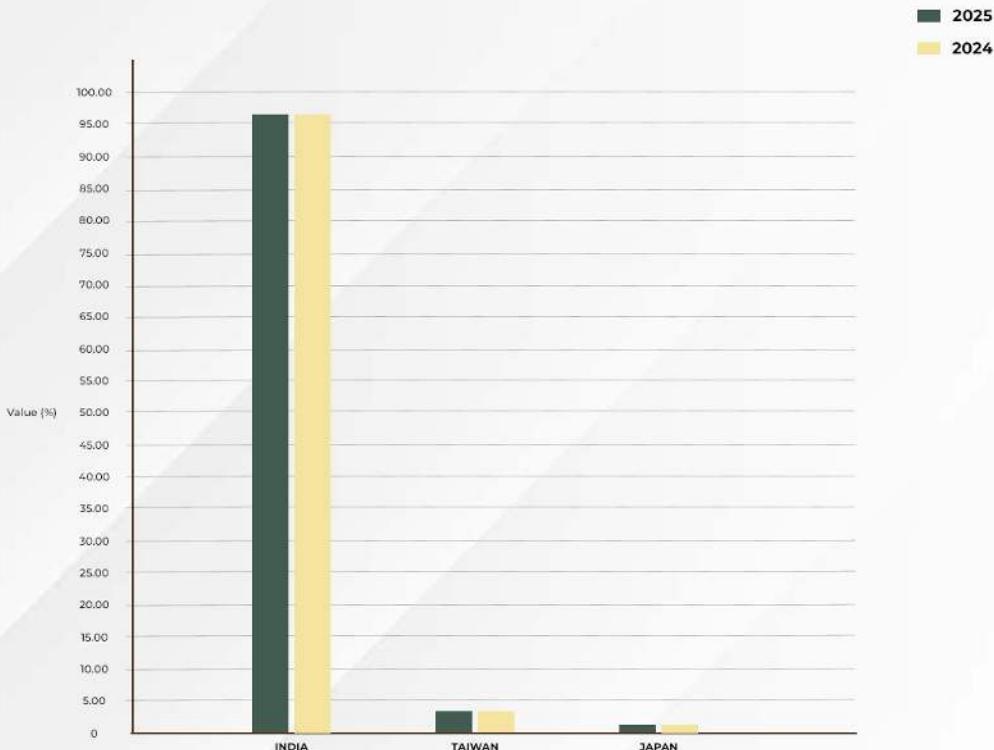
TRADE STATISTICS

SARAWAK

TABLE 4 :
EXPORT OF LOGS BY COUNTRY OF DESTINATIONS

DESTINATIONS	2025 ^p			2024 ^a			% Change	
	January - March			January - March			2024/2023	
	Volume (m ³)	FOB Value (RM'000)	Value %	Volume (m ³)	FOB Value (RM'000)	Value %	Volume	Value
INDIA	102,930	82,103	95.99	122,031	98,602	96.16	(15.65)	(16.73)
JAPAN	2,925	2,164	2.53	4,024	3,303	3.22	(27.32)	(34.49)
TAIWAN	1,376	1,264	1.48	635	636	0.62	116.67	98.83
TOTAL	107,231	85,531	100	126,691	102,541	100	(15.36)	(16.59)

EXPORT VALUE (%) OF LOGS TO MAJOR DESTINATION 2025



Notes:

> Fibreboard include MDF and HDF

> Total of volume (m³) does not includes woodchips (tonne) and other product (units)

> a = actual data & total does not include application/permit to transport goods within the Federation [Customs Declaration Form No.3 (CDF3)]

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TRADE STATISTICS SARAWAK

Notes:

> Fibreboard include MDF and HDF

> Total of volume (m³) does not includes woodchips (tonne) and other product (units)

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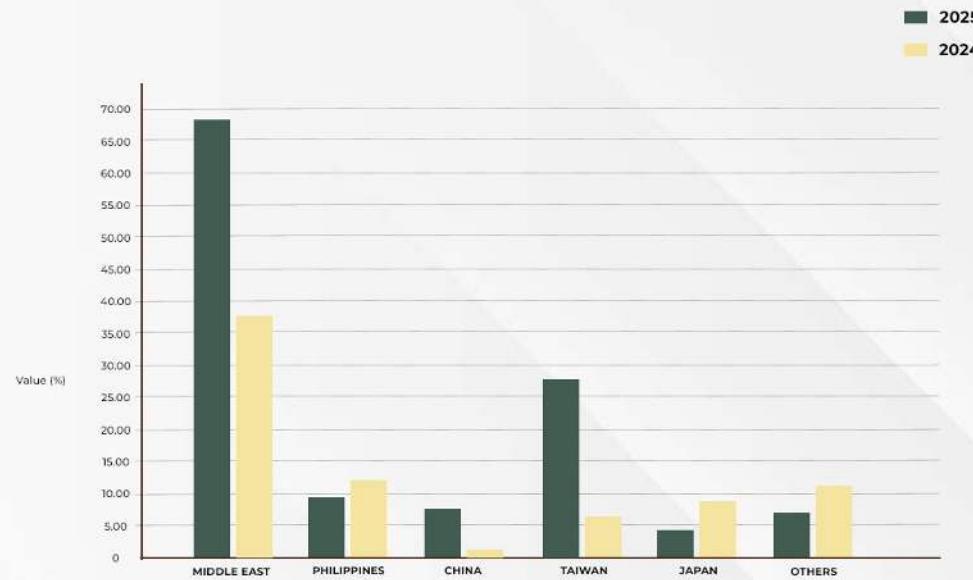
> p = preliminary data & total does not include application/permit to transport goods within the Federation [Customs Declaration Form No.3 (CDF3)]

TABLE 5 :
EXPORT OF SAWN TIMBER BY COUNTRY OF DESTINATIONS

DESTINATIONS	2025 ^b			2024 ^a			% Change	
	January - March			January - March			2024/2023	2024/2023
	Volume (m ³)	FOB Value (RM'000)	%	Volume (m ³)	FOB Value (RM'000)	%		
MIDDLE EAST	18,653	30,082	68.20	7,881	11,131	37.41	136.69	170.27
PHILIPPINES	4,873	4,184	9.49	4,106	3,963	13.32	18.68	5.57
CHINA	936	2,911	6.60	544	620	2.08	72.10	369.39
TAIWAN	1,592	2,229	5.05	4,074	7,962	26.76	(60.92)	(72.00)
JAPAN	619	1,653	3.75	952	2,825	9.49	(34.97)	(41.48)
OTHERS*	2,288	3,049	6.91	2,277	3,254	10.94	0.49	(6.30)
TOTAL	28,961	44,108	100	19,834	29,754	100	46.02	48.24

*OTHER DESTINATIONS :

- > AUSTRALIA
- > MAURITIUS
- > THAILAND
- > BRUNEI DARUSSALAM
- > PAKISTAN
- > VIETNAM
- > HONG KONG
- > SEYCHELLES
- > INDIA
- > SINGAPORE
- > KOREA
- > SOUTH AFRICA
- > MALDIVES
- > SRI LANKA

EXPORT VALUE (%) OF SAWN TIMBER TO MAJOR DESTINATION 2025

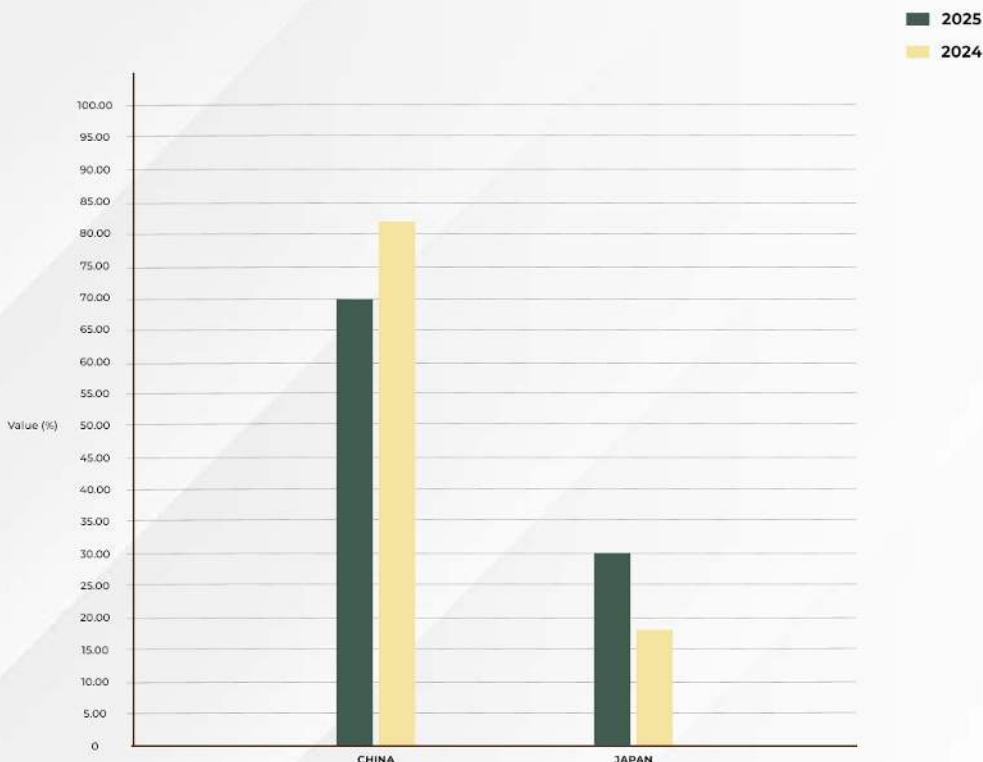
TRADE STATISTICS

SARAWAK

TABLE 6 :
EXPORT OF WOODCHIP BY COUNTRY OF DESTINATIONS

DESTINATIONS	2025 ^p			2024 ^a			% Change		
	January - March	Volume (Tonne)	FOB Value (RM'000)	Value %	January - March	Volume (Tonne)	FOB Value (RM'000)	Value %	2024/2023
CHINA	23,196	17,362	70.25	57,145	44,427	82.09	(59.41)	(60.92)	
JAPAN	20,698	7,354	29.75	26,800	9,695	17.91	(22.77)	(24.15)	
TOTAL	43,894	24,716	100	83,945	54,122	100	(47.71)	(54.33)	

EXPORT VALUE (%) OF WOODCHIP TO MAJOR DESTINATION 2025



Notes:

> Fibreboard include MDF and HDF

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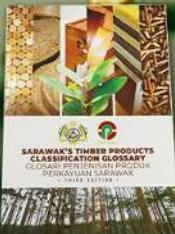
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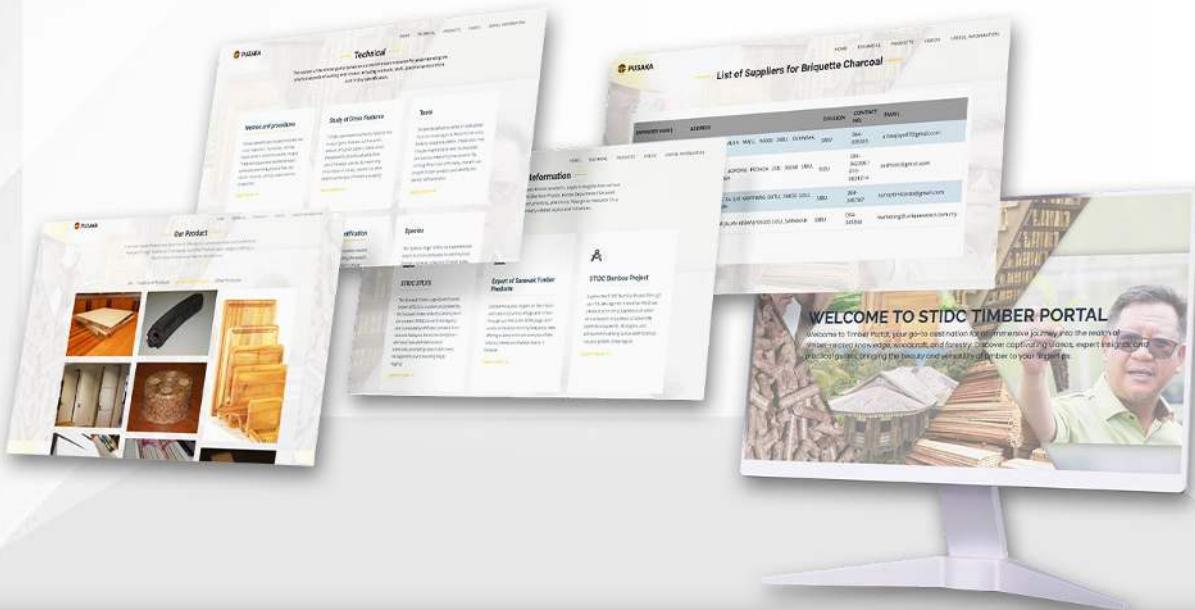
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