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SARAWAK TIMBER INDUSTRY DEVELOPMENT CORPORATION

JAN - MAR 2025

SUSTAINABLE GROWTH

EMPOWERING COMMUNITIES THROUGH THE BAMBOO INDUSTRY

TABLE OF CONTENT

EDITORIAL

NEWS

MARKET PERFORMANCE

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Domestic Trade Section

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As we embrace the theme of Green Technology and the Bamboo Industry in this quarter, I am excited to reflect on the significant move we are making towards sustainability and the advancement of bamboo utilization in Sarawak.

Bamboo, often hailed as a "wonder plant," offers unparalleled benefits in terms of environmental sustainability. Its rapid growth, ability to sequester carbon, and versatility make it an ideal alternative to traditional timber resources. At STIDC, we are committed to harnessing these advantages to not only enhance our timber industry but also to promote a greener future for our communities.

EDITORIAL

Our initiatives focus on integrating bamboo into various sectors, including construction, furniture manufacturing, and eco-tourism. The ongoing Sabal Bamboo Pilot Project exemplifies our dedication to establishing bamboo as a viable economic resource while ensuring ecological balance. By investing in research and development, we aim to unlock innovative applications for bamboo that can significantly reduce our reliance on conventional timber sources.

Moreover, we recognise the importance of collaboration with local communities. Engaging rural populations in bamboo cultivation not only provides them with sustainable livelihoods but also fosters a sense of ownership and responsibility towards our natural resources. Together, we can create a thriving bamboo industry that benefits everyone involved.

As we move forward, let us embrace the principles of green technology and sustainability. By prioritizing eco-friendly practices and advancing bamboo utilization, we can position Sarawak as a leader in sustainable forestry and contribute positively to our planet's health.

Thank you for your continued support as we embark on this transformative journey.

Haji Zainal Abidin Bin Haji Abdullah
General Manager

UNIMAS to set collaboration with STIDC on BAMBOO PLANTING Research Project

A group photo during the visit

STIDC and university Malaysia Sarawak (UNIMAS) are collaborating to enhance bamboo-related research in Sarawak.

A delegation from UNIMAS, led by Deputy Vice-Chancellor (Research & Innovation), Professor Ir. Dr. Siti Noor Linda Taib, on 20th January 2025 visited STIDC's Bamboo Trial Plot in Sabal, Simunjan.

The visit aimed to physically observe STIDC's bamboo plantation project strengthen research collaboration between the two parties and explore research potential to increase UNIMAS' contribution as a public university in developing the bamboo industry in the state.

Professor Ir Dr Siti Noor Linda Taib said, the visit provided an opportunity for UNIMAS to identify ways for its researchers to gain idea and inspiration to contribute to the development of Sarawak's bamboo industry.

"We have identified the immense potential within the bamboo industry and are keen to assist STIDC in expanding this sector to bring a positive impact on Sarawak's economy.

"This visit allowed us to identify broader collaboration opportunities that can be explored further with STIDC," she added.

The collaboration will focus on two key research aspects, upstream and downstream activities, which are crucial for ensuring the sustainable and impactful development of the bamboo industry.

Through this strategic partnership, stakeholders are encouraged to support STIDC in adopting new technologies and innovations for the bamboo industry, ultimately benefiting the timber sector as a whole.

Other members of the delegation included the Director of Research, Innovation, and Entreprenurship Centre (RIEC), Professor Dr Awang Ahmad Sallehin bin Awang Husaini, along with 34 researchers and lecturers from various faculties.

STIDC to forge collaboration with UPM for Forest Conservation

STIDC on 24th January 2025 received a courtesy visit from the Faculty of Environmental Forestry, Universiti Putra Malaysia (UPM), to discuss potential collaboration on drafting and implementing the Sarawak Permanent Forest Reserve Master Plan Project.

This initiative aims to support forest resource conservation efforts, ensure sustainable forest management, and strengthen the protection of Sarawak's biodiversity.

STIDC General Manager Tuan Haji Zainal Abidin bin Haji Abdullah said this collaboration marks a significant step toward achieving sustainable forest management, while benefiting the local community, economic prosperity and environmental sustainability.

Meanwhile, Dr Shazali Johari, Head of Sarawak Permanent Forest Reserve Master Plan Project added that the critical role of research and innovation on forest management.

He emphasised that such efforts would contribute to developing more effective strategies for forest conservation in Sarawak.

" This visit is expected to pave the way for projects that will not only enhance the ecosystem, but also create job opportunities and improve the standard of living for the local community," he said.

With this partnership, STIDC hopes UPM are committed to ensuring that Sarawak's forest resources are sustainably managed for the wellbeing of future generations.

Haji Zainal Abidin bin Haji Abdullah (sixth left) receives a souvenir during UPM's visit to STIDC headquarters

STIDC strengthen collaboration with YAYASAN SABAH GROUP in bamboo industry

A group photo with the visiting delegation at the pilot bamboo plantation project site in Sabal, Simunjan

On 13th and 14th February, 2025, the Sarawak Timber Industry Development Corporation (STIDC) welcomed a delegation from the Sabah Handicraft Centre, part of the Yayasan Sabah Group, for a working visit aimed at enhancing collaboration within the bamboo industry. This visit was led by KYS Secretary Hanafiah Diman, who expressed the importance of learning about bamboo plantation practices.

During the visit, the delegation gained insights into various aspects of bamboo cultivation, including nursery management and initial planting techniques. Hanafiah noted that this experience was invaluable, allowing them to witness firsthand how STIDC has effectively developed the bamboo industry through local expertise.

He stated, "This experience is highly valuable for us, especially in understanding the process of bamboo cultivation from the nursery stage to the plantation."

Hanafiah highlighted STIDC's capability in nurturing local experts, which serves as a benchmark for Yayasan Sabah's exploration of bamboo's potential in Sabah. He also expressed hope that this collaboration would facilitate knowledge and technology transfer between both organizations. This exposure is expected to significantly benefit Yayasan Sabah officers in their efforts to establish sustainable bamboo cultivation as an economic resource for the community.

Furthermore, Hanafiah emphasized the interest of Yayasan Sabah in exploring future collaboration opportunities with STIDC, particularly in technology and community engagement.

He remarked on how STIDC has successfully integrated bamboo plantation programs with community development and entrepreneurship, aspects that Yayasan Sabah aims to delve into for a more sustainable bamboo industry in Sabah.

STIDC General Manager Haji Zainal Abidin bin Haji Abdullah welcomed this interest and reaffirmed STIDC's commitment to strengthening cooperation with stakeholders nationwide. He pointed out that the bamboo industry in Sarawak holds significant potential as a sustainable economic resource, with projections indicating it could reach USD 67 billion. Currently, approximately 4,000 hectares have been cultivated for commercial bamboo plantations, contributing to downstream industries and targeting an export revenue of RM 8 billion by 2030.

Zainal stressed the importance of community involvement in ensuring that the benefits of the bamboo industry reach local populations. He stated, "We can help the people reap the benefits of the industry through various programs, including handicrafts," underscoring STIDC's dedication to fostering economic growth through sustainable practices.

COMMERCIAL SPECIES
OF SARAWAK BAMBOO

BAMBUSA BALCOOA

Vernacular Name

BULUH BALUKA

Description

A densely tufted, sympodial bamboo. Culm erect with pendulous tip, 17-30m tall, 2.5-10 cm in diameter near the base, dirty silverybrown pubescent: internodes 20- 45cm long, 6th-8th internodes generally longest, greyish green to light white, thick walled 2-2.5 cm, nodes prominent with white ring above node, leaf blade oblong lanceolate.

Uses/Benefits

Structural bamboo, average quality, building materials for home, bridges, agricultural implements, furniture good of quality, paper pulp, shoots edible but not of good quality, leaves provide fodder.

BAMBUSA NANA

Vernacular Name

NANA, THAI SILK BAMBOO

Description

Culms erect, straight. Young shoots spreading, narrow-lanceolate darkgreenish culm-leaf blade on apex. Culm-internodes mid-green, lower culms occasionally with narrow whitish or yellowish-green stripes, surface evenly scattered with short pale hairs, may become glabrous with age; diameter over 5 cm. Grow up to 8 m height. This bamboo is naturally branchless near the ground and its thick culms and small leaves make it unique. Naturally, this bamboo tends to arch towards the top, creating a broad canopy giving the Nana an umbrella appearance.

Uses/Benefits

It is a stunning bamboo, perfect for any landscape due to its medium height.

BAMBUSA VULGARIS

Vernacular Name

BULUH MINYAK, BULUH GADING, BULUH ARO, BULUH TEMALANG, AUR TEBING, BULUH PAU

Description

The culms are erect, large, of up to 20 m tall, 4-10 cm in diameter and 10 cm in wall thickness. The nodes are prominent, the lower ones often with ring of adventitious roots and the internodes up to 45 cm long and with dark hairs when young. The culm sheaths are up to 30 cm long, usually shorter and densely covered when young with black hairs. The leaf blades are bright yellow, turning brown with age, 30 x 4 cm, with a short stalk, small auricles and ligule of about 2 mm long. The blade has prominent, 1 cm long auricles whose margins have stout, incurved 7 mm long bristles.

Uses/Benefits

The culms are used as carrying poles, for fencing, boating poles, and props. It gives good quality pulp. The young shoots are edible but seldom seen in the local market.

BAMBUSA VULGARIS CV. VITTATA

Vernacular Name

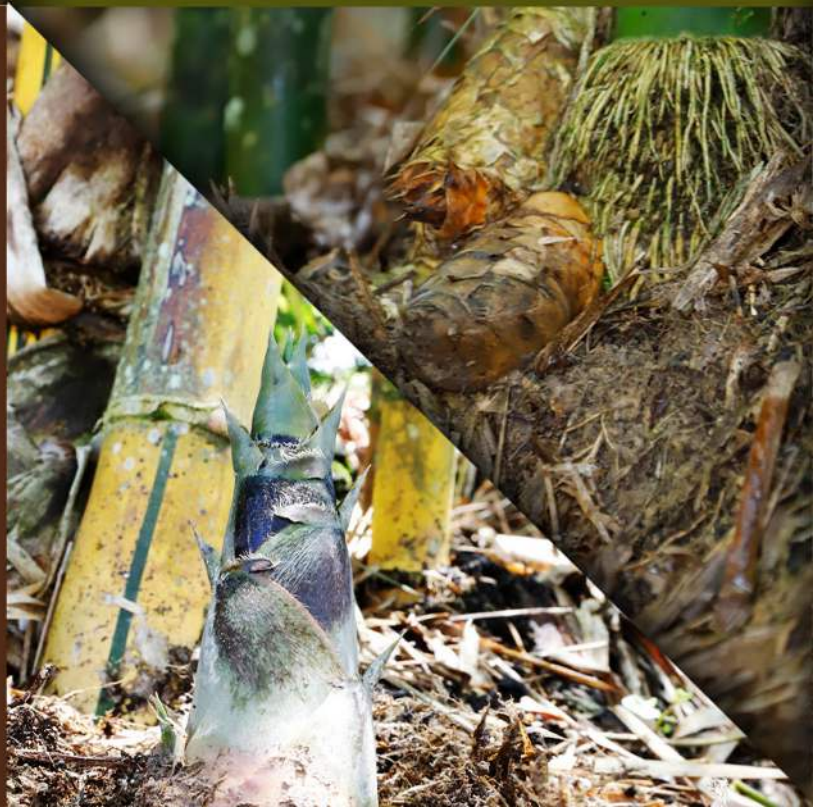
BULUH KUNING

Description

The glossy culms of this bamboo are bright yellow randomly marked with narrow and broad green stripes, and have an average height between 10-15 m, internodes are 10-15 cm long, thick walled, and have an average diameter of 5-8 cm. Several to many clustered branches with one larger dominant branch. Branches are often stripes as well. Narrow lanceshaped leaves which are on average 15-20 cm long and 2-2.5 cm wide.

Uses/Benefits

Commonly planted as an ornamental bamboo, as hedges to border land or as erosion control on slopes or riverbank. Water from boiled shoots is used as amedicine. Culms are used as poles in light construction or furniture.



DENDROCALAMUS GIGANTEUS

Vernacular Name

BULUH BETUNG, BULUH PERING

Description

A very tall, large-culmed, greyishgreen bamboo, it grows in clumps consisting of many closely growing culms and typically reaches a height of 30 meters. Internode length is 25-40 cm, and diameter is 10-35 cm.

Uses/Benefits

The large culms are used for constructions, scaffoldings and rural housing, water pipes, buckets, boat masts, matting, women wares, and paper production. The thick-walled culms are especially good for production of bamboo boards, which are ideal materials for room decoration and other practical interior applications such as walls, ceilings, floors, doors, shelves, etc. the young shoots are edible. The large culm sheaths are use to make hats. Structural timber, strong superior quality, mostly used for building and for making bamboo board. It is also useful for making pulp and household implements, furniture with a high quality, edible shoots, canned and very good quality.

DENDROCALAMUS ASPER CV 'BLACK'

Vernacular Name

BULUH BETUNG HITAM

Description

Large tufted woody bamboo with dark culms of 15-22 mm high and 5-10 cm in diameter. Culm internodes are thin-walled and are on average 40-50 cm long. The lower part of the culms develops aerial roots from the nodes. Many clustered branches at the nodes with one larger dominant branch. Leaves are lance-shaped and are on average 20-44 cm long and 3-9 cm wide.

Uses/Benefits

This black culmed giant produces great timber. This timber bamboo has traditionally used as a building material for heavy construction due to the fact that its culms are large diameter and very straight, it also produces beautiful, sweet edible shoots.

DENDROCALAMUS LATIFLORUS

Vernacular Name

BULUH MA, TAIWAN GIANT BAMBOO

Description

It is densely tufted, sympodial, and evergreen. It has thick walled, woody culms between 14-25 m tall and 8-20 cm in diameter, which become thinner towards the top. Culm internodes are between 20-70 cm long and have a pale green
colour. Many clustered branches with one dominant branch. Branches usually start occurring near the middle of the culm. Leaf blades are lance-shaped and between 15-40 cm long and 25-75 mm wide.

Uses/Benefits

Culms used for structural timber for houses and temporary constructions, agricultural implements, water pipes, basketry, rafts for fishing, woven wares, furniture, chopsticks, bamboo boards, and paper making. The leaves are used to make hats, to cook rice, to make roofs for boats, and as packing materials. Shoots are consumed as vegetables and are of very good quality.

DENDROCALAMUS HAMILTONII

Vernacular Name

BULUH HAMILTON

Description

Dendrocalamus hamiltonii bamboo is an evergreen, clump-forming bamboo with woody culms that are often very pendulous and can grow 12-25 metres tall. The culms are 9-20 cm in diameter at the base, with internodes 30-50 cm apart and walls 12-20 mm thick.

Uses/Benefits

The culms are used for temporary constructions and various household utensils such as water containers. The culms are widely utilized for pulp to make paper. Split culms are used for making baskets and mats. Harvesting may start at 3-4 years after a clump has begun to produce culms of maximum size. Only culms older than 3 years are harvestable and harvesting should never be done during the growing season. It is recommended to cut the culms lower than 30cm above the ground level, but not below the 2nd node. Debris and cut branches should always be removed completely. The skin of the culms can be used for binding and caning of chairs.

GIGANTOCHLOA ATTER

Vernacular Name

BULUH PRING

Description

Large tufted woody bamboo with dark green culms of 15-22 m high and 5-10 cm in diameter. Culm internodes are thin walled and are on average 40-50 cm long. The lower part of the culms develops aerial roots from the nodes. Many clustered branches at the nodes with one larger dominant branch. Leaves are lance-shaped and are on average 20-44 cm long and 3-9 cm wide.

Uses/Benefits

Young shoots of this species are consumed as a vegetable and as delicious as those Dendrocalamus asper. The culm of this species is very useful for building material. It is also used for making musical instruments and other handicrafts timber. This
timber bamboo has traditionally used as a building material for heavy construction due to the fact that its culms are large diameter and very straight, it also produces beautiful, sweet edible shoots.

GIGANTOCHLOA HASSKARLIANA

Vernacular Name

BULUH BUSI

Description

It is a clump-forming bamboo with short rhizome. It is evergreen and perennial and grows up to 10 m tall and 50 mm in diameter at the base. Leaves are narrow and swordshaped.

Uses/Benefits

The young shoots are edible eaten as a side dish or cooked in soups and stews. It is also planted as a hedge, or to prevent soil erosion on steep hills. The erect canes are used in basketry.

TRADE STATISTICS

TRADE STATISTICS SARAWAK

TABLE 1 : EXPORT SUMMARY OF TIMBER AND TIMBER PRODUCTS FROM SARAWAK

PRODUCTS	2024[p] January - December			2023[a] January - December			% Change 2024/2023	
	Volume (m^3)	FOB Value (RM'000)	Value %	Volume (m^3)	FOB Value (RM'000)	Value %	Volume	Value
PLYWOOD	627,366	1,355,924	47.83	613,529	1,496,735	47.67	2.26	(9.41)
FIBREBOARD	169,722	388,045	13.69	164,649	397,979	12.68	3.08	(2.50)
LOGS	477,172	384,928	13.58	558,998	499,193	15.90	(14.64)	(22.89)
SAWNTIMBER	93,934	144,361	5.09	130,326	248,421	7.91	(27.92)	(41.89)
LAMINATED BOARD/FLOORING	9,260	66,015	2.33	6,160	33,479	1.07	50.31	97.18
DOORSKIN	15,677	41,593	1.47	24,330	70,167	2.23	(35.57)	(40.72)
DOOR PANELS & FRAMES	15,325	29,292	1.03	14,999	27,298	0.87	2.18	7.30
VENEER	11,815	20,490	0.72	16,361	27,908	0.89	(27.79)	(26.58)
MOULDING	6,801	17,093	0.60	2,286	6,676	0.21	197.47	156.04
PARTICLEBOARD	8,532	10,293	0.36	12,524	14,929	0.48	(31.88)	(31.06)
OTHER PRODUCTS*	13,738	23,271	0.82	16,692	34,061	1.08	(17.70)	(31.68)
OTHER PRODUCTS**[Units]	1,704,707	59,011	2.08	1,950,908	53,059	1.69	(12.62)	11.22
OTHER PRODUCTS***[Kgm]	18,599	402	0.01	160	281	0.01	11524.13	42.93
CHARCAOL (Tonne)	2,923	8,747	0.31	1,834	5,229	0.17	59.41	67.29
WOOD PELLETS [Tonne]	138,249	105,944	3.74	57,404	44,474	1.42	140.84	138.22
WOODCHIP [Tonne]	277,909	179,294	6.32	275,189	179,957	5.73	0.99	(0.37)
TOTAL (m^3) (RM)	1,449,341	2,834,701	100	1,560,856	3,139,847	100	(7.14)	(9.72)

Notes:

- Fibreboard include MDF and HDF
- Total of volume (m3) does not includes woodchips (tonne) and other product (units)
- a = actual data & total does not include application/permit to transport goods within the Federation [Customs Decleration Form No.3 (CDF3)]
- p = preliminary data & total does not include application/permit to transport goods within the Federation [Customs Decleration Form No.3 (CDF3)]

*OTHER TIMBER PRODUCTS:

- Barecore
- Blockboard
- Dowels
- Finger jointed
- Lamin Board
- Laminated beam/post
- Laminated Veneer Lumber (LVL)
- Railways sleepers
- Wooden Fences
- Wooden Handle
- Wooden Lattice
- Wooden Stakes

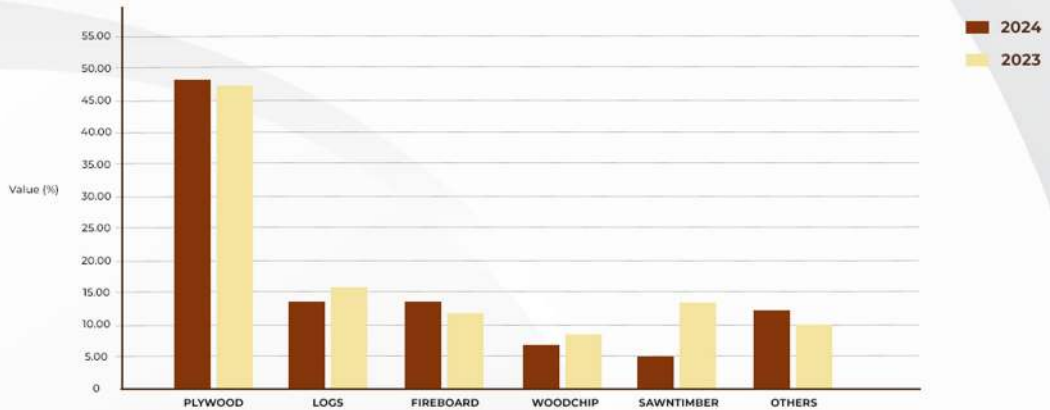
**OTHER TIMBER PRODUCTS:

- Furniture & Furniture parts
- Wooden Pallets

***OTHER TIMBER PRODUCTS:

- Scented Wood
- Shingles

EXPORT VALUE (%) OF MAJOR TIMBER PRODUCTS 2024



TRADE STATISTICS SARAWAK

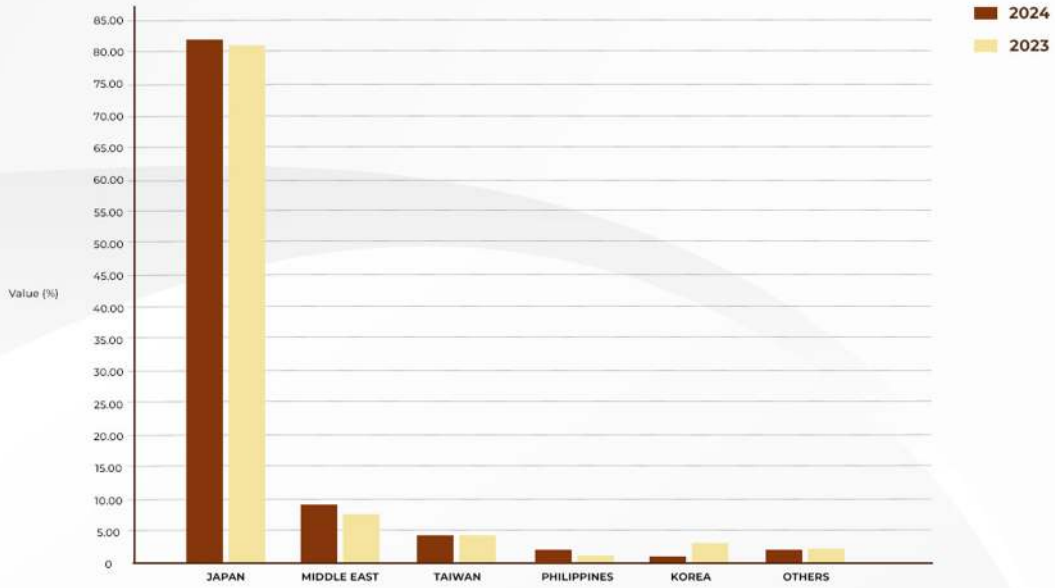
TABLE 2 : EXPORT OF PLYWOOD BY COUNTRY OF DESTINATIONS

DESTINATIONS	2024[a] January - December			2023[a] January - December			% Change 2024/2023	
	Volume (m^3)	FOB Value (RM'000)	Value %	Volume (m^3)	FOB Value (RM'000)	Value %	Volume	Value
JAPAN	497,211	1,112,806	82.07	474,402	1,210,674	80.89	4.81	(8.08)
MIDDLE EAST	71,281	123,528	9.11	58,045	116,575	7.79	22.80	5.96
TAIWAN	31,629	55,776	4.11	38,987	73,529	4.91	(18.87)	(24.14)
PHILIPPINES	5,768	19,832	1.46	2,910	9,848	0.66	98.23	101.38
KOREA	10,369	18,658	1.38	23,113	44,589	2.98	(55.14)	(58.16)
OTHERS*	11,109	25,324	1.87	16,073	41,520	2.77	(30.88)	(39.01)
TOTAL	**627,366**	**1,355,924**	**100**	**613,529**	**1,496,735**	**100**	**2.26**	**(9.41)**

*OTHER DESTINATIONS :

- AUSTRALIA
- BRUNEI DARUSSALAM
- CANADA
- CHINA
- DJIBOUTI
- HONG KONG
- INDONESIA
- INDIA
- MALDIVES
- MEXICO
- NEW ZEALAND
- PAPUA NEW GUINEA
- SINGAPORE
- THAILAND
- TURKEY
- UNITED STATES
- VIETNAM

EXPORT VALUE (%) OF PLYWOOD TO MAJOR DESTINATION 2024



TRADE STATISTICS SARAWAK

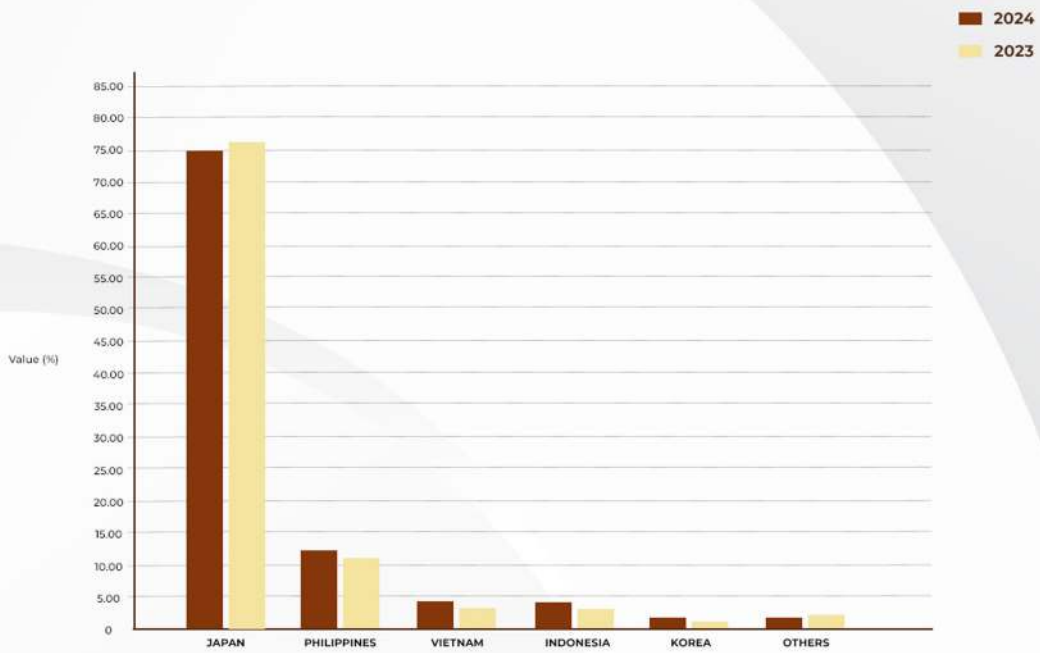
TABLE 3 : EXPORT OF FIBREBOARD BY COUNTRY OF DESTINATIONS

DESTINATIONS	2024[a] January - December			2023[a] January - December			% Change 2024/2023	
	Volume (m^3)	FOB Value (RM'000)	Value %	Volume (m^3)	FOB Value (RM'000)	Value %	Volume	Value
JAPAN	123,176	290,402	74.84	128,691	313,701	78.82	(4.29)	(7.43)
PHILIPPINES	21,147	49,815	12.84	16,440	40,877	10.27	28.63	21.87
VIETNAM	6,265	16,134	4.16	5,703	14,429	3.63	9.85	11.82
INDONESIA	7,119	14,826	3.82	6,050	12,675	3.18	17.67	16.97
KOREA	4,464	7,607	1.96	2,513	4,779	1.20	77.62	59.20
OTHERS*	7,551	9,260	2.39	5,251	11,518	2.89	43.79	(19.61)
TOTAL	**169,722**	**388,045**	**100**	**164,649**	**397,979**	**100**	**3.08**	**(2.50)**

*OTHER TIMBER PRODUCTS :

- AUSTRALIA
- INDIA
- BRUNEI DARUSSALAM
- CHINA
- CANADA
- TAIWAN

EXPORT VALUE (%) OF FIBREBOARD TO MAJOR DESTINATION 2024

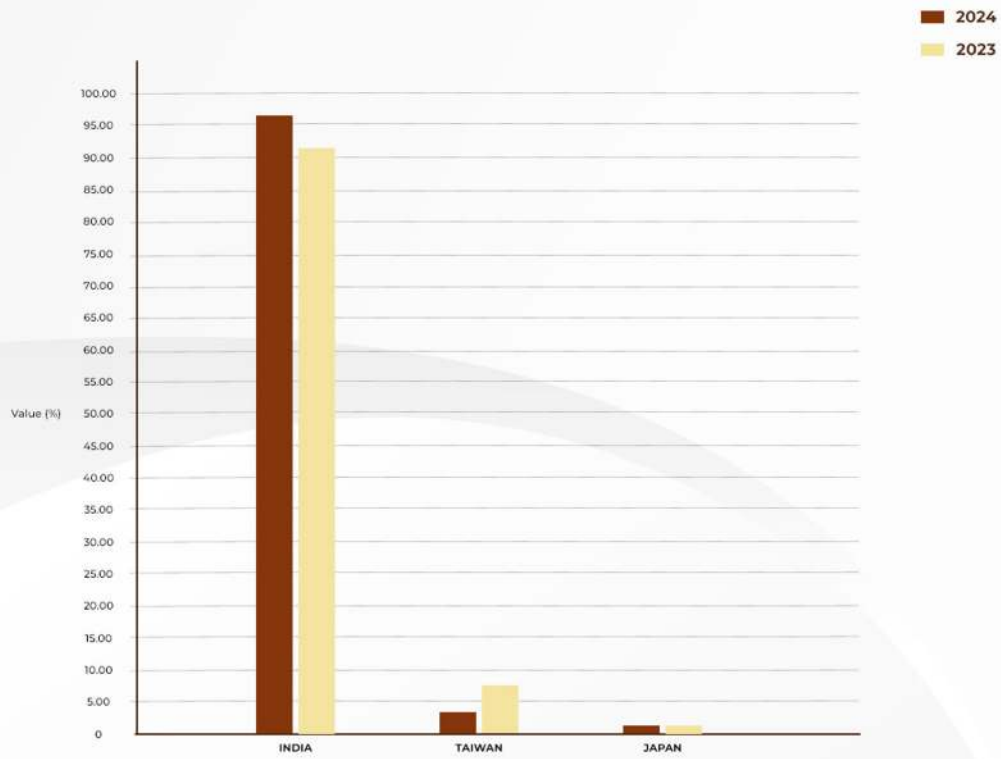


TRADE STATISTICS SARAWAK

TABLE 4 : EXPORT OF LOGS BY COUNTRY OF DESTINATIONS

DESTINATIONS	2024[a] January - December			2023[a] January - December			% Change 2024/2023	
	Volume (m^3)	FOB Value (RM'000)	Value %	Volume (m^3)	FOB Value (RM'000)	Value %	Volume	Value
INDIA	458,367	367,594	95.50	520,135	456,698	91.49	(11.88)	(19.51)
TAIWAN	12,102	11,792	3.06	31,325	35,341	7.08	(61.37)	(66.63)
JAPAN	6,703	5,543	1.44	7,538	7,154	1.43	(11.08)	(22.53)
TOTAL	**477,172**	**384,928**	**100**	**558,998**	**499,193**	**100**	**(14.64)**	**(22.89)**

EXPORT VALUE (%) OF LOGS TO MAJOR DESTINATION 2024

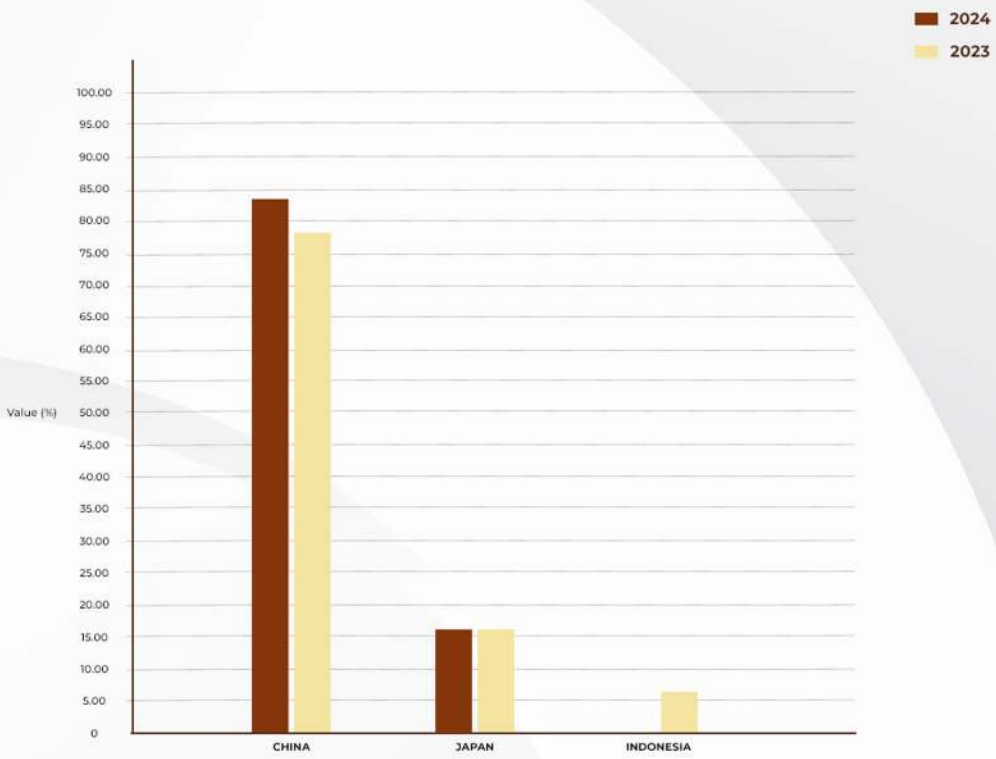


TRADE STATISTICS SARAWAK

TABLE 5 : EXPORT OF WOODCHIP BY COUNTRY OF DESTINATIONS

DESTINATIONS	2024[p] January - December			2023[a] January - December			% Change 2024/2023	
	Volume (Tonne)	FOB Value (RM'000)	Value %	Volume (Tonne)	FOB Value (RM'000)	Value %	Volume	Value
CHINA	197,969	149,717	83.50	177,831	139,461	77.50	11.32	7.35
JAPAN	79,939	29,577	16.50	83,300	29,559	16.43	(4.03)	0.06
INDONESIA	-	-	-	14,058	10,938	6.08	(100.00)	(100.00)
TOTAL	**277,909**	**179,294**	**100**	**275,189**	**179,957**	**100**	**0.99**	**(0.37)**

EXPORT VALUE (%) OF WOODCHIP TO MAJOR DESTINATION 2024



TRADE STATISTICS SARAWAK

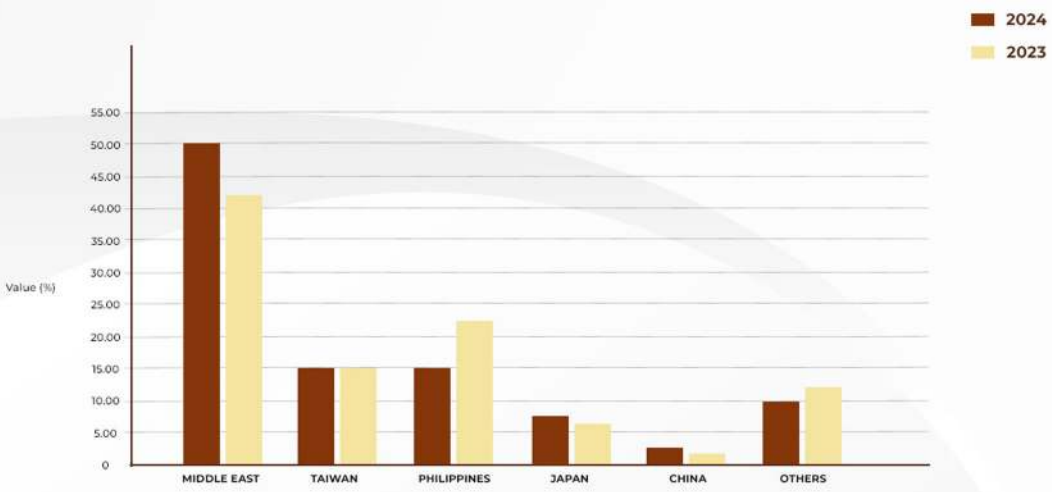
TABLE 6 : EXPORT OF SAWN TIMBER BY COUNTRY OF DESTINATIONS

DESTINATIONS	2024[a] January - December			2023[a] January - December			% Change 2024/2023	
	Volume (m^3)	FOB Value (RM'000)	Value %	Volume (m^3)	FOB Value (RM'000)	Value %	Volume	Value
MIDDLE EAST	43,791	71,853	49.77	48,631	103,964	41.85	(9.95)	(30.89)
TAIWAN	12,922	22,059	15.28	16,549	37,879	15.25	(21.91)	(41.77)
PHILIPPINES	22,446	20,733	14.36	37,766	56,696	22.82	(40.56)	(63.43)
JAPAN	3,767	10,431	7.23	4,559	14,577	5.87	(17.37)	(28.44)
CHINA	2,903	4,853	3.36	3,089	4,464	1.80	(6.01)	8.72
OTHERS*	8,104	14,432	10.00	19,732	30,842	12.42	(58.93)	(53.20)
TOTAL	**93,934**	**144,361**	**100**	**130,326**	**248,421**	**100**	**(27.92)**	**(41.89)**

*OTHER DESTINATIONS :

- AUSTRALIA
- BRUNEI DARUSSALAM
- HONG KONG
- INDIA
- KOREA
- MALDIVES
- MAURITIUS
- PAKISTAN
- SEYCHELLES
- SINGAPORE
- SOUTH AFRICA
- SRI LANKA
- THAILAND
- UNITED STATES
- VIETNAM

EXPORT VALUE (%) OF SAWN TIMBER TO MAJOR DESTINATION 2024



PUBLICATION ITEMS FOR SALE

RM 25

Commercial Timber Species Of Sarawak
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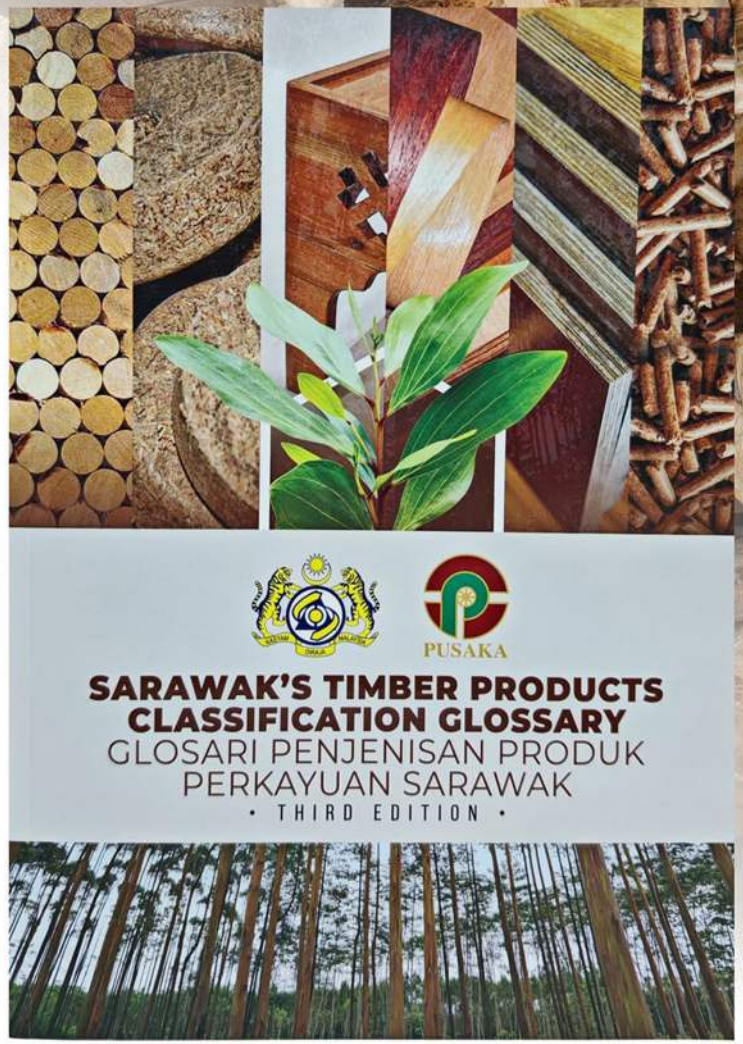

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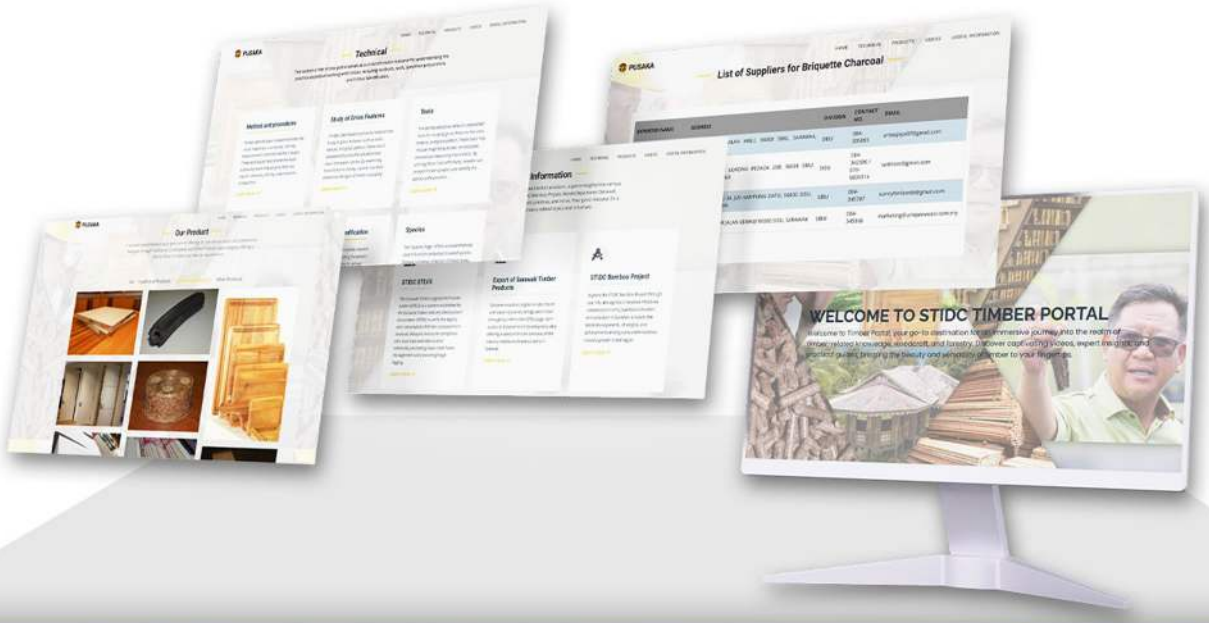

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